Solaredge Technologies, Inc.

SEDG

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0001419612

E

weakest fifth of 469 graded peers in business equipment

rank 422 of 469; percentile 90.0; sampling error 2.3 points; lower is stronger

A B C D E

E, the bear



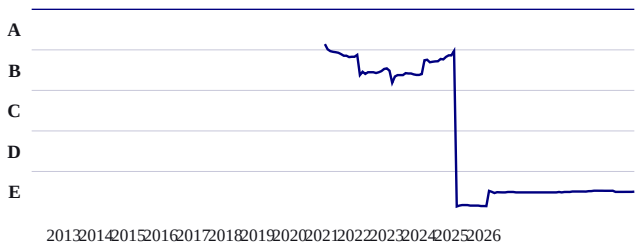
Scoreboard	
Profitability	D percentile 66.9
Solvency	C percentile 45.3
Growth and financing	E percentile 84.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Mar 23, 2026 239 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$23.29 2026-11-16; market equity $1.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

We are a global smart energy technology company that changed the way power is harvested and managed in photovoltaic (also known as PV) systems. Our direct current ("DC"), optimized inverter system maximizes power generation while lowering the cost of energy produced by the PV system for improved return on investment, or ROI. Additional benefits of the DC optimized inverter system include: comprehensive and advanced safety features, improved design flexibility, efficient integration (DC coupled) with SolarEdge storage solutions, and improved operation and maintenance, or O&M, with remote monitoring at the module-level.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

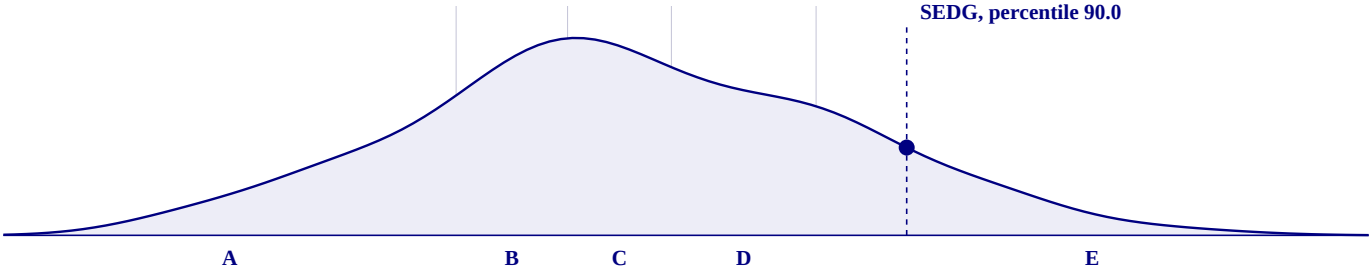
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 66.9						
Gross profitability	9.0%	29.1%		85.3	512	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

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Accruals ratio	(21.1%)	(7.4%)	16.3	566	2025-12-31
Gross margin stability, five years	49.1 pts	2.3 pts	99.0	406	2025-12-31
Solvency, sleeve percentile 45.3					
Altman Z double-prime	not computable	2.19			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.15x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Current ratio	2.17x	1.98x	45.3	599	2025-12-31
Growth and financing, sleeve percentile 84.7					
Revenue growth, three-year compound	(27.5%)	6.4%	96.4	502	2025-12-31
Free cash flow growth, three-year compound	not computable	18.2%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(20.0%)	5.0%	92.7	519	2025-12-31
Net share issuance, one year	2.7%	0.5%	65.1	405	2026-02-01

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
417	Sabre Corp. (SABR)	88.9	E	
418	International Business Machines Corp. (IBM)	89.1	E	
419	Smartbird, Inc. (BIRD)	89.3	E	late filer, fortress balance sheet
420	Atomera Inc. (ATOM)	89.5	E	dilution, degenerate inputs
421	BigBear.ai Holdings, Inc. (BBAI)	89.7	E	late filer
422	Solaredge Technologies, Inc. (SEDG)	90.0	E	
423	Fortive Corp. (FTV)	90.2	E	
424	Motorsport Games Inc. (MSGM)	90.4	E	
425	Sypris Solutions Inc. (SYPR)	90.6	E	fortress balance sheet
426	8X8 Inc. (EGHT)	90.8	E	
427	BIO KEY International Inc. (BKYI)	91.0	E	short runway, late filer

