A.K.A. Brands Holding Corp.

AKA

NYSE; shops; SIC 5961, Retail-Catalog & Mail-Order Houses; CIK 0001865107

D

fourth fifth of 240 graded peers in shops

rank 154 of 240; percentile 64.0; sampling error 3.0 points; lower is stronger

A B C D E

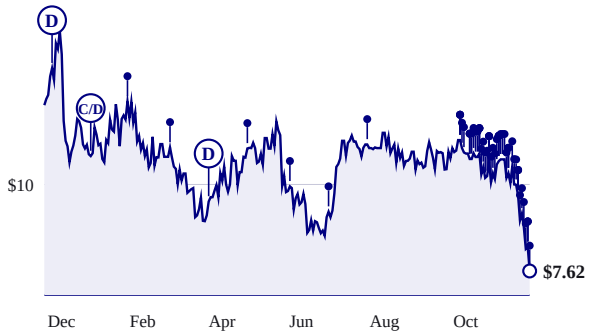
D, the sloth



Scoreboard

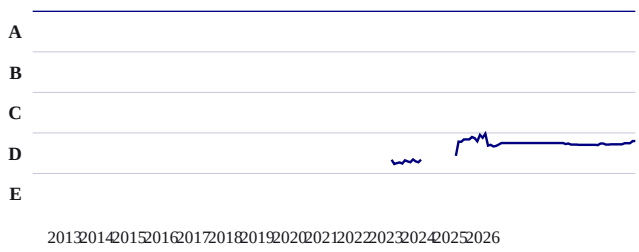
Profitability	B percentile 24.7
Solvency	D percentile 67.6
Growth and financing	D percentile 74.0
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $397.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Mar 5, 2026 258 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$7.56 2026-11-17; market equity $83.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 5, 2026

To be the global leader in fashion for the next generation of consumers through a portfolio of the most innovative brands. a.k.a. Brands Holding Corp. ("a.k.a.") maintains a portfolio of global fashion brands, Princess Polly, Culture Kings, Petal & Pup and mnml. Through these brands we reach a broad audience of next-generation consumers who seek fashion inspiration on social media and primarily shop online. Our brands are customer-centric and trend-forward, with a focus on delivering fashion newness, compelling product assortments and a seamless omnichannel shopping experience.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

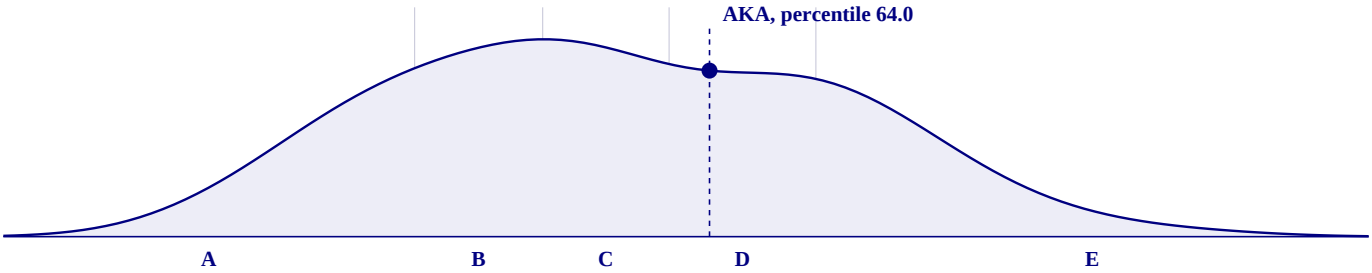
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 24.7						
Gross profitability	86.6%	43.7%		9.9	224	2025-12-31
Return on invested capital	not computable	11.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(12.2%)	(4.9%)	20.1	269	2025-12-31
Gross margin stability, five years	1.1 pts	1.2 pts	44.1	203	2025-12-31
Solvency, sleeve percentile 67.6					
Altman Z double-prime	(2.22)	1.92	79.7	198	2025-12-31
Net debt to EBITDA	not computable	1.46x			
EBITDA must exceed $100,000					
Interest coverage	not computable	2.70x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.23x	1.34x	55.5	275	2025-12-31
Growth and financing, sleeve percentile 74.0					
Revenue growth, three-year compound	(0.6%)	1.8%	61.2	251	2025-12-31
Free cash flow growth, three-year compound	not computable	4.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	13.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(8.0%)	3.1%	81.7	252	2025-12-31
Net share issuance, one year	1.2%	(0.6%)	79.2	208	2026-03-03

