Roper Technologies Inc. ROP

Nasdaq; business equipment; SIC 3823, Industrial Instruments For Measurement, Display, and Control; CIK 0000882835

C

middle fifth of 469 graded peers in business equipment

rank 238 of 469; percentile 50.6; sampling error 2.3 points; lower is stronger

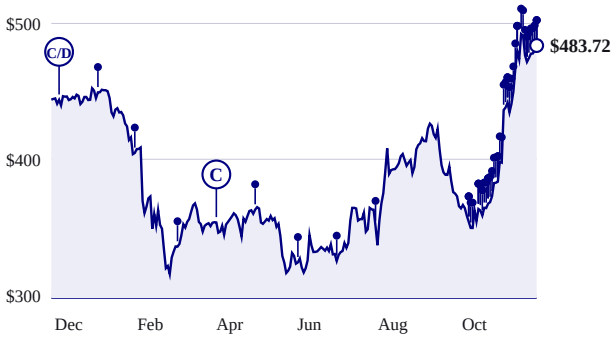
A B C D E

C, the tortoise



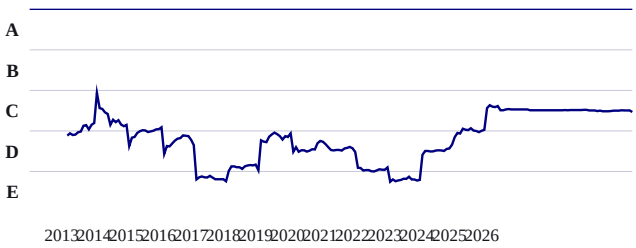
Scoreboard	
Profitability	C percentile 52.6
Solvency	D percentile 67.9
Growth and financing	B percentile 25.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $34.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Feb 24, 2026 266 days before the rescan; latest periodic filing 10-Q received Nov 2, 2026
Last close	$483.86 2026-11-16; market equity $47.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Roper Technologies, Inc. ("Roper," the "Company," "we," "our," or "us") is a diversified technology company. Roper has a proven, long-term, successful track record of compounding cash flow and increasing shareholder value. We operate market leading businesses that design and develop vertical software and technology enabled products for a variety of defensible niche markets.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.6						
Gross profitability	15.8%	29.1%		72.8	512	2025-12-31
Return on invested capital	6.4%	11.2%		59.8	123	2025-12-31
Accruals ratio	(3.0%)	(7.4%)		75.2	566	2025-12-31
Gross margin stability, five years	0.5 pts	2.3 pts		2.5	406	2025-12-31
Solvency, sleeve percentile 67.9						

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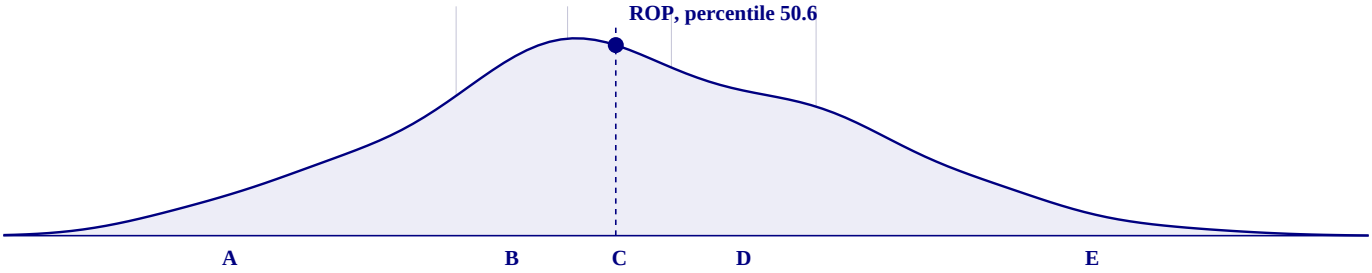
Altman Z double-prime	3.14	2.19		35.5	516	2025-12-31
Net debt to EBITDA	2.87x	1.15x		72.8	137	2025-12-31
Interest coverage	not computable	4.90x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	0.52x	1.98x		95.3	599	2025-12-31
Growth and financing, sleeve percentile 25.2						
Revenue growth, three-year compound	13.7%	6.4%		29.9	502	2025-12-31
Free cash flow growth, three-year compound	not computable	18.2%				
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31						
Reinvestment rate	not computable	14.3%				
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31						
Asset growth, three years	8.6%	5.0%		36.7	519	2025-12-31
Net share issuance, one year	(4.2%)	0.5%		8.9	405	2026-02-20

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
233	Penguin Solutions, Inc. (PENG)	49.6	C	
234	Applied Digital Corp. (APLD)	49.8	C	fortress balance sheet
235	Arteris, Inc. (AIP)	50.0	C	
236	Lumentum Holdings Inc. (LITE)	50.2	C	dilution
237	Mobileye Global Inc. (MBLY)	50.4	C	
238	Roper Technologies Inc. (ROP)	50.6	C	
239	Ultra Clean Holdings, Inc. (UCTT)	50.9	C	
240	Enovix Corp. (ENVX)	51.1	C	
241	Evertec, Inc. (EVTC)	51.3	C	
242	Intrusion Inc. (INTZ)	51.5	C	short runway
243	Diodes Inc. (DIOD)	51.7	C	fortress balance sheet

