T-Mobile US, Inc.

TMUS

Nasdaq; telecom; SIC 4812, Radiotelephone Communications; CIK 0001283699

D

fourth fifth of 510 graded peers in the pooled technology and...

rank 312 of 510; percentile 63.3; sampling error 2.2 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

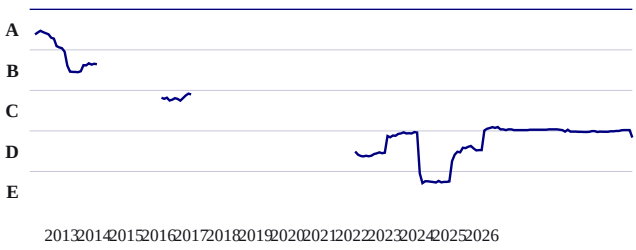
Profitability	C	percentile 46.5
Solvency	D	percentile 71.9
Growth and financing	C	percentile 44.9
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $219.2B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress
Inputs computable	8 of 13	
Graded from	filings received through Feb 11, 2026	279 days before the rescan; latest periodic filing 10-Q received Oct 28, 2026
Last close	$170.11	2026-11-16; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

As America's supercharged Un-carrier, we have disrupted the telecommunications industry by actively engaging with and listening to our customers and focusing on eliminating their pain points. Our customers benefit from what we believe is an unmatched combination of the best value and best network, alongside an unwavering focus on offering them the best possible service experience and an undisputable drive for disruptive innovation in wireless and beyond. This includes providing added value and what we believe is an exceptional experience while implementing signature Un-carrier initiatives that have changed the industry.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 46.5						
Gross profitability	not computable	29.0%				
latest aligned inputs end 2012-12-31; latest annual assets end 2025-12-31						
Return on invested capital	10.3%	8.9%		43.3	151	2025-12-31

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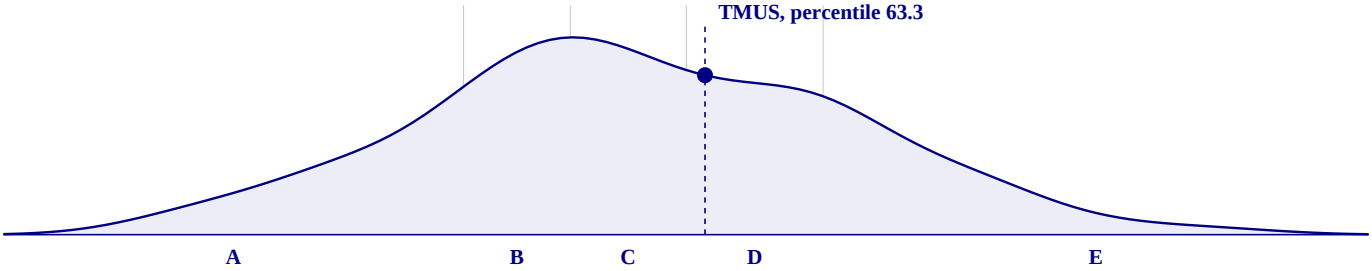
Accruals ratio	(7.9%)	(7.4%)		49.6	622	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 71.9						
Altman Z double-prime	not computable	2.07				
latest aligned inputs end 2012-12-31; latest annual assets end 2025-12-31						
Net debt to EBITDA	2.54x	1.53x		61.6	165	2025-12-31
Interest coverage	not computable	3.73x				
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31						
Current ratio	1.00x	1.95x		82.2	664	2025-12-31
Growth and financing, sleeve percentile 44.9						
Revenue growth, three-year compound	3.5%	5.9%		55.5	554	2025-12-31
Free cash flow growth, three-year compound	85.7%	16.1%		9.7	279	2025-12-31
Reinvestment rate	(13.0%)	15.6%		57.3	235	2025-12-31
Asset growth, three years	1.2%	4.3%		56.9	572	2025-12-31
Net share issuance, one year	not computable	0.6%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 510 peers

telecom; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
307	KEY Tronic Corp. (KTCC)	62.4	D	short runway
308	Cisco Systems, Inc. (CSCO)	62.6	D	
309	ON Semiconductor Corp. (ON)	62.8	D	
310	Alpha & Omega Semiconductor Ltd. (AOSL)	63.0	D	fortress balance sheet
311	Caci International Inc. (CACI)	63.2	D	
312	T-Mobile US, Inc. (TMUS)	63.3	D	
313	Marvell Technology, Inc. (MRVL)	63.5	D	
314	Interlink Electronics Inc. (LINK)	63.7	D	
315	Sidus Space Inc. (SIDU)	63.9	D	late filer
316	Teradata Corp. (TDC)	63.9	D	
317	RingCentral, Inc. (RNG)	64.1	D	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(20.7%)	(2.4%)	34
Distance from 52-week high	(23.4%)	(36.5%)	66
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	3.0%	
Book value to price	not computable	0.28	
Sales to price	not computable	0.34	

