Toro Co.

TTC

NYSE; manufacturing; SIC 3524, Lawn & Garden Tractors & Home Lawn & Gardens Equip; CIK 0000737758

A/B

on the A/B boundary of 244 graded peers in manufacturing

rank 47 of 244; percentile 18.9; sampling error 3.0 points; lower is stronger

A B C D E

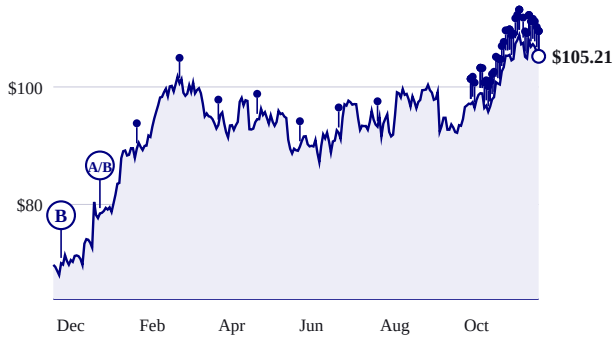
A/B, the bull



Scoreboard

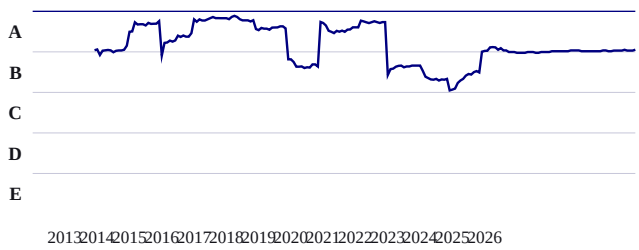
Profitability	A	percentile 9.3
Solvency	C/D	percentile 60.5
Growth and financing	C	percentile 47.0
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.4B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, distress
Inputs computable	9 of 13	
Graded from	filings received through Dec 17, 2025	335 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Last close	$105.13	2026-11-16; market equity $10.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 17, 2025

We design, manufacture, market and sell professional turf maintenance equipment and services; turf irrigation systems; landscaping equipment and lighting products; snow and ice management products; agricultural irrigation ("ag-irrigation") systems; rental, specialty and underground construction equipment; and residential yard and snow thrower products. Our purpose is to help our customers enrich the beauty, productivity, and sustainability of the land.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

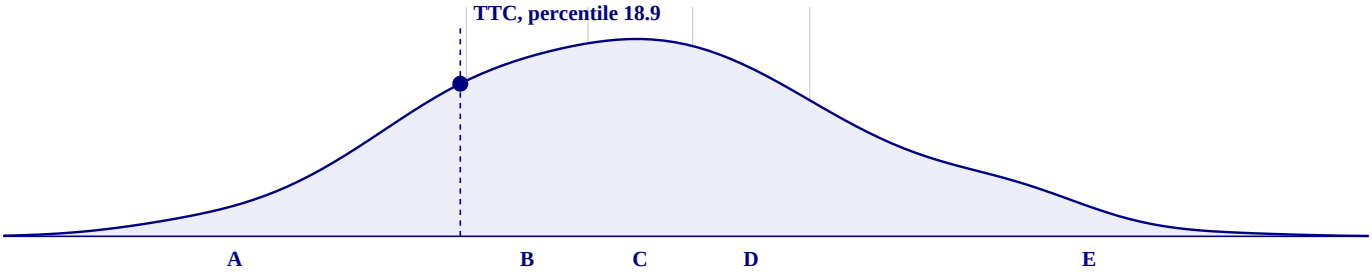
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 9.3						
Gross profitability	43.8%	22.2%		8.3	265	2025-10-31
Return on invested capital	not computable	9.8%				
latest aligned inputs end 2018-10-31; latest annual assets end 2025-10-31						
Accruals ratio	(9.9%)	(3.7%)		17.6	285	2025-10-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	0.5 pts	2.1 pts	1.8	221	2025-10-31
Solvency, sleeve percentile 60.5					
Altman Z double-prime	not computable	3.60			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.76x			
latest aligned inputs end 2018-10-31; latest annual assets end 2025-10-31					
Interest coverage	not computable	5.13x			
latest aligned inputs end 2023-10-31; latest annual assets end 2025-10-31					
Current ratio	1.87x	2.27x	60.5	300	2025-10-31
Growth and financing, sleeve percentile 47.0					
Revenue growth, three-year compound	(0.03%)	2.2%	62.5	260	2025-10-31
Free cash flow growth, three-year compound	55.5%	13.5%	8.8	137	2025-10-31
Reinvestment rate	(16.1%)	25.7%	77.0	136	2025-10-31
Asset growth, three years	(1.1%)	4.1%	73.4	264	2025-10-31
Net share issuance, one year	(3.2%)	0.0%	13.4	240	2025-12-10

