Autoliv Inc.

ALV

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001034670

B

second fifth of 428 graded peers in the pooled consumer group

rank 115 of 428; percentile 27.4; sampling error 2.4 points; lower is stronger

A B C D E

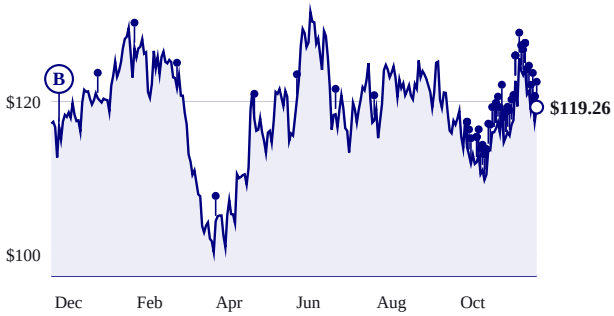
B, the elk



Scoreboard

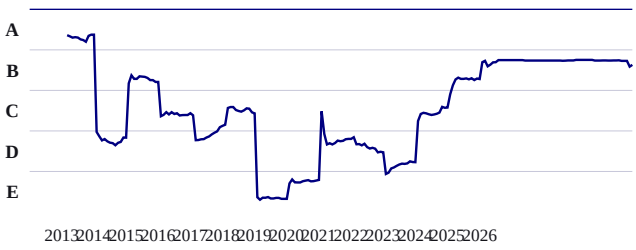
Profitability	C	percentile 50.6
Solvency	C	percentile 48.6
Growth and financing	B	percentile 24.9
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $8.6B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	10 of 13	
Graded from	filings received through Feb 19, 2026	272 days before the rescan; latest periodic filing 10-Q received Oct 23, 2026
Last close	$119.23	2026-11-17; market equity $8.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Autoliv, Inc. ("Autoliv", the "Company" or "we") is a Delaware corporation with its principal executive offices in Stockholm, Sweden where it currently employs approximately 113 people. The Company functions as a holding corporation and owns two principal subsidiaries, Autoliv AB and Autoliv ASP, Inc. The Company's fiscal year ends on December 31. The Company is a leading developer, manufacturer, and supplier of passive safety systems to the automotive industry with a broad range of product offerings. Passive safety systems are primarily meant to improve safety for occupants in a vehicle.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.6						
Gross profitability	24.0%	35.0%		66.4	439	2025-12-31
Return on invested capital	not computable	9.2%				

latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31

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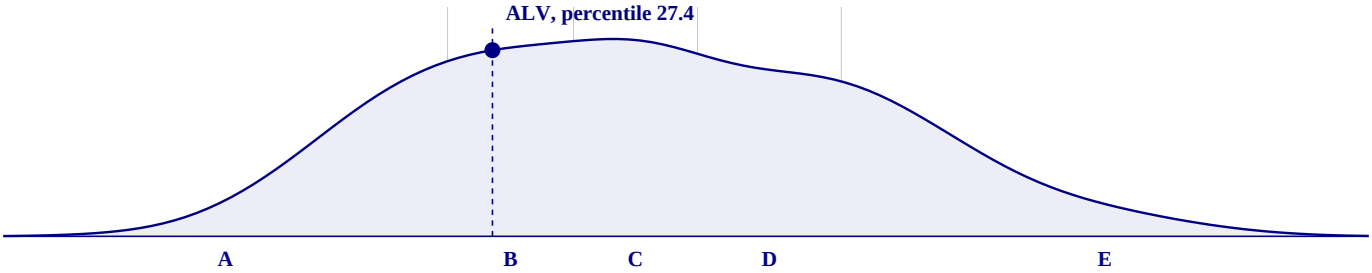
Accruals ratio	(5.1%)	(5.1%)	52.2	486	2025-12-31
Gross margin stability, five years	1.2 pts	1.7 pts	33.2	378	2025-12-31
Solvency, sleeve percentile 48.6					
Altman Z double-prime	not computable	2.13			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.09x			
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31					
Interest coverage	10.56x	2.97x	22.4	108	2025-12-31
Current ratio	1.05x	1.56x	74.7	500	2025-12-31
Growth and financing, sleeve percentile 24.9					
Revenue growth, three-year compound	6.9%	1.5%	24.7	447	2025-12-31
Free cash flow growth, three-year compound	77.5%	7.1%	6.9	233	2025-12-31
Reinvestment rate	44.6%	18.0%	36.0	248	2025-12-31
Asset growth, three years	3.9%	2.0%	38.6	449	2025-12-31
Net share issuance, one year	(3.9%)	(0.3%)	18.3	378	2026-02-11

Among 428 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
110	Shoe Station Group Inc. (SHOE)	26.4	B	
111	Crown Crafts Inc. (CRWS)	26.5	B	
112	BJs Restaurants Inc. (BJRI)	26.8	B	
113	Hawkins Inc. (HWKN)	27.2	B	
114	Vital Farms, Inc. (VITL)	27.4	B	
115	Autoliv Inc. (ALV)	27.4	B	
116	Genesco Inc. (GCO)	27.6	B	fortress balance sheet
117	Williams Sonoma Inc. (WSM)	28.0	B	fortress balance sheet
118	Mission Produce, Inc. (AVO)	28.2	B	
119	Hamilton Beach Brands Holding Co. (HBB)	28.3	B	
120	Texas Roadhouse, Inc. (TXRH)	28.5	B	fortress balance sheet