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Composite equity issuance, five years	not computable	3.6%	
Relative strength against the sector, log excess return	(0.21)	(0.27)	55
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$5.6B
Operating cash flow, four quarters	$28.7B
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Oct 28, 2026)
Median daily dollar volume, 63 sessions	$818.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:SalesRevenueNet	$5.1B	2012-12-31	2013-03-01	10-K	13-000031
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$2.9B	2012-12-31	2013-03-01	10-K	13-000031
3	assets	us-gaap:Assets	$33.6B	2012-12-31	2014-02-25	10-K	14-000012
4	operating income	us-gaap:OperatingIncomeLoss	$18.3B	2025-12-31	2026-02-11	10-K	26-000010
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$14.3B	2025-12-31	2026-02-11	10-K	26-000010
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$3.3B	2025-12-31	2026-02-11	10-K	26-000010
7	total debt	us-gaap:LongTermDebt	$86.3B	2025-12-31	2026-02-11	10-K	26-000010
8	book equity	us-gaap:StockholdersEquity	$59.2B	2025-12-31	2026-02-11	10-K	26-000010
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.6B	2025-12-31	2026-02-11	10-K	26-000010
10	total debt	us-gaap:LongTermDebt	$78.3B	2024-12-31	2026-02-11	10-K	26-000010
11	book equity	us-gaap:StockholdersEquity	$61.7B	2024-12-31	2026-02-11	10-K	26-000010
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.4B	2024-12-31	2026-02-11	10-K	26-000010
13	net income	us-gaap:NetIncomeLoss	$11.0B	2025-12-31	2026-02-11	10-K	26-000010
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$27.9B	2025-12-31	2026-02-11	10-K	26-000010
15	assets	us-gaap:Assets	$219.2B	2025-12-31	2026-02-11	10-K	26-000010
16	assets	us-gaap:Assets	$208.0B	2024-12-31	2026-02-11	10-K	26-000010
17	current assets	us-gaap:AssetsCurrent	$5.5B	2012-12-31	2014-02-25	10-K	14-000012
18	current liabilities	us-gaap:LiabilitiesCurrent	$5.6B	2012-12-31	2014-02-25	10-K	14-000012
19	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$23.1B	2012-12-31	2014-02-25	10-K	14-000012
20	operating income	us-gaap:OperatingIncomeLoss	-$6.4B	2012-12-31	2015-02-19	10-K	15-000010
21	book equity	us-gaap:StockholdersEquity	$6.1B	2012-12-31	2016-02-17	10-K	16-000073
22	liabilities	us-gaap:Liabilities	$6.8B	2012-12-31	2013-03-01	10-K	13-000031
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$13.5B	2025-12-31	2026-02-11	10-K	26-000010
24	operating income	us-gaap:OperatingIncomeLoss	$5.3B	2018-12-31	2021-02-23	10-K	21-000039
25	interest expense	us-gaap:InterestExpense	$835.0M	2018-12-31	2019-02-07	10-K	19-000015
26	current assets	us-gaap:AssetsCurrent	$24.5B	2025-12-31	2026-02-11	10-K	26-000010
27	current liabilities	us-gaap:LiabilitiesCurrent	$24.5B	2025-12-31	2026-02-11	10-K	26-000010

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28	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$88.3B	2025-12-31	2026-02-11	10-K	26-000010
29	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$81.4B	2024-12-31	2026-02-11	10-K	26-000010
30	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$78.6B	2023-12-31	2026-02-11	10-K	26-000010
31	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$79.6B	2022-12-31	2025-01-31	10-K	25-000012
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.0B	2025-12-31	2026-02-11	10-K	26-000010
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$22.3B	2024-12-31	2026-02-11	10-K	26-000010
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.8B	2024-12-31	2026-02-11	10-K	26-000010
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$18.6B	2023-12-31	2026-02-11	10-K	26-000010
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.8B	2023-12-31	2026-02-11	10-K	26-000010
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$16.8B	2022-12-31	2025-01-31	10-K	25-000012
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.0B	2022-12-31	2025-01-31	10-K	25-000012
39	current assets	us-gaap:AssetsCurrent	$18.4B	2024-12-31	2026-02-11	10-K	26-000010
40	current liabilities	us-gaap:LiabilitiesCurrent	$20.2B	2024-12-31	2026-02-11	10-K	26-000010
41	assets	us-gaap:Assets	$207.7B	2023-12-31	2025-01-31	10-K	25-000012
42	assets	us-gaap:Assets	$211.3B	2022-12-31	2024-02-02	10-K	24-000008

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