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(21.1%)	(2.0%)	33
Distance from 52-week high	(1.7%)	(36.5%)	95
EBIT to enterprise value	3.9%	1.8%	68
Free cash flow yield	2.9%	2.9%	49
Book value to price	0.40	0.28	62
Sales to price	0.16	0.32	28
Composite equity issuance, five years	(9.5%)	4.4%	26
Relative strength against the sector, log excess return	(0.51)	(0.29)	33
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$311.0M
Operating cash flow, four quarters	$2.6B
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Nov 2, 2026)
Median daily dollar volume, 63 sessions	$282.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.5B	2025-12-31	2026-02-24	10-K	26-000009
2	assets	us-gaap:Assets	$34.6B	2025-12-31	2026-02-24	10-K	26-000009
3	operating income	us-gaap:OperatingIncomeLoss	$2.2B	2025-12-31	2026-02-24	10-K	26-000009
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.9B	2025-12-31	2026-02-24	10-K	26-000009
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$399.8M	2025-12-31	2026-02-24	10-K	26-000009
6	total debt	us-gaap:LongTermDebt	$9.3B	2025-12-31	2026-02-24	10-K	26-000009
7	book equity	us-gaap:StockholdersEquity	$19.9B	2025-12-31	2026-02-24	10-K	26-000009
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$297.4M	2025-12-31	2026-02-24	10-K	26-000009
9	total debt	us-gaap:LongTermDebt	$7.6B	2024-12-31	2026-02-24	10-K	26-000009
10	book equity	us-gaap:StockholdersEquity	$18.9B	2024-12-31	2026-02-24	10-K	26-000009
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$188.2M	2024-12-31	2026-02-24	10-K	26-000009
12	net income	us-gaap:NetIncomeLoss	$1.5B	2025-12-31	2026-02-24	10-K	26-000009
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5B	2025-12-31	2026-02-24	10-K	26-000009
14	assets	us-gaap:Assets	$31.3B	2024-12-31	2026-02-24	10-K	26-000009
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.9B	2025-12-31	2026-02-24	10-K	26-000009
16	gross profit	us-gaap:GrossProfit	$4.9B	2024-12-31	2026-02-24	10-K	26-000009
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.0B	2024-12-31	2026-02-24	10-K	26-000009
18	gross profit	us-gaap:GrossProfit	$4.3B	2023-12-31	2026-02-24	10-K	26-000009
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.2B	2023-12-31	2026-02-24	10-K	26-000009
20	gross profit	us-gaap:GrossProfit	$3.8B	2022-12-31	2025-02-24	10-K	25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.4B	2022-12-31	2025-02-24	10-K	25-000008
22	gross profit	us-gaap:GrossProfit	$3.4B	2021-12-31	2024-02-22	10-K	24-000008
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.8B	2021-12-31	2024-02-22	10-K	24-000008
24	current assets	us-gaap:AssetsCurrent	$1.9B	2025-12-31	2026-02-24	10-K	26-000009
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.7B	2025-12-31	2026-02-24	10-K	26-000009
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$17.2B	2025-12-31	2026-02-24	10-K	26-000009
27	liabilities	us-gaap:Liabilities	$14.7B	2025-12-31	2026-02-24	10-K	26-000009
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$898.2M	2025-12-31	2026-02-24	10-K	26-000009
29	operating income	us-gaap:OperatingIncomeLoss	$1.7B	2023-12-31	2026-02-24	10-K	26-000009
30	interest expense	us-gaap:InterestExpense	$164.7M	2023-12-31	2024-02-22	10-K	24-000008
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2018-12-31	2021-02-22	10-K	21-000011

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32	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$49.1M	2018-12-31	2019-02-25	10-K	19-000010
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$1.2B	2017-12-31	2018-02-23	10-K	18-000011
34	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$48.8M	2017-12-31	2019-02-25	10-K	19-000010
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$963.8M	2016-12-31	2018-02-23	10-K	18-000011
36	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$37.3M	2016-12-31	2019-02-25	10-K	19-000010
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$928.8M	2015-12-31	2018-02-23	10-K	18-000011
38	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$36.3M	2015-12-31	2018-02-23	10-K	18-000011
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$367.0M	2018-12-31	2021-02-22	10-K	21-000011
40	operating income	us-gaap:OperatingIncomeLoss	$1.4B	2018-12-31	2021-02-22	10-K	21-000011
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.2B	2018-12-31	2021-02-22	10-K	21-000011
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$254.0M	2018-12-31	2021-02-22	10-K	21-000011
43	current assets	us-gaap:AssetsCurrent	$1.6B	2018-12-31	2020-02-28	10-K	20-000006
44	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2018-12-31	2020-02-28	10-K	20-000006
45	current assets	us-gaap:AssetsCurrent	$1.8B	2017-12-31	2019-02-25	10-K	19-000010
46	current liabilities	us-gaap:LiabilitiesCurrent	$2.0B	2017-12-31	2019-02-25	10-K	19-000010
47	assets	us-gaap:Assets	$28.2B	2023-12-31	2025-02-24	10-K	25-000008
48	assets	us-gaap:Assets	$27.0B	2022-12-31	2024-02-22	10-K	24-000008
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	102,927,515	2026-02-20	2026-02-24	10-K	26-000009
50	shares outstanding	dei:EntityCommonStockSharesOutstanding	107,385,207	2025-02-14	2025-02-24	10-K	25-000008

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