Rollins Inc.

ROL

NYSE; other; SIC 7340, Services-To Dwellings & Other Buildings; CIK 0000084839

C

middle fifth of 315 graded peers in other

rank 154 of 315; percentile 48.7; sampling error 2.7 points; lower is stronger

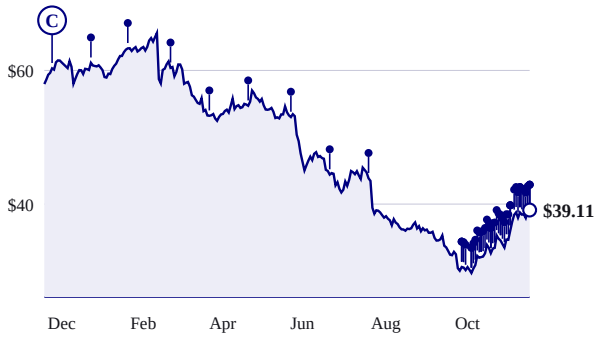
A B C D E

C, the tortoise



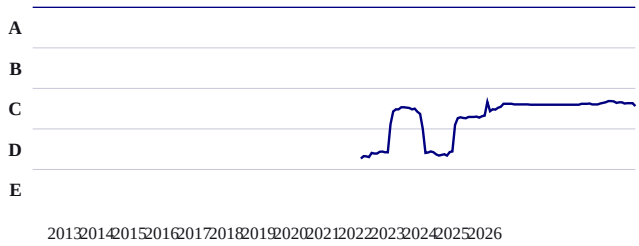
Scoreboard	
Profitability	C percentile 55.4
Solvency	C percentile 48.4
Growth and financing	B/C percentile 40.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 13
Graded from	filings received through Feb 12, 2026 278 days before the rescan; latest periodic filing 10-Q received Oct 22, 2026
Last close	$39.10 2026-11-16; market equity $18.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities. Management's Discussion and Analysis of Financial Condition and Results of Operations. Changes in and Disagreements with Accountants on Accounting and Financial Disclosures. Disclosure Regarding Foreign Jurisdictions that Prevent Inspections Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters. Certain Relationships and Related Party Transactions, and Director Independence. Rollins, Inc. ("Rollins," "we," "us," "our," or the "Company"), is an international services company headquartered in Atlanta, Georgia.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.4						
Gross profitability	not computable	26.9%				

latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31

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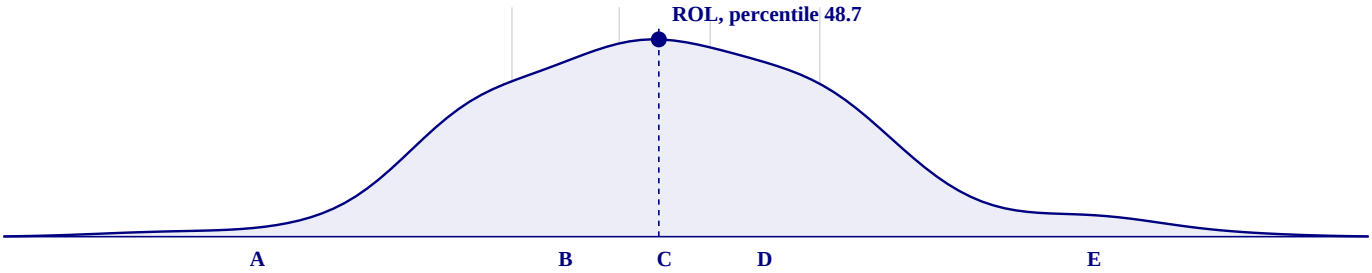
Return on invested capital	not computable	10.1%			
prior invested-capital observation is 2192 days earlier					
Accruals ratio	(5.1%)	(5.8%)	55.4	458	2025-12-31
Gross margin stability, five years	not computable	2.1 pts			
five annual gross margins are required; found 3					
Solvency, sleeve percentile 48.4					
Altman Z double-prime	2.48	2.06	37.9	357	2025-12-31
Net debt to EBITDA	0.51x	2.37x	19.8	173	2025-12-31
Interest coverage	not computable	2.93x			
one or more required annual facts are missing					
Current ratio	0.60x	1.32x	87.6	462	2025-12-31
Growth and financing, sleeve percentile 40.3					
Revenue growth, three-year compound	11.7%	5.1%	27.1	377	2025-12-31
Free cash flow growth, three-year compound	14.3%	8.9%	41.0	213	2025-12-31
Reinvestment rate	(21.4%)	12.4%	68.6	186	2025-12-31
Asset growth, three years	14.0%	4.1%	21.9	402	2025-12-31
Net share issuance, one year	(0.6%)	(0.6%)	42.7	352	2026-01-31

