TE Connectivity plc

TEL

NYSE; shops; SIC 5065, Wholesale-Electronic Parts & Equipment, NEC; CIK 0001385157

A/B

on the A/B boundary of 240 graded peers in shops

rank 52 of 240; percentile 21.3; sampling error 3.0 points; lower is stronger

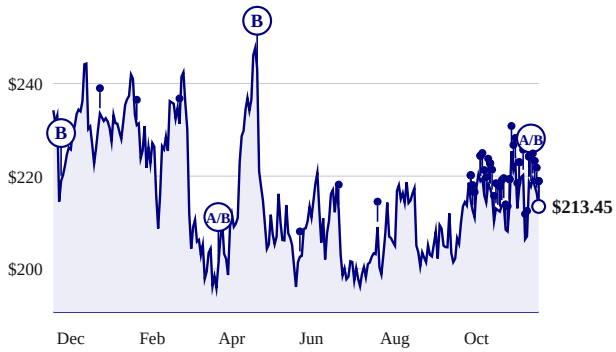
A B C D E

A/B, the bull



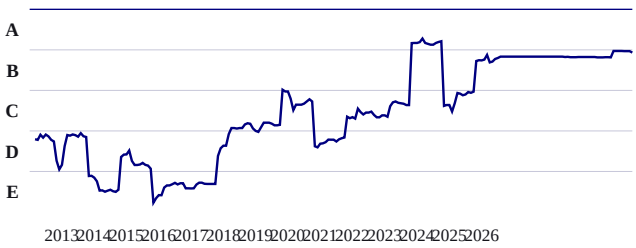
Scoreboard	
Profitability	C/D percentile 62.4
Solvency	B percentile 24.5
Growth and financing	B percentile 31.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $26.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Nov 9, 2026 8 days before the rescan; latest periodic filing 10-K received Nov 9, 2026
Last close	$213.34 2026-11-16; market equity $61.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 10, 2025

We are a global industrial technology leader creating a safer, sustainable, productive, and connected future. As a trusted innovation partner, our broad range of connectivity and sensor solutions enable the distribution of power, signal, and data to advance next-generation transportation, energy networks, automated factories, data centers enabling artificial intelligence, and more. References in this report to "TE Connectivity," the "Company," "we," "us," or "our" refer to TE Connectivity Ltd. before September 30, 2024 and to TE Connectivity plc on or after September 30, 2024.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 62.4						
Gross profitability	27.0%	43.7%		73.5	224	2026-09-25
Return on invested capital	not computable	11.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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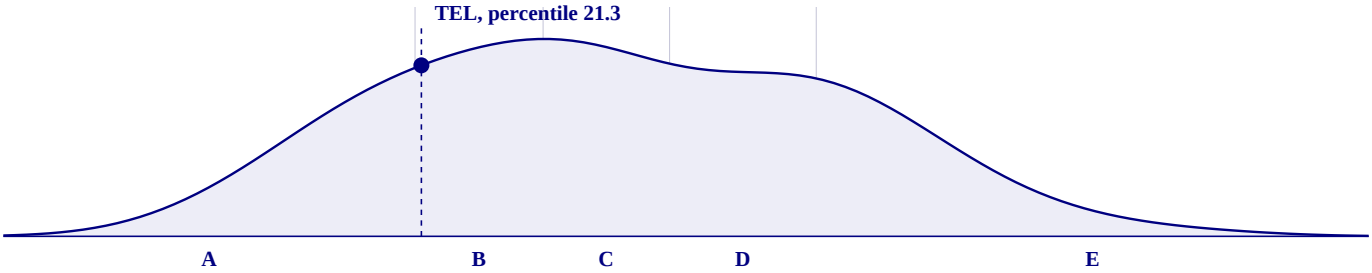
Accruals ratio	(4.9%)	(4.9%)		52.2	269	2026-09-25
Gross margin stability, five years	1.8 pts	1.2 pts		61.4	203	2026-09-25
Solvency, sleeve percentile 24.5						
Altman Z double-prime	4.93	1.92		15.7	198	2026-09-25
Net debt to EBITDA	not computable	1.46x				
latest aligned inputs end 2018-09-28; latest annual assets end 2026-09-25						
Interest coverage	not computable	2.70x				
latest aligned inputs end 2023-09-29; latest annual assets end 2026-09-25						
Current ratio	1.73x	1.34x		33.2	275	2026-09-25
Growth and financing, sleeve percentile 31.1						
Revenue growth, three-year compound	7.4%	1.8%		23.6	251	2026-09-25
Free cash flow growth, three-year compound	12.3%	4.7%		35.0	138	2026-09-25
Reinvestment rate	35.3%	13.3%		36.9	142	2026-09-25
Asset growth, three years	7.1%	3.1%		32.7	252	2026-09-25
Net share issuance, one year	(2.5%)	(0.6%)		27.4	209	2026-11-05

