Widepoint Corp.

WYY

NYSE; business equipment; SIC 7373, Services-Computer Integrated Systems Design; CIK 0001034760

D

fourth fifth of 469 graded peers in business equipment

rank 325 of 469; percentile 69.2; sampling error 2.3 points; lower is stronger

A B C D E

D, the sloth



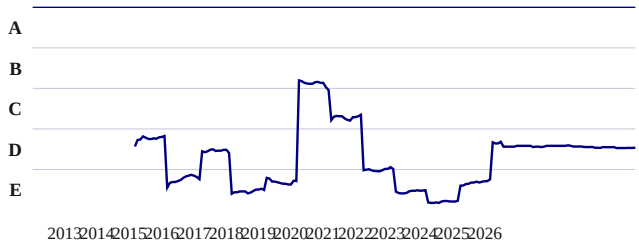
Scoreboard	
Profitability	C percentile 44.0
Solvency	D/E percentile 80.8
Growth and financing	C percentile 43.8
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $79.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer; fortress balance sheet not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Mar 25, 2026 237 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$5.36 2026-11-16; market equity $53.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

We are a leading provider of Technology Management as a Service (TMaaS) that consists of federally certified communications management, and identity management. We also provide interactive bill presentment and analytics, and Information Technology as a Service Solutions (ITaaS). We help our clients achieve their organizational missions for mobility management, information technology management, and cybersecurity objectives in this challenging and complex business environment.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.0						
Gross profitability	26.3%	29.1%		52.8	512	2025-12-31
Return on invested capital	not computable	11.2%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(11.2%)	(7.4%)		36.5	566	2025-12-31

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Gross margin stability, five years	1.9 pts	2.3 pts		42.7	406	2025-12-31
Solvency, sleeve percentile 80.8						
Altman Z double-prime	(3.62)	2.19		74.0	516	2025-12-31
Net debt to EBITDA	not computable	1.15x				
latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31						
Interest coverage	(13.76x)	4.90x		87.3	80	2025-12-31
Current ratio	1.04x	1.98x		80.9	599	2025-12-31
Growth and financing, sleeve percentile 43.8						
Revenue growth, three-year compound	17.0%	6.4%		23.2	502	2025-12-31
Free cash flow growth, three-year compound	(2.1%)	18.2%		79.2	251	2025-12-31
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	17.6%	5.0%		20.3	519	2025-12-31
Net share issuance, one year	0.9%	0.5%		52.5	405	2026-03-19

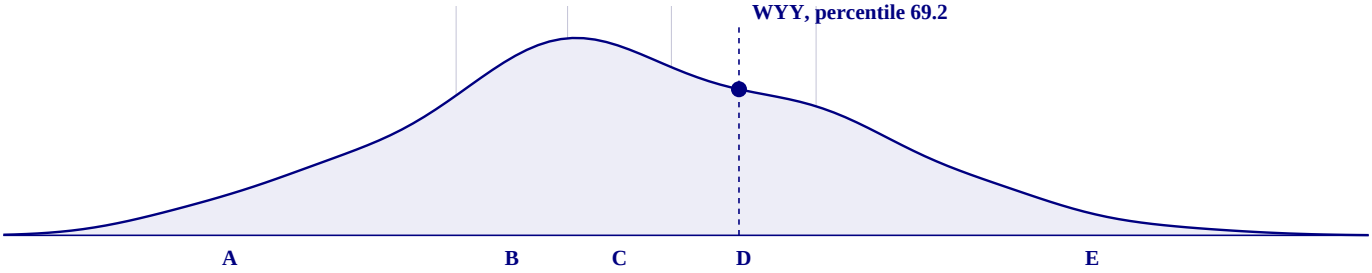
Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters
Fortress balance sheet	cash minus debt is 1,936,312 USD; Altman Z is not used

Among 469 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
320	Huckleberry.ai, Inc. (HUCK)	68.2	D	late filer
321	First Advantage Corp. (FA)	68.4	D	
322	Rekor Systems, Inc. (REKR)	68.6	D	short runway, fortress balance sheet
323	PAR Technology Corp. (PAR)	68.8	D	
324	ONE Stop Systems, Inc. (OSS)	69.0	D	short runway
325	Widepoint Corp. (WYY)	69.2	D	late filer, fortress balance sheet
326	MKS Inc. (MKSI)	69.4	D	
327	Appian Corp. (APPN)	69.7	D	
328	Coherent Corp. (COHR)	69.9	D	dilution
329	Kaltura Inc. (KLTR)	70.1	D	
330	Science Applications International Corp. (SAIC)	70.3	D	

What the price implies

at the 2026-11-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	18.5%	(2.0%)	64
Distance from 52-week high	(73.7%)	(36.5%)	13
EBIT to enterprise value	(6.4%)	1.8%	18

