# York Space Systems Inc.

**YSS**

NYSE; manufacturing; SIC 3760, Guided Missiles & Space Vehicles & Parts; CIK 0002086587

# None

### No letter

0 of 13 inputs computable; 7 are required, with a score in every sleeve

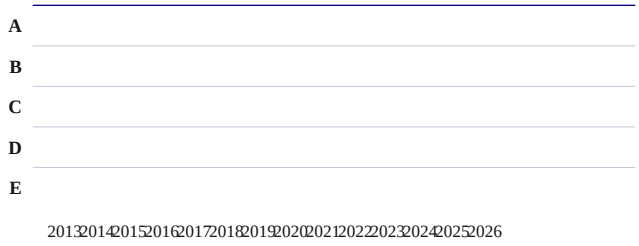
| Scoreboard | |
|---|---|
| **Warnings** | thin data<br>not computable: dilution, short runway, degenerate inputs, distress, fortress balance sheet |
| **Inputs computable** | 0 of 13 |
| **Graded from** | filings received through n/a<br>None days before the rescan; latest periodic filing 10-Q received Nov 13, 2026 |
| **Last close** | $4.92<br>2026-11-16; market equity $666.3M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 20, 2026*

York Space Systems Inc. (together with its consolidated subsidiaries, as appropriate, "York Space Systems, "York," the "Company," "we," "us" or "our") is a leading, U.S.-based, space and defense prime (a primary contractor that leads major defense programs and deal directly with the U.S. Department of Defense ("DoD")) providing a comprehensive suite of mission-critical solutions for national security, government and commercial customers. York is one of the only space and defense primes with proprietary hardware and software capabilities designed to address customers' complex mission requirements across the critical elements of the entire space ecosystem throughout the mission lifecycle.

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability** | | | | | | |
| Gross profitability | not computable | 22.2% | | | | |
| *one or more required annual facts are missing* | | | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | |
|---|---|---|
| Return on invested capital | not computable | 9.8% |
| *one or more required annual facts are missing* | | |
| Accruals ratio | not computable | (3.7%) |
| *one or more required annual facts are missing* | | |
| Gross margin stability, five years | not computable | 2.1 pts |
| *five annual gross margins are required; found 0* | | |
| **Solvency** | | |
| Altman Z double-prime | not computable | 3.60 |
| *one or more required annual facts are missing* | | |
| Net debt to EBITDA | not computable | 1.76x |
| *one or more required annual facts are missing* | | |
| Interest coverage | not computable | 5.13x |
| *one or more required annual facts are missing* | | |
| Current ratio | not computable | 2.27x |
| *one or more required annual facts are missing* | | |
| **Growth and financing** | | |
| Revenue growth, three-year compound | not computable | 2.2% |
| *four annual observations are required; found 0* | | |
| Free cash flow growth, three-year compound | not computable | 13.5% |
| *four consecutive annual FCF observations are required; found 0* | | |
| Reinvestment rate | not computable | 25.7% |
| *one or more required annual facts are missing* | | |
| Asset growth, three years | not computable | 4.1% |
| *four annual observations are required; found 0* | | |
| Net share issuance, one year | not computable | 0.0% |
| *two annual share counts are required; found 0* | | |

## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Thin data | 0 of 13 grade factors are computable; minimum is 7 |

## What the price implies

*at the 2026-11-16 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | not computable | 9.9% | |
| Distance from 52-week high | (88.7%) | (27.1%) | 2 |
| EBIT to enterprise value | not computable | 4.2% | |
| Free cash flow yield | not computable | 3.6% | |
| Book value to price | 1.62 | 0.37 | 95 |
| Sales to price | not computable | 0.56 | |
| Composite equity issuance, five years | not computable | (9.7%) | |
| Relative strength against the sector, log excess return | not computable | 0.01 | |
| Twelve-month failure probability, CHS model | not computable | 0.04% | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |

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| | |
|---|---|
| Operating cash flow exceeds net income | fail |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |
| Days since last periodic filing | 4 (10-Q received Nov 13, 2026) |
| Median daily dollar volume, 63 sessions | $17.9M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|