Among 240 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
47	Amazon COM Inc. (AMZN)	19.2	A/B	fortress balance sheet
48	Hour Loop, Inc. (HOUR)	19.7	A/B	
49	PC Connection Inc. (CNXN)	20.1	A/B	
50	Chewy, Inc. (CHWY)	20.5	A/B	
51	Cardinal Health Inc. (CAH)	20.9	A/B	
52	TE Connectivity plc (TEL)	21.3	A/B	
53	Arhaus, Inc. (ARHS)	21.8	A/B	
54	Sprouts Farmers Market, Inc. (SFM)	22.2	A/B	fortress balance sheet
55	Buckle Inc. (BKE)	22.6	A/B	
56	EVI Industries, Inc. (EVI)	23.0	A/B	
57	Wesco International Inc. (WCC)	23.4	B	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.6%)	(0.8%)	37
Distance from 52-week high	(13.8%)	(21.6%)	66
EBIT to enterprise value	6.3%	5.1%	62
Free cash flow yield	5.6%	3.9%	64
Book value to price	0.22	0.36	36
Sales to price	0.32	1.60	8
Composite equity issuance, five years	(20.3%)	(17.0%)	41
Relative strength against the sector, log excess return	(0.06)	0.08	37

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Twelve-month failure probability, CHS model	not computable	0.03%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2026-09-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.7B
Operating cash flow, four quarters	$4.5B
Months of runway	not finite
Days since last periodic filing	8 (10-K received Nov 9, 2026)
Median daily dollar volume, 63 sessions	$375.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$7.2B	2026-09-25	2026-11-09	10-K	26-124497
2	assets	us-gaap:Assets	$26.7B	2026-09-25	2026-11-09	10-K	26-124497
3	operating income	us-gaap:OperatingIncomeLoss	$2.3B	2018-09-28	2020-11-10	10-K	20-013511
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$2.2B	2018-09-28	2020-11-10	10-K	20-013511
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$344.0M	2018-09-28	2020-11-10	10-K	20-013511
6	total debt	us-gaap:LongTermDebt	$4.0B	2018-09-28	2018-11-13	10-K	18-007210
7	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$10.8B	2018-09-28	2021-11-09	10-K	21-015228
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$848.0M	2018-09-28	2019-11-12	10-K	19-010758
9	total debt	us-gaap:LongTermDebt	$4.3B	2017-09-29	2018-11-13	10-K	18-007210
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$9.8B	2017-09-29	2020-11-10	10-K	20-013511
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2017-09-29	2018-11-13	10-K	18-007210
12	net income	us-gaap:NetIncomeLoss	$3.3B	2026-09-25	2026-11-09	10-K	26-124497
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.5B	2026-09-25	2026-11-09	10-K	26-124497
14	assets	us-gaap:Assets	$25.1B	2025-09-26	2026-11-09	10-K	26-124497
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.9B	2026-09-25	2026-11-09	10-K	26-124497
16	gross profit	us-gaap:GrossProfit	$6.1B	2025-09-26	2026-11-09	10-K	26-124497
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.3B	2025-09-26	2026-11-09	10-K	26-124497
18	gross profit	us-gaap:GrossProfit	$5.5B	2024-09-27	2026-11-09	10-K	26-124497
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.8B	2024-09-27	2026-11-09	10-K	26-124497
20	gross profit	us-gaap:GrossProfit	$5.1B	2023-09-29	2025-11-10	10-K	25-109150
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.0B	2023-09-29	2025-11-10	10-K	25-109150
22	gross profit	us-gaap:GrossProfit	$5.2B	2022-09-30	2024-11-12	10-K	24-015227
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$16.3B	2022-09-30	2024-11-12	10-K	24-015227
24	current assets	us-gaap:AssetsCurrent	$9.3B	2026-09-25	2026-11-09	10-K	26-124497
25	current liabilities	us-gaap:LiabilitiesCurrent	$5.4B	2026-09-25	2026-11-09	10-K	26-124497
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$15.2B	2026-09-25	2026-11-09	10-K	26-124497
27	operating income	us-gaap:OperatingIncomeLoss	$4.0B	2026-09-25	2026-11-09	10-K	26-124497
28	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$13.6B	2026-09-25	2026-11-09	10-K	26-124497
29	liabilities	us-gaap:Liabilities	$12.9B	2026-09-25	2026-11-09	10-K	26-124497
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$667.0M	2018-09-28	2020-11-10	10-K	20-013511

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31	operating income	us-gaap:OperatingIncomeLoss	$2.3B	2023-09-29	2025-11-10	10-K	25-109150
32	interest expense	us-gaap:InterestExpense	$80.0M	2023-09-29	2023-11-13	10-K	23-018833
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2026-09-25	2026-11-09	10-K	26-124497
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.1B	2025-09-26	2026-11-09	10-K	26-124497
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$936.0M	2025-09-26	2026-11-09	10-K	26-124497
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.5B	2024-09-27	2026-11-09	10-K	26-124497
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$680.0M	2024-09-27	2026-11-09	10-K	26-124497
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.1B	2023-09-29	2025-11-10	10-K	25-109150
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$732.0M	2023-09-29	2025-11-10	10-K	25-109150
40	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.0B	2026-09-25	2026-11-09	10-K	26-124497
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.0B	2026-09-25	2026-11-09	10-K	26-124497
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$695.0M	2026-09-25	2026-11-09	10-K	26-124497
43	current assets	us-gaap:AssetsCurrent	$8.0B	2025-09-26	2026-11-09	10-K	26-124497
44	current liabilities	us-gaap:LiabilitiesCurrent	$5.1B	2025-09-26	2026-11-09	10-K	26-124497
45	assets	us-gaap:Assets	$22.9B	2024-09-27	2026-11-09	10-K	26-124497
46	assets	us-gaap:Assets	$21.7B	2023-09-29	2025-11-10	10-K	25-109150
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	286,695,097	2026-11-05	2026-11-09	10-K	26-124497
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	294,189,246	2025-11-06	2025-11-10	10-K	25-109150

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