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(9.2%)	(2.0%)	43
Distance from 52-week high	(70.3%)	(36.5%)	15
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	5.6%	2.9%	72
Book value to price	0.29	0.28	51

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Sales to price	0.82	0.32	71
Composite equity issuance, five years	18.3%	4.4%	67
Relative strength against the sector, log excess return	(0.37)	(0.29)	43
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$555.1M
Operating cash flow, four quarters	$108.9M
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$80.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$196.3M	2025-12-31	2026-03-23	10-K/A	26-001595
2	assets	us-gaap:Assets	$2.2B	2025-12-31	2026-03-23	10-K/A	26-001595
3	net income	us-gaap:NetIncomeLoss	-$405.4M	2025-12-31	2026-03-23	10-K/A	26-001595
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$104.3M	2025-12-31	2026-03-23	10-K/A	26-001595
5	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-03-23	10-K/A	26-001595
6	revenue	us-gaap:Revenues	$1.2B	2025-12-31	2026-03-23	10-K/A	26-001595
7	gross profit	us-gaap:GrossProfit	-$877.2M	2024-12-31	2026-03-23	10-K/A	26-001595
8	revenue	us-gaap:Revenues	$901.5M	2024-12-31	2026-03-23	10-K/A	26-001595
9	gross profit	us-gaap:GrossProfit	$703.8M	2023-12-31	2026-03-23	10-K/A	26-001595
10	revenue	us-gaap:Revenues	$3.0B	2023-12-31	2026-03-23	10-K/A	26-001595
11	gross profit	us-gaap:GrossProfit	$844.6M	2022-12-31	2025-02-25	10-K	25-000605
12	revenue	us-gaap:Revenues	$3.1B	2022-12-31	2025-02-25	10-K	25-000605
13	gross profit	us-gaap:GrossProfit	$629.3M	2021-12-31	2024-02-26	10-K	24-000717
14	revenue	us-gaap:Revenues	$2.0B	2021-12-31	2024-02-26	10-K	24-000717
15	operating income	us-gaap:OperatingIncomeLoss	-$1.7B	2024-12-31	2026-03-23	10-K/A	26-001595
16	interest expense	us-gaap:InterestExpense	$1.2M	2024-12-31	2025-02-25	10-K	25-000605
17	current assets	us-gaap:AssetsCurrent	$1.7B	2025-12-31	2026-03-23	10-K/A	26-001595
18	current liabilities	us-gaap:LiabilitiesCurrent	$803.5M	2025-12-31	2026-03-23	10-K/A	26-001595
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$23.5M	2025-12-31	2026-03-23	10-K/A	26-001595
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$313.3M	2024-12-31	2026-03-23	10-K/A	26-001595
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$108.2M	2024-12-31	2026-03-23	10-K/A	26-001595
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$180.1M	2023-12-31	2026-03-23	10-K/A	26-001595
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$170.5M	2023-12-31	2026-03-23	10-K/A	26-001595
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$31.3M	2022-12-31	2025-02-25	10-K	25-000605
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$169.3M	2022-12-31	2025-02-25	10-K	25-000605
26	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$30.5M	2025-12-31	2026-03-23	10-K/A	26-001595

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27	operating income	us-gaap:OperatingIncomeLoss	-$301.7M	2025-12-31	2026-03-23	10-K/A	26-001595
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$391.1M	2025-12-31	2026-03-23	10-K/A	26-001595
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$13.4M	2025-12-31	2026-03-23	10-K/A	26-001595
30	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-03-23	10-K/A	26-001595
31	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2024-12-31	2026-03-23	10-K/A	26-001595
32	assets	us-gaap:Assets	$4.6B	2023-12-31	2025-02-25	10-K	25-000605
33	assets	us-gaap:Assets	$4.3B	2022-12-31	2024-02-26	10-K	24-000717
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	60,366,291	2026-02-01	2026-03-23	10-K/A	26-001595
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	58,782,519	2025-02-01	2025-02-25	10-K	25-000605

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