# Accenture plc

**ACN**

NYSE; other; SIC 7389, Services-Business Services, NEC; CIK 0001467373

**A**

**strongest fifth of 316 graded peers in other**

rank 12 of 316; percentile 3.5; sampling error 2.7 points; lower is stronger

A B C D E

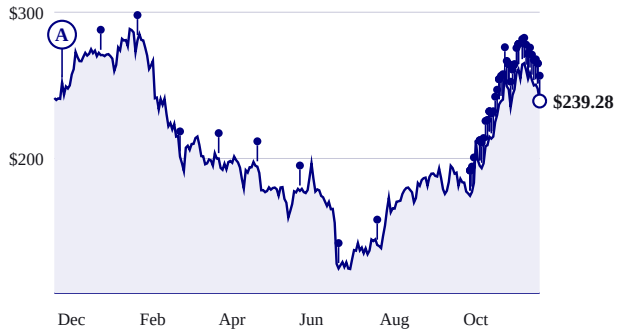
**A, the bull**



## Scoreboard

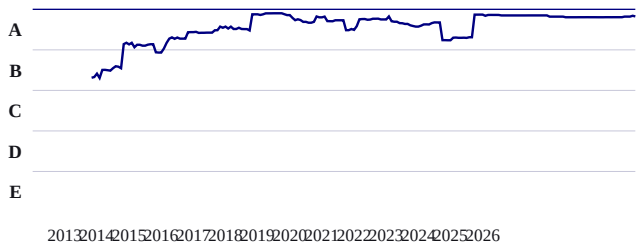
| | |
|---|---|
| **Profitability** | B<br>percentile 24.2 |
| **Solvency** | A/B<br>percentile 20.5 |
| **Growth and financing** | B/C<br>percentile 42.5 |
| **Reliability** | 0.94 AUC<br>filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025 |
| **Peer failure rate** | 0.52% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | over $2.67B assets<br>total assets $73.6B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered; fortress balance sheet<br>not computable: dilution, distress |
| **Inputs computable** | 11 of 13 |
| **Graded from** | filings received through Oct 16, 2026<br>33 days before the rescan; latest periodic filing 10-K received Oct 16, 2026 |
| **Last close** | $239.33<br>2026-11-17; market equity $0; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Oct 10, 2025*

Consumer Goods, Retail & Travel ServicesIndustrialsLife Sciences Food and beverage, household goods, personal care, fashion/apparel; supermarkets, mass-merchandise discounters, department, quick serve and convenience stores and specialty retailers; aviation, hospitality and travel services companies, tobacco, agribusiness and consumer health companies Automotive & mobility, industrial & electrical equipment manufacturers, industrial suppliers, construction, infrastructure, heavy equipment, consumer durables, business services, freight, logistics, aerospace & defense, rail and public transportation companies Mining, petrochemicals, specialty chemicals, polymers and plastics, gases and agri...

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 24.2** | | | | | | |
| Gross profitability | 32.3% | 26.8% | | 38.9 | 266 | 2026-08-31 |
| Return on invested capital | 32.0% | 10.0% | | 7.5 | 147 | 2026-08-31 |

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (5.8%) | (5.8%) | 50.4 | 459 | 2026-08-31 |
| Gross margin stability, five years | 0.3 pts | 2.1 pts | 0.0 | 196 | 2026-08-31 |
| **Solvency, sleeve percentile 20.5** | | | | | |
| Altman Z double-prime | not computable | 2.06 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | (0.24x) | 2.36x | 9.8 | 174 | 2026-08-31 |
| Interest coverage | 37.59x | 2.93x | 6.5 | 78 | 2026-08-31 |
| Current ratio | 1.43x | 1.32x | 45.2 | 463 | 2026-08-31 |
| **Growth and financing, sleeve percentile 42.5** | | | | | |
| Revenue growth, three-year compound | 5.0% | 5.0% | 48.3 | 378 | 2026-08-31 |
| Free cash flow growth, three-year compound | 8.9% | 8.9% | 48.1 | 213 | 2026-08-31 |
| Reinvestment rate | 13.3% | 13.3% | 50.5 | 187 | 2026-08-31 |
| Asset growth, three years | 12.8% | 4.0% | 23.1 | 403 | 2026-08-31 |
| Net share issuance, one year | not computable | (0.5%) | | | |
| *two annual share counts are required; found 0* | | | | | |

