Village Super Market Inc.

VLGEA

Nasdaq; shops; SIC 5411, Retail-Grocery Stores; CIK 0000103595

A

strongest fifth of 240 graded peers in shops

rank 32 of 240; percentile 13.0; sampling error 3.0 points; lower is stronger

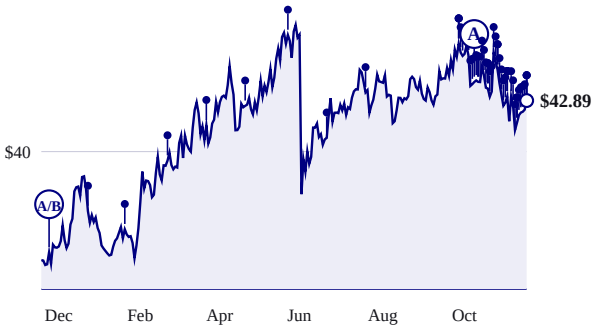
A B C D E

A, the bull



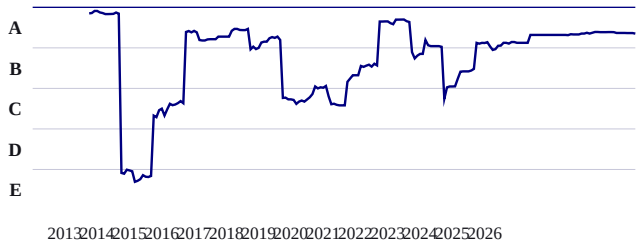
Scoreboard	
Profitability	B percentile 23.9
Solvency	B percentile 27.8
Growth and financing	C percentile 52.3
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	10 of 13
Graded from	filings received through Oct 8, 2026 40 days before the rescan; latest periodic filing 10-K received Oct 8, 2026
Last close	$42.71 2026-11-16; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 9, 2025

Village Super Market, Inc. (the "Company" or "Village") was founded in 1937. Village operates a chain of 34 supermarkets in New Jersey (26), New York (6), Maryland (1) and Pennsylvania (1) under the ShopRite and Fairway banners and three Gourmet Garage specialty markets in New York City. Village is the second largest member of Wakefern Food Corporation ("Wakefern"), the nation's largest retailer-owned food cooperative and owner of the ShopRite, Fairway and Gourmet Garage names.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 23.9						
Gross profitability	65.5%	43.7%		21.1	224	2026-07-25
Return on invested capital	not computable	11.5%				
latest aligned inputs end 2025-07-26; latest annual assets end 2026-07-25						
Accruals ratio	(5.5%)	(4.9%)		48.1	269	2026-07-25

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Gross margin stability, five years	0.2 pts	1.2 pts		2.5	203	2026-07-25
Solvency, sleeve percentile 27.8						
Altman Z double-prime	3.14	1.92		30.5	198	2026-07-25
Net debt to EBITDA	(0.76x)	1.46x		4.5	90	2026-07-25
Interest coverage	19.02x	2.70x		15.7	52	2026-07-25
Current ratio	1.14x	1.34x		60.6	275	2026-07-25
Growth and financing, sleeve percentile 52.3						
Revenue growth, three-year compound	3.6%	1.8%		40.4	251	2026-07-25
Free cash flow growth, three-year compound	(1.8%)	4.7%		66.4	138	2026-07-25
Reinvestment rate	not computable	13.3%				
latest aligned inputs end 2025-07-26; latest annual assets end 2026-07-25						
Asset growth, three years	2.3%	3.1%		50.2	252	2026-07-25
Net share issuance, one year	not computable	(0.6%)				
raw and split-adjusted prices do not align at 2013-10-04						

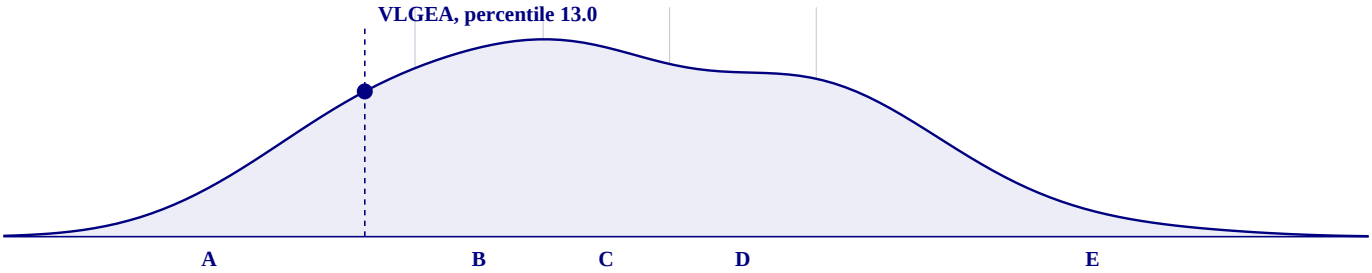
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 76,709,000 USD; Altman Z is not used

Among 240 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
27	Lovesac Co. (LOVE)	10.9	A	fortress balance sheet
28	Dutch Bros Inc. (BROS)	11.3	A	fortress balance sheet
29	Eplus Inc. (PLUS)	11.7	A	fortress balance sheet
30	Watsco Inc. (WSO)	12.1	A	fortress balance sheet
31	Ollie's Bargain Outlet Holdings, Inc. (OLLI)	12.6	A	fortress balance sheet
32	Village Super Market Inc. (VLGEA)	13.0	A	fortress balance sheet
33	Richardson Electronics, Ltd. (RELL)	13.4	A	
34	Sally Beauty Holdings, Inc. (SBH)	13.8	A	
35	Signet Jewelers Ltd. (SIG)	14.2	A	
36	Core & Main, Inc. (CNM)	14.6	A	
37	Unifirst Corp. (UNF)	15.1	A	fortress balance sheet