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Free cash flow yield	10.3%	2.9%	86
Book value to price	0.21	0.28	42
Sales to price	2.82	0.32	91
Composite equity issuance, five years	10.8%	4.4%	57
Relative strength against the sector, log excess return	(0.10)	(0.29)	64
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$10.1M
Operating cash flow, four quarters	-$563,871
Months of runway	215.0
Days since last periodic filing	5 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$838,120

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$21.0M	2025-12-31	2026-03-25	10-K	26-002749
2	assets	us-gaap:Assets	$79.8M	2025-12-31	2026-03-25	10-K	26-002749
3	operating income	us-gaap:OperatingIncomeLoss	-$190,405	2018-12-31	2020-03-24	10-K	20-003103
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$263,150	2018-12-31	2020-03-24	10-K	20-003103
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.2M	2018-12-31	2020-03-24	10-K	20-003103
6	total debt	us-gaap:LongTermDebt	$495,580	2018-12-31	2019-03-22	10-K	19-003090
7	book equity	us-gaap:StockholdersEquity	$24.4M	2018-12-31	2021-03-23	10-K	21-003119
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.4M	2018-12-31	2021-03-23	10-K	21-003119
9	total debt	us-gaap:LongTermDebt	$281,607	2017-12-31	2019-03-22	10-K	19-003090
10	book equity	us-gaap:StockholdersEquity	$25.2M	2017-12-31	2020-03-24	10-K	20-003103
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$5.3M	2017-12-31	2020-03-24	10-K	20-003103
12	net income	us-gaap:NetIncomeLoss	-$2.8M	2025-12-31	2026-03-25	10-K	26-002749
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.7M	2025-12-31	2026-03-25	10-K	26-002749
14	assets	us-gaap:Assets	$71.6M	2024-12-31	2026-03-25	10-K	26-002749
15	revenue	us-gaap:Revenues	$150.5M	2025-12-31	2026-03-25	10-K	26-002749
16	gross profit	us-gaap:GrossProfit	$19.0M	2024-12-31	2026-03-25	10-K	26-002749
17	revenue	us-gaap:Revenues	$142.6M	2024-12-31	2026-03-25	10-K	26-002749
18	gross profit	us-gaap:GrossProfit	$15.6M	2023-12-31	2025-04-15	10-K	25-004306
19	revenue	us-gaap:Revenues	$106.0M	2023-12-31	2025-04-15	10-K	25-004306
20	gross profit	us-gaap:GrossProfit	$14.6M	2022-12-31	2024-03-26	10-K	24-003664
21	revenue	us-gaap:Revenues	$94.1M	2022-12-31	2024-03-26	10-K	24-003664
22	gross profit	us-gaap:GrossProfit	$16.4M	2021-12-31	2023-03-31	10-K	23-003960
23	revenue	us-gaap:Revenues	$87.3M	2021-12-31	2023-03-31	10-K	23-003960
24	current assets	us-gaap:AssetsCurrent	$66.2M	2025-12-31	2026-03-25	10-K	26-002749

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25	current liabilities	us-gaap:LiabilitiesCurrent	$63.9M	2025-12-31	2026-03-25	10-K	26-002749
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$91.8M	2025-12-31	2026-03-25	10-K	26-002749
27	operating income	us-gaap:OperatingIncomeLoss	-$2.8M	2025-12-31	2026-03-25	10-K	26-002749
28	book equity	us-gaap:StockholdersEquity	$11.5M	2025-12-31	2026-03-25	10-K	26-002749
29	liabilities	us-gaap:Liabilities	$68.3M	2025-12-31	2026-03-25	10-K	26-002749
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$415,337	2018-12-31	2020-03-24	10-K	20-003103
31	interest expense	us-gaap:InterestExpense	$202,391	2025-12-31	2026-03-25	10-K	26-002749
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$237,400	2025-12-31	2026-03-25	10-K	26-002749
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.7M	2024-12-31	2026-03-25	10-K	26-002749
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$117,900	2024-12-31	2026-03-25	10-K	26-002749
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$625,248	2023-12-31	2025-04-15	10-K	25-004306
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$208,202	2023-12-31	2025-04-15	10-K	25-004306
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.1M	2022-12-31	2024-03-26	10-K	24-003664
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$244,953	2022-12-31	2024-03-26	10-K	24-003664
39	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$740,200	2025-12-31	2026-03-25	10-K	26-002749
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$2.7M	2025-12-31	2026-03-25	10-K	26-002749
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$97,691	2025-12-31	2026-03-25	10-K	26-002749
42	current assets	us-gaap:AssetsCurrent	$55.3M	2024-12-31	2026-03-25	10-K	26-002749
43	current liabilities	us-gaap:LiabilitiesCurrent	$52.9M	2024-12-31	2026-03-25	10-K	26-002749
44	assets	us-gaap:Assets	$51.3M	2023-12-31	2025-04-15	10-K	25-004306
45	assets	us-gaap:Assets	$49.0M	2022-12-31	2024-03-26	10-K	24-003664
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,872,661	2026-03-19	2026-03-25	10-K	26-002749
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,783,591	2025-03-31	2025-04-30	10-K/A	25-004836

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