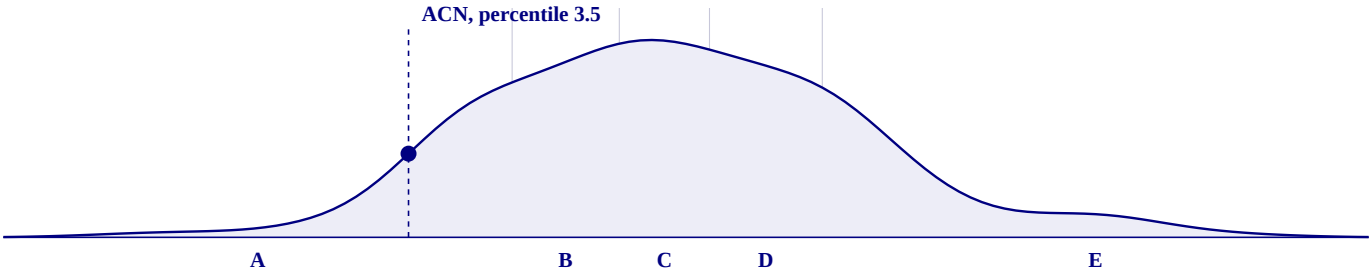
## Warnings

*1 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Fortress balance sheet | cash minus debt is 2,832,782,000 USD; Altman Z is not used |

## Among 316 peers

*other; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 7 | ExlService Holdings, Inc. (EXLS) | 1.9 | A | |
| 8 | Nutex Health Inc. (NUTX) | 2.2 | A | late filer, fortress balance sheet |
| 9 | Comfort Systems USA Inc. (FIX) | 2.5 | A | fortress balance sheet |
| 10 | Incyte Corp. (INCY) | 2.9 | A | |
| 11 | MYR Group Inc. (MYRG) | 3.2 | A | fortress balance sheet |
| 12 | Accenture plc (ACN) | 3.5 | A | fortress balance sheet |
| 13 | Preformed Line Products Co. (PLPC) | 3.8 | A | fortress balance sheet |
| 14 | Clean Harbors Inc. (CLH) | 4.1 | A | |
| 15 | Donnelley Financial Solutions, Inc. (DFIN) | 4.4 | A | |
| 16 | Fair Isaac Corp. (FICO) | 4.8 | A | |
| 17 | Airbnb, Inc. (ABNB) | 5.1 | A | fortress balance sheet |

## What the price implies

*at the 2026-11-17 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (25.2%) | 0.06% | 27 |
| Distance from 52-week high | (17.1%) | (24.7%) | 64 |
| EBIT to enterprise value | not computable | 4.5% | |

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| | | | |
|---|---|---|---|
| Free cash flow yield | not computable | 4.2% | |
| Book value to price | not computable | 0.37 | |
| Sales to price | not computable | 0.69 | |
| Composite equity issuance, five years | not computable | (9.4%) | |
| Relative strength against the sector, log excess return | (0.41) | (0.12) | 27 |
| Twelve-month failure probability, CHS model | not computable | 0.03% | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-08-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $12.8B |
| Operating cash flow, four quarters | $12.4B |
| Months of runway | not finite |
| Days since last periodic filing | 33 (10-K received Oct 16, 2026) |
| Median daily dollar volume, 63 sessions | $1.1B |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:Revenues | $74.2B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $50.4B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 3 | assets | us-gaap:Assets | $73.6B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | $11.4B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $11.4B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | $2.8B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 7 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $10.0B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 8 | book equity | us-gaap:StockholdersEquity | $31.6B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $12.8B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 10 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $5.0B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 11 | book equity | us-gaap:StockholdersEquity | $31.2B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $11.5B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 13 | net income | us-gaap:NetIncomeLoss | $8.4B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $12.4B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 15 | assets | us-gaap:Assets | $65.4B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 16 | revenue | us-gaap:Revenues | $69.7B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 17 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $47.4B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 18 | revenue | us-gaap:Revenues | $64.9B | 2024-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 19 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $43.7B | 2024-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 20 | revenue | us-gaap:Revenues | $64.1B | 2023-08-31 | 2025-10-10 | 10-K | 25-000217 |
| 21 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $43.4B | 2023-08-31 | 2025-10-10 | 10-K | 25-000217 |
| 22 | revenue | us-gaap:Revenues | $61.6B | 2022-08-31 | 2024-10-10 | 10-K | 24-000278 |
| 23 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $41.9B | 2022-08-31 | 2024-10-10 | 10-K | 24-000278 |
| 24 | depreciation amortization | us-gaap:Depreciation | $580.5M | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 25 | interest expense | us-gaap:InterestExpense | $303.4M | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 26 | current assets | us-gaap:AssetsCurrent | $31.8B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 27 | current liabilities | us-gaap:LiabilitiesCurrent | $22.3B | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $742.7M | 2026-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 29 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $11.5B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $600.0M | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $9.1B | 2024-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $516.5M | 2024-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $9.5B | 2023-08-31 | 2025-10-10 | 10-K | 25-000217 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $528.2M | 2023-08-31 | 2025-10-10 | 10-K | 25-000217 |
| 35 | current assets | us-gaap:AssetsCurrent | $28.9B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 36 | current liabilities | us-gaap:LiabilitiesCurrent | $20.4B | 2025-08-31 | 2026-10-16 | 10-K | 26-000049 |
| 37 | assets | us-gaap:Assets | $55.9B | 2024-08-31 | 2025-10-10 | 10-K | 25-000217 |
| 38 | assets | us-gaap:Assets | $51.2B | 2023-08-31 | 2024-10-10 | 10-K | 24-000278 |

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