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	47.5%	(0.8%)	85
Distance from 52-week high	(9.1%)	(21.6%)	79
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	not computable	3.9%	

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Book value to price	not computable	0.36	
Sales to price	not computable	1.60	
Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	0.48	0.08	85
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-25	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$130.8M
Operating cash flow, four quarters	$108.8M
Months of runway	not finite
Days since last periodic filing	40 (10-K received Oct 8, 2026)
Median daily dollar volume, 63 sessions	$2.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$677.8M	2026-07-25	2026-10-08	10-K	26-000018
2	assets	us-gaap:Assets	$1.0B	2026-07-25	2026-10-08	10-K	26-000018
3	operating income	us-gaap:OperatingIncomeLoss	$72.1M	2025-07-26	2026-10-08	10-K	26-000018
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$81.8M	2025-07-26	2025-10-09	10-K	25-000015
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$25.4M	2025-07-26	2026-10-08	10-K	26-000018
6	total debt	us-gaap:LongTermDebt	$58.0M	2025-07-26	2026-10-08	10-K	26-000018
7	book equity	us-gaap:StockholdersEquity	$492.0M	2025-07-26	2026-10-08	10-K	26-000018
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$110.7M	2025-07-26	2026-10-08	10-K	26-000018
9	total debt	us-gaap:LongTermDebt	$72.2M	2024-07-27	2025-10-09	10-K	25-000015
10	book equity	us-gaap:StockholdersEquity	$447.6M	2024-07-27	2026-10-08	10-K	26-000018
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$117.3M	2024-07-27	2025-10-09	10-K	25-000015
12	net income	us-gaap:NetIncomeLoss	$52.5M	2026-07-25	2026-10-08	10-K	26-000018
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$108.8M	2026-07-25	2026-10-08	10-K	26-000018
14	assets	us-gaap:Assets	$1.0B	2025-07-26	2026-10-08	10-K	26-000018
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.4B	2026-07-25	2026-10-08	10-K	26-000018
16	gross profit	us-gaap:GrossProfit	$663.0M	2025-07-26	2026-10-08	10-K	26-000018
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2025-07-26	2026-10-08	10-K	26-000018
18	gross profit	us-gaap:GrossProfit	$642.0M	2024-07-27	2026-10-08	10-K	26-000018
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2024-07-27	2026-10-08	10-K	26-000018
20	gross profit	us-gaap:GrossProfit	$616.5M	2023-07-29	2024-10-10	10-K	24-000019
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2023-07-29	2024-10-10	10-K	24-000019
22	gross profit	us-gaap:GrossProfit	$579.7M	2022-07-30	2023-10-11	10-K	23-000014
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.1B	2022-07-30	2023-10-11	10-K	23-000014
24	current assets	us-gaap:AssetsCurrent	$220.9M	2026-07-25	2026-10-08	10-K	26-000018
25	current liabilities	us-gaap:LiabilitiesCurrent	$193.8M	2026-07-25	2026-10-08	10-K	26-000018

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26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$462.8M	2026-07-25	2026-10-08	10-K	26-000018
27	operating income	us-gaap:OperatingIncomeLoss	$64.3M	2026-07-25	2026-10-08	10-K	26-000018
28	book equity	us-gaap:StockholdersEquity	$527.2M	2026-07-25	2026-10-08	10-K	26-000018
29	liabilities	us-gaap:Liabilities	$507.6M	2026-07-25	2026-10-08	10-K	26-000018
30	total debt	us-gaap:LongTermDebt	$54.1M	2026-07-25	2026-10-08	10-K	26-000018
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$130.8M	2026-07-25	2026-10-08	10-K	26-000018
32	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.6M	2026-07-25	2026-10-08	10-K	26-000018
33	interest expense	us-gaap:InterestExpense	$3.4M	2026-07-25	2026-10-08	10-K	26-000018
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$53.7M	2026-07-25	2026-10-08	10-K	26-000018
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$93.3M	2025-07-26	2026-10-08	10-K	26-000018
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$58.8M	2025-07-26	2026-10-08	10-K	26-000018
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$80.9M	2024-07-27	2026-10-08	10-K	26-000018
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$63.1M	2024-07-27	2026-10-08	10-K	26-000018
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$104.5M	2023-07-29	2024-10-10	10-K	24-000019
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.4M	2023-07-29	2024-10-10	10-K	24-000019
41	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.7M	2025-07-26	2026-10-08	10-K	26-000018
42	current assets	us-gaap:AssetsCurrent	$205.1M	2025-07-26	2026-10-08	10-K	26-000018
43	current liabilities	us-gaap:LiabilitiesCurrent	$181.3M	2025-07-26	2026-10-08	10-K	26-000018
44	current assets	us-gaap:AssetsCurrent	$199.7M	2024-07-27	2025-10-09	10-K	25-000015
45	current liabilities	us-gaap:LiabilitiesCurrent	$174.2M	2024-07-27	2025-10-09	10-K	25-000015
46	assets	us-gaap:Assets	$981.7M	2024-07-27	2025-10-09	10-K	25-000015
47	assets	us-gaap:Assets	$967.7M	2023-07-29	2024-10-10	10-K	24-000019
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,845,449	2013-10-04	2013-10-08	10-K	13-001552
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,757,355	2012-10-05	2012-11-05	10-K/A	12-002629

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