Angi Inc.

ANGI

Nasdaq; other; SIC 7310, Services-Advertising; CIK 0001705110

D/E

on the D/E boundary of 316 graded peers in other

rank 251 of 316; percentile 79.4; sampling error 2.7 points; lower is stronger



D/E, the sloth



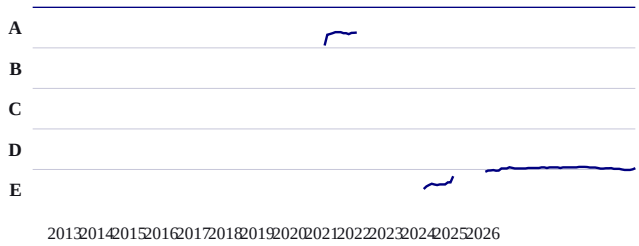
Scoreboard	
Profitability	C percentile 52.6
Solvency	B percentile 36.8
Growth and financing	E percentile 89.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	7 of 13
Graded from	filings received through Feb 20, 2026 271 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$5.36 2026-11-17; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

-Description of Our Businesses-Additional Information-Code of Ethics" of this annual report and is incorporated herein by reference. The information required by subsections (c)(3), (d)(4) and (d)(5) of Item 407 of Regulation S-K is set forth in the sections entitled "Corporate Governance" and "The Board and Board Committees" in the 2026 Proxy Statement and is incorporated herein by reference. We have adopted a securities trading policy governing the purchase, sale and/or other transfer of (and certain other transactions involving) Angi Inc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 52.6						
Gross profitability	58.5%	26.8%		11.3	266	2025-12-31
Return on invested capital	not computable	10.0%				

latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31

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Accruals ratio	(3.5%)	(5.8%)	67.9	459	2025-12-31
Gross margin stability, five years	6.6 pts	2.1 pts	78.5	196	2025-12-31
Solvency, sleeve percentile 36.8					
Altman Z double-prime	not computable	2.06			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.36x			
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.65x	1.32x	36.8	463	2025-12-31
Growth and financing, sleeve percentile 89.5					
Revenue growth, three-year compound	(16.4%)	5.0%	93.1	378	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	(229.4%)	13.3%	95.2	187	2025-12-31
Asset growth, three years	(4.1%)	4.0%	80.3	403	2025-12-31
Net share issuance, one year	not computable	(0.5%)			
two annual share counts are required; found 0					

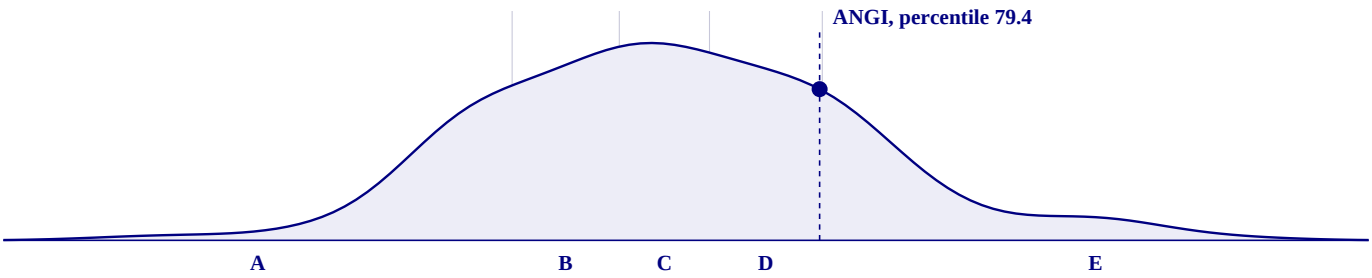
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 92,705,000 USD; Altman Z is not used

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
246	Forrester Research, Inc. (FORR)	77.8	D/E	fortress balance sheet
247	Wyndham Hotels & Resorts, Inc. (WH)	78.1	D/E	
248	Radiant Logistics, Inc. (RLGT)	78.4	D/E	
249	ADT Inc. (ADT)	78.7	D/E	
250	Atlas Lithium Corp. (ATLX)	79.0	D/E	dilution
251	Angi Inc. (ANGI)	79.4	D/E	fortress balance sheet
252	Canadian Pacific Kansas City Ltd/Cn (CP)	79.7	D/E	
253	Allegiant Travel Co. (ALGT)	80.0	D/E	
254	Global Payments Inc. (GPN)	80.3	D/E	
255	Universal Logistics Holdings, Inc. (ULH)	80.6	D/E	
256	Plains GP Holdings L.P. (PAGP)	81.0	D/E	

