American Battery Technology Co. ABAT

Nasdaq; other; SIC 1400, Mining & Quarrying of Nonmetallic Minerals (No Fuels); CIK 0001576873

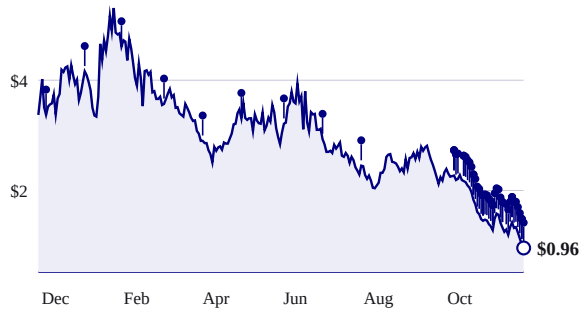
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

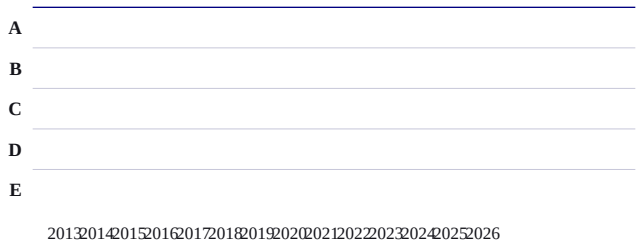
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $132.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	6 of 13
Graded from	filings received through Sep 14, 2026 65 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$0.95 2026-11-17; market equity $136.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 14, 2026

Battery Technology Company (the "Company", "ABTC", "we" and "us") is an integrated critical minerals manufacturing company that is working to increase the domestic U.S. production of critical minerals, such as lithium, nickel, cobalt, manganese, copper, aluminum, and graphite through its exploration of new primary resources of critical minerals, the development and commercialization of new technologies for the extraction of these critical minerals from primary resources, and the commercialization of an internally developed integrated process for the recycling of lithium-ion batteries.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.1						
Gross profitability	(2.3%)	26.8%		98.1	266	2026-06-30
Return on invested capital	not computable	10.0%				

required facts have no common fiscal period end

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(45.3%)	(5.8%)	4.1	459	2026-06-30
Gross margin stability, five years	not computable	2.1 pts			
five annual gross margins are required; found 3					
Solvency, sleeve percentile 3.4					
Altman Z double-prime	11.29	2.06	3.4	358	2026-06-30
Net debt to EBITDA	not computable	2.36x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.93x			
interest expense must exceed $100,000					
Current ratio	9.53x	1.32x	3.5	463	2026-06-30
Growth and financing, sleeve percentile 52.0					
Revenue growth, three-year compound	not computable	5.0%			
four consecutive annual observations are required					
Free cash flow growth, three-year compound	not computable	8.9%			
four consecutive annual FCF observations are required; found 4					
Reinvestment rate	not computable	13.3%			
required facts have no common fiscal period end					
Asset growth, three years	21.2%	4.0%	15.2	403	2026-06-30
Net share issuance, one year	20.8%	(0.5%)	88.9	353	2026-09-08

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(56.9%)	0.06%	8
Distance from 52-week high	(82.0%)	(24.7%)	5
EBIT to enterprise value	(77.7%)	4.5%	4
Free cash flow yield	(14.7%)	4.2%	11
Book value to price	0.85	0.37	81
Sales to price	0.16	0.69	9
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(0.96)	(0.12)	8
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Cash, filings, liquidity	
Cash and equivalents	$43.3M
Operating cash flow, four quarters	-$22.1M
Months of runway	23.5
Days since last periodic filing	6 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$5.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$3.1M	2026-06-30	2026-09-14	10-K	26-042497
2	assets	us-gaap:Assets	$132.8M	2026-06-30	2026-09-14	10-K	26-042497
3	net income	us-gaap:NetIncomeLoss	-$73.4M	2026-06-30	2026-09-14	10-K	26-042497
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$24.2M	2026-06-30	2026-09-14	10-K	26-042497
5	assets	us-gaap:Assets	$84.5M	2025-06-30	2026-09-14	10-K	26-042497
6	current assets	us-gaap:AssetsCurrent	$60.9M	2026-06-30	2026-09-14	10-K	26-042497
7	current liabilities	us-gaap:LiabilitiesCurrent	$6.4M	2026-06-30	2026-09-14	10-K	26-042497
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$333.5M	2026-06-30	2026-09-14	10-K	26-042497
9	operating income	us-gaap:OperatingIncomeLoss	-$74.7M	2026-06-30	2026-09-14	10-K	26-042497
10	book equity	us-gaap:StockholdersEquity	$126.4M	2026-06-30	2026-09-14	10-K	26-042497
11	liabilities	us-gaap:Liabilities	$6.5M	2026-06-30	2026-09-14	10-K	26-042497
12	total debt	us-gaap:LongTermDebt	$7.1M	2024-06-30	2024-09-23	10-K	24-037818
13	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.0M	2024-06-30	2025-09-18	10-K	25-014092
14	operating income	us-gaap:OperatingIncomeLoss	-$47.8M	2024-06-30	2025-09-18	10-K	25-014092
15	depreciation amortization	us-gaap:Depreciation	$1.7M	2024-06-30	2025-09-18	10-K	25-014092
16	interest expense	us-gaap:InterestExpense	$0	2026-06-30	2026-09-14	10-K	26-042497
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$21.7M	2026-06-30	2026-09-14	10-K	26-042497
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.3M	2025-06-30	2026-09-14	10-K	26-042497
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$343,500	2024-06-30	2025-09-18	10-K	25-014092
20	revenue	us-gaap:Revenues	$0	2019-09-30	2019-12-27	10-K	19-000954
21	assets	us-gaap:Assets	$77.7M	2024-06-30	2025-09-18	10-K	25-014092
22	assets	us-gaap:Assets	$74.7M	2023-06-30	2024-09-23	10-K	24-037818
23	shares outstanding	dei:EntityCommonStockSharesOutstanding	142,577,758	2026-09-08	2026-09-14	10-K	26-042497
24	shares outstanding	dei:EntityCommonStockSharesOutstanding	118,046,888	2025-09-15	2025-09-18	10-K	25-014092

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.