Among 315 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
149	Granite Construction Inc. (GVA)	47.1	C	
150	United Parks & Resorts Inc. (PRKS)	47.5	C	late filer
151	Smart Sand, Inc. (SND)	47.8	C	fortress balance sheet
152	XPO, Inc. (XPO)	48.1	C	
153	ICF International, Inc. (ICFI)	48.4	C	
154	Rollins Inc. (ROL)	48.7	C	
155	Jacobs Solutions Inc. (J)	49.0	C	
156	Orion Group Holdings Inc. (ORN)	49.4	C	fortress balance sheet
157	RB Global Inc. (RBA)	49.7	C	
158	Strategic Education, Inc. (STRA)	50.0	C	fortress balance sheet
159	Casella Waste Systems Inc. (CWST)	50.3	C	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(47.0%)	(0.7%)	13
Distance from 52-week high	(40.4%)	(23.6%)	29
EBIT to enterprise value	3.8%	4.4%	40
Free cash flow yield	3.5%	4.2%	45
Book value to price	0.07	0.36	13
Sales to price	0.20	0.71	14

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Composite equity issuance, five years	(10.8%)	(9.4%)	48
Relative strength against the sector, log excess return	(0.76)	(0.13)	13
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$129.1M
Operating cash flow, four quarters	$697.5M
Months of runway	not finite
Days since last periodic filing	26 (10-Q received Oct 22, 2026)
Median daily dollar volume, 63 sessions	$203.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$2.2B	2020-12-31	2021-02-26	10-K	21-000076
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.0B	2020-12-31	2021-02-26	10-K	21-000076
3	assets	us-gaap:Assets	$1.8B	2020-12-31	2022-02-25	10-K	22-000011
4	operating income	us-gaap:OperatingIncomeLoss	$726.1M	2025-12-31	2026-02-12	10-K	26-000008
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$700.9M	2025-12-31	2026-02-12	10-K	26-000008
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$174.2M	2025-12-31	2026-02-12	10-K	26-000008
7	total debt	us-gaap:LongTermDebt	$486.1M	2025-12-31	2026-02-12	10-K	26-000008
8	book equity	us-gaap:StockholdersEquity	$1.4B	2025-12-31	2026-02-12	10-K	26-000008
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$100.0M	2025-12-31	2026-02-12	10-K	26-000008
10	total debt	us-gaap:LongTermDebt	$203.0M	2019-12-31	2021-02-26	10-K	21-000076
11	book equity	us-gaap:StockholdersEquity	$833.1M	2019-12-31	2023-02-16	10-K	23-000006
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$94.3M	2019-12-31	2021-02-26	10-K	21-000076
13	net income	us-gaap:NetIncomeLoss	$526.7M	2025-12-31	2026-02-12	10-K	26-000008
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$678.1M	2025-12-31	2026-02-12	10-K	26-000008
15	assets	us-gaap:Assets	$3.1B	2025-12-31	2026-02-12	10-K	26-000008
16	assets	us-gaap:Assets	$2.8B	2024-12-31	2026-02-12	10-K	26-000008
17	current assets	us-gaap:AssetsCurrent	$472.7M	2025-12-31	2026-02-12	10-K	26-000008
18	current liabilities	us-gaap:LiabilitiesCurrent	$785.5M	2025-12-31	2026-02-12	10-K	26-000008
19	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$738.9M	2025-12-31	2026-02-12	10-K	26-000008
20	liabilities	us-gaap:Liabilities	$1.8B	2025-12-31	2026-02-12	10-K	26-000008
21	depreciation amortization	us-gaap:Depreciation	$34.4M	2025-12-31	2026-02-12	10-K	26-000008
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2025-12-31	2026-02-12	10-K	26-000008
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.4B	2024-12-31	2026-02-12	10-K	26-000008
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2023-12-31	2026-02-12	10-K	26-000008
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.7B	2022-12-31	2025-02-13	10-K	25-000024
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$28.1M	2025-12-31	2026-02-12	10-K	26-000008
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$607.7M	2024-12-31	2026-02-12	10-K	26-000008

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28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.6M	2024-12-31	2026-02-12	10-K	26-000008
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$528.4M	2023-12-31	2026-02-12	10-K	26-000008
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.5M	2023-12-31	2026-02-12	10-K	26-000008
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$465.9M	2022-12-31	2025-02-13	10-K	25-000024
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$30.6M	2022-12-31	2025-02-13	10-K	25-000024
33	current assets	us-gaap:AssetsCurrent	$442.6M	2024-12-31	2026-02-12	10-K	26-000008
34	current liabilities	us-gaap:LiabilitiesCurrent	$645.2M	2024-12-31	2026-02-12	10-K	26-000008
35	assets	us-gaap:Assets	$2.6B	2023-12-31	2025-02-13	10-K	25-000024
36	assets	us-gaap:Assets	$2.1B	2022-12-31	2024-02-15	10-K	24-000025
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	481,092,221	2026-01-31	2026-02-12	10-K	26-000008
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	484,224,958	2025-01-31	2025-02-13	10-K	25-000024

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