Among 244 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
42	Cummins Inc. (CMI)	16.9	A	
43	Kratos Defense & Security Solutions, Inc. (KTOS)	17.3	A/B	fortress balance sheet
44	Douglas Dynamics, Inc. (PLOW)	17.7	A/B	
45	Moog Inc. (MOG-A)	18.1	A/B	
46	Miller Industries Inc. (MLR)	18.5	A/B	
47	Toro Co. (TTC)	18.9	A/B	
48	Power Solutions International, Inc. (PSIX)	19.3	A/B	
49	Carpenter Technology Corp. (CRS)	19.8	A/B	
50	Mueller Water Products, Inc. (MWA)	20.2	A/B	
51	Taylor Devices, Inc. (TAYD)	20.6	A/B	
52	Idex Corp. (IEX)	21.0	A/B	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	30.8%	9.9%	67
Distance from 52-week high	(3.3%)	(27.1%)	96
EBIT to enterprise value	3.8%	4.2%	45
Free cash flow yield	5.8%	3.6%	73
Book value to price	0.13	0.37	12
Sales to price	0.45	0.56	38
Composite equity issuance, five years	(22.0%)	(9.7%)	20
Relative strength against the sector, log excess return	0.18	0.01	67

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Twelve-month failure probability, CHS model	not computable	0.04%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-10-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	75 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$67.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.5B	2025-10-31	2025-12-17	10-K	25-000115
2	assets	us-gaap:Assets	$3.4B	2025-10-31	2025-12-17	10-K	25-000115
3	operating income	us-gaap:OperatingIncomeLoss	$373.1M	2018-10-31	2020-12-18	10-K	20-000029
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$372.4M	2018-10-31	2020-12-18	10-K	20-000029
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$100.5M	2018-10-31	2020-12-18	10-K	20-000029
6	total debt	us-gaap:LongTermDebt	$312.5M	2018-10-31	2019-12-20	10-K	19-000028
7	book equity	us-gaap:StockholdersEquity	$668.9M	2018-10-31	2021-12-17	10-K	21-000030
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$289.1M	2018-10-31	2018-12-21	10-K	18-000050
9	total debt	us-gaap:LongTermDebt	$331.9M	2017-10-31	2018-12-21	10-K	18-000050
10	book equity	us-gaap:StockholdersEquity	$617.1M	2017-10-31	2020-12-18	10-K	20-000029
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$310.3M	2017-10-31	2018-12-21	10-K	18-000050
12	net income	us-gaap:NetIncomeLoss	$316.1M	2025-10-31	2025-12-17	10-K	25-000115
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$662.0M	2025-10-31	2025-12-17	10-K	25-000115
14	assets	us-gaap:Assets	$3.6B	2024-10-31	2025-12-17	10-K	25-000115
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2025-10-31	2025-12-17	10-K	25-000115
16	gross profit	us-gaap:GrossProfit	$1.5B	2024-10-31	2025-12-17	10-K	25-000115
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6B	2024-10-31	2025-12-17	10-K	25-000115
18	gross profit	us-gaap:GrossProfit	$1.6B	2023-10-31	2025-12-17	10-K	25-000115
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.6B	2023-10-31	2025-12-17	10-K	25-000115
20	gross profit	us-gaap:GrossProfit	$1.5B	2022-10-31	2024-12-18	10-K	24-000087
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5B	2022-10-31	2024-12-18	10-K	24-000087
22	gross profit	us-gaap:GrossProfit	$1.3B	2021-10-31	2023-12-20	10-K	23-000034
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.0B	2021-10-31	2023-12-20	10-K	23-000034
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$61.3M	2018-10-31	2020-12-18	10-K	20-000029
25	operating income	us-gaap:OperatingIncomeLoss	$430.7M	2023-10-31	2025-12-17	10-K	25-000115
26	interest expense	us-gaap:InterestExpense	$58.7M	2023-10-31	2023-12-20	10-K	23-000034
27	current assets	us-gaap:AssetsCurrent	$1.7B	2025-10-31	2025-12-17	10-K	25-000115
28	current liabilities	us-gaap:LiabilitiesCurrent	$912.4M	2025-10-31	2025-12-17	10-K	25-000115
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.7M	2025-10-31	2025-12-17	10-K	25-000115
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$569.9M	2024-10-31	2025-12-17	10-K	25-000115

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$103.5M	2024-10-31	2025-12-17	10-K	25-000115
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$306.8M	2023-10-31	2025-12-17	10-K	25-000115
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$149.5M	2023-10-31	2025-12-17	10-K	25-000115
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$297.2M	2022-10-31	2024-12-18	10-K	24-000087
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$143.5M	2022-10-31	2024-12-18	10-K	24-000087
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$142.9M	2025-10-31	2025-12-17	10-K	25-000115
37	operating income	us-gaap:OperatingIncomeLoss	$409.9M	2025-10-31	2025-12-17	10-K	25-000115
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$377.6M	2025-10-31	2025-12-17	10-K	25-000115
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$61.5M	2025-10-31	2025-12-17	10-K	25-000115
40	current assets	us-gaap:AssetsCurrent	$1.8B	2024-10-31	2025-12-17	10-K	25-000115
41	current liabilities	us-gaap:LiabilitiesCurrent	$976.0M	2024-10-31	2025-12-17	10-K	25-000115
42	assets	us-gaap:Assets	$3.6B	2023-10-31	2025-12-17	10-K	25-000115
43	assets	us-gaap:Assets	$3.6B	2022-10-31	2024-12-18	10-K	24-000087
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	97,904,689	2025-12-10	2025-12-17	10-K	25-000115
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	101,184,218	2024-12-11	2024-12-18	10-K	24-000087

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.