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(1.3%)	(1.6%)	50
Distance from 52-week high	(9.4%)	(23.8%)	79
EBIT to enterprise value	11.2%	4.9%	89
Free cash flow yield	8.3%	4.4%	71
Book value to price	0.29	0.46	34
Sales to price	1.26	1.46	44
Composite equity issuance, five years	(35.0%)	(16.9%)	17
Relative strength against the sector, log excess return	0.08	0.03	56

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Twelve-month failure probability, CHS model	not computable	0.04%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$197.0M
Operating cash flow, four quarters	$1.1B
Months of runway	not finite
Days since last periodic filing	26 (10-Q received Oct 23, 2026)
Median daily dollar volume, 63 sessions	$81.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.1B	2025-12-31	2026-02-19	10-K	26-058162
2	assets	us-gaap:Assets	$8.6B	2025-12-31	2026-02-19	10-K	26-058162
3	operating income	us-gaap:OperatingIncomeLoss	$859.6M	2017-12-31	2020-02-21	10-K	20-005667
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$792.4M	2017-12-31	2020-02-21	10-K	20-005667
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$204.4M	2017-12-31	2020-02-21	10-K	20-005667
6	total debt	us-gaap:LongTermDebt	$1.3B	2017-12-31	2018-02-22	10-K	18-002787
7	book equity	us-gaap:StockholdersEquity	$4.0B	2017-12-31	2019-02-21	10-K	19-003571
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$959.5M	2017-12-31	2019-02-21	10-K	19-003571
9	total debt	us-gaap:LongTermDebt	$1.5B	2016-12-31	2017-02-23	10-K	17-052888
10	book equity	us-gaap:StockholdersEquity	$3.7B	2016-12-31	2018-02-22	10-K	18-002787
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.2B	2016-12-31	2018-02-22	10-K	18-002787
12	net income	us-gaap:NetIncomeLoss	$735.0M	2025-12-31	2026-02-19	10-K	26-058162
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-12-31	2026-02-19	10-K	26-058162
14	assets	us-gaap:Assets	$7.8B	2024-12-31	2026-02-19	10-K	26-058162
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.8B	2025-12-31	2026-02-19	10-K	26-058162
16	gross profit	us-gaap:GrossProfit	$1.9B	2024-12-31	2026-02-19	10-K	26-058162
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.4B	2024-12-31	2026-02-19	10-K	26-058162
18	gross profit	us-gaap:GrossProfit	$1.8B	2023-12-31	2026-02-19	10-K	26-058162
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.5B	2023-12-31	2026-02-19	10-K	26-058162
20	gross profit	us-gaap:GrossProfit	$1.4B	2022-12-31	2025-02-20	10-K	25-023852
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.8B	2022-12-31	2025-02-20	10-K	25-023852
22	gross profit	us-gaap:GrossProfit	$1.5B	2021-12-31	2024-02-20	10-K	24-016787
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.2B	2021-12-31	2024-02-20	10-K	24-016787
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$425.8M	2017-12-31	2020-02-21	10-K	20-005667
25	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2025-12-31	2026-02-19	10-K	26-058162
26	interest expense	us-gaap:InterestExpense	$103.0M	2025-12-31	2026-02-19	10-K	26-058162
27	current assets	us-gaap:AssetsCurrent	$4.1B	2025-12-31	2026-02-19	10-K	26-058162
28	current liabilities	us-gaap:LiabilitiesCurrent	$3.9B	2025-12-31	2026-02-19	10-K	26-058162
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$441.0M	2025-12-31	2026-02-19	10-K	26-058162
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-31	2026-02-19	10-K	26-058162

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$579.0M	2024-12-31	2026-02-19	10-K	26-058162
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$982.0M	2023-12-31	2026-02-19	10-K	26-058162
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$573.0M	2023-12-31	2026-02-19	10-K	26-058162
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$713.0M	2022-12-31	2025-02-20	10-K	25-023852
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$585.0M	2022-12-31	2025-02-20	10-K	25-023852
36	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$407.0M	2025-12-31	2026-02-19	10-K	26-058162
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$986.0M	2025-12-31	2026-02-19	10-K	26-058162
38	income tax	us-gaap:IncomeTaxExpenseBenefit	$250.0M	2025-12-31	2026-02-19	10-K	26-058162
39	current assets	us-gaap:AssetsCurrent	$3.5B	2024-12-31	2026-02-19	10-K	26-058162
40	current liabilities	us-gaap:LiabilitiesCurrent	$3.6B	2024-12-31	2026-02-19	10-K	26-058162
41	assets	us-gaap:Assets	$8.3B	2023-12-31	2025-02-20	10-K	25-023852
42	assets	us-gaap:Assets	$7.7B	2022-12-31	2024-02-20	10-K	24-016787
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,706,513	2026-02-11	2026-02-19	10-K	26-058162
44	shares outstanding	dei:EntityCommonStockSharesOutstanding	77,714,402	2025-02-12	2025-02-20	10-K	25-023852

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