Among 240 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
149	Resideo Technologies, Inc. (REZI)	61.9	C/D	
150	Albertsons Companies, Inc. (ACI)	62.3	C/D	
151	Sempreon, Inc. (CASK)	62.8	C/D	
152	Asbury Automotive Group Inc. (ABG)	63.2	D	
153	Seaboard Corp. (SEB)	63.6	D	
154	A.K.A. Brands Holding Corp. (AKA)	64.0	D	
155	Mcdonalds Corp. (MCD)	64.4	D	
156	CarParts.com, Inc. (PRTS)	64.9	D	
157	1stdibs.com, Inc. (DIBS)	65.3	D	
158	Duluth Holdings Inc. (DLTH)	65.7	D	
159	Arko Corp. (ARKO)	66.1	D	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.4%)	(0.8%)	38
Distance from 52-week high	(46.4%)	(23.1%)	19
EBIT to enterprise value	(10.6%)	5.1%	15
Free cash flow yield	(0.8%)	3.9%	20
Book value to price	1.07	0.36	83
Sales to price	7.12	1.61	86

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Composite equity issuance, five years	not computable	(17.1%)	
Relative strength against the sector, log excess return	(0.06)	0.08	38
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$15.6M
Operating cash flow, four quarters	$17.9M
Months of runway	not finite
Days since last periodic filing	14 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$24,807

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$344.1M	2025-12-31	2026-03-05	10-K	26-000008
2	assets	us-gaap:Assets	$397.4M	2025-12-31	2026-03-05	10-K	26-000008
3	operating income	us-gaap:OperatingIncomeLoss	-$18.0M	2025-12-31	2026-03-05	10-K	26-000008
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$29.3M	2025-12-31	2026-03-05	10-K	26-000008
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.1M	2025-12-31	2026-03-05	10-K	26-000008
6	total debt	us-gaap:LongTermDebt	$111.1M	2025-12-31	2026-03-05	10-K	26-000008
7	book equity	us-gaap:StockholdersEquity	$97.8M	2025-12-31	2026-03-05	10-K	26-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$20.3M	2025-12-31	2026-03-05	10-K	26-000008
9	total debt	us-gaap:LongTermDebt	$111.7M	2024-12-31	2026-03-05	10-K	26-000008
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$117.6M	2024-12-31	2025-03-06	10-K	25-000016
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$24.2M	2024-12-31	2026-03-05	10-K	26-000008
12	net income	us-gaap:NetIncomeLoss	-$31.4M	2025-12-31	2026-03-05	10-K	26-000008
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$16.4M	2025-12-31	2026-03-05	10-K	26-000008
14	assets	us-gaap:Assets	$385.2M	2024-12-31	2026-03-05	10-K	26-000008
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$600.2M	2025-12-31	2026-03-05	10-K	26-000008
16	gross profit	us-gaap:GrossProfit	$327.5M	2024-12-31	2026-03-05	10-K	26-000008
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$574.7M	2024-12-31	2026-03-05	10-K	26-000008
18	gross profit	us-gaap:GrossProfit	$300.3M	2023-12-31	2026-03-05	10-K	26-000008
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$546.3M	2023-12-31	2026-03-05	10-K	26-000008
20	gross profit	us-gaap:GrossProfit	$337.2M	2022-12-31	2025-03-06	10-K	25-000016
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$611.7M	2022-12-31	2025-03-06	10-K	25-000016
22	gross profit	us-gaap:GrossProfit	$307.7M	2021-12-31	2024-03-07	10-K	24-000010
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$562.2M	2021-12-31	2024-03-07	10-K	24-000010
24	current assets	us-gaap:AssetsCurrent	$129.5M	2025-12-31	2026-03-05	10-K	26-000008
25	current liabilities	us-gaap:LiabilitiesCurrent	$105.0M	2025-12-31	2026-03-05	10-K	26-000008
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$324.8M	2025-12-31	2026-03-05	10-K	26-000008
27	liabilities	us-gaap:Liabilities	$299.6M	2025-12-31	2026-03-05	10-K	26-000008

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	depreciation amortization	us-gaap:Depreciation	$8.3M	2025-12-31	2026-03-05	10-K	26-000008
29	operating income	us-gaap:OperatingIncomeLoss	-$83.4M	2023-12-31	2026-03-05	10-K	26-000008
30	interest expense	us-gaap:InterestExpense	$11.2M	2023-12-31	2024-03-07	10-K	24-000010
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.1M	2025-12-31	2026-03-05	10-K	26-000008
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$669,000	2024-12-31	2026-03-05	10-K	26-000008
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.6M	2024-12-31	2026-03-05	10-K	26-000008
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.4M	2023-12-31	2026-03-05	10-K	26-000008
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.0M	2023-12-31	2026-03-05	10-K	26-000008
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$319,000	2022-12-31	2025-03-06	10-K	25-000016
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2022-12-31	2025-03-06	10-K	25-000016
38	current assets	us-gaap:AssetsCurrent	$144.8M	2024-12-31	2026-03-05	10-K	26-000008
39	current liabilities	us-gaap:LiabilitiesCurrent	$97.0M	2024-12-31	2026-03-05	10-K	26-000008
40	assets	us-gaap:Assets	$361.7M	2023-12-31	2025-03-06	10-K	25-000016
41	assets	us-gaap:Assets	$509.6M	2022-12-31	2024-03-07	10-K	24-000010
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,816,625	2026-03-03	2026-03-05	10-K	26-000008
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,693,150	2025-03-04	2025-03-06	10-K	25-000016

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.