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What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(56.6%)	0.06%	8
Distance from 52-week high	(62.2%)	(24.7%)	13
EBIT to enterprise value	not computable	4.5%	
Free cash flow yield	not computable	4.2%	
Book value to price	not computable	0.37	
Sales to price	not computable	0.69	
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(0.96)	(0.12)	8
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$202.5M
Operating cash flow, four quarters	$67.9M
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$4.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$983.1M	2025-12-31	2026-02-20	10-K	26-000011
2	assets	us-gaap:Assets	$1.7B	2025-12-31	2026-02-20	10-K	26-000011
3	operating income	us-gaap:OperatingIncomeLoss	-$6.4M	2020-12-31	2023-03-01	10-K	23-000022
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$19.3M	2020-12-31	2023-03-01	10-K	23-000022
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$15.2M	2020-12-31	2023-03-01	10-K	23-000022
6	total debt	us-gaap:LongTermDebt	$720.0M	2020-12-31	2021-02-16	10-K	21-000015
7	book equity	us-gaap:StockholdersEquity	$1.3B	2020-12-31	2022-03-01	10-K	22-000021
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$812.7M	2020-12-31	2024-02-29	10-K	24-000012
9	total debt	us-gaap:LongTermDebt	$247.5M	2019-12-31	2020-02-28	10-K	20-000003
10	book equity	us-gaap:StockholdersEquity	$1.3B	2019-12-31	2021-02-16	10-K	21-000015
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$390.6M	2019-12-31	2023-03-01	10-K	23-000022
12	net income	us-gaap:ProfitLoss	$43.8M	2025-12-31	2026-02-20	10-K	26-000011
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$105.1M	2025-12-31	2026-02-20	10-K	26-000011
14	assets	us-gaap:Assets	$1.8B	2024-12-31	2026-02-20	10-K	26-000011
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2025-12-31	2026-02-20	10-K	26-000011
16	gross profit	us-gaap:GrossProfit	$1.1B	2024-12-31	2026-02-20	10-K	26-000011
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2024-12-31	2026-02-20	10-K	26-000011

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18	gross profit	us-gaap:GrossProfit	$1.3B	2023-12-31	2026-02-20	10-K	26-000011
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-12-31	2026-02-20	10-K	26-000011
20	gross profit	us-gaap:GrossProfit	$1.4B	2022-12-31	2025-02-28	10-K	25-000018
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2022-12-31	2025-02-28	10-K	25-000018
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2021-12-31	2024-02-29	10-K	24-000012
23	cost of revenue	us-gaap:CostOfRevenue	$274.7M	2021-12-31	2024-02-29	10-K	24-000012
24	depreciation amortization	us-gaap:Depreciation	$52.6M	2020-12-31	2023-03-01	10-K	23-000022
25	operating income	us-gaap:OperatingIncomeLoss	-$26.5M	2023-12-31	2026-02-20	10-K	26-000011
26	interest expense	us-gaap:InterestExpense	$20.1M	2023-12-31	2024-02-29	10-K	24-000012
27	current assets	us-gaap:AssetsCurrent	$366.4M	2025-12-31	2026-02-20	10-K	26-000011
28	current liabilities	us-gaap:LiabilitiesCurrent	$222.4M	2025-12-31	2026-02-20	10-K	26-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$59.6M	2025-12-31	2026-02-20	10-K	26-000011
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$155.9M	2024-12-31	2026-02-20	10-K	26-000011
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$50.5M	2024-12-31	2026-02-20	10-K	26-000011
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivitiesC...	$94.2M	2023-12-31	2026-02-20	10-K	26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$47.8M	2023-12-31	2026-02-20	10-K	26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$27.1M	2022-12-31	2023-03-01	10-K	23-000022
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$115.5M	2022-12-31	2025-02-28	10-K	25-000018
36	depreciation amortization	us-gaap:Depreciation	$45.3M	2025-12-31	2026-02-20	10-K	26-000011
37	operating income	us-gaap:OperatingIncomeLoss	$65.4M	2025-12-31	2026-02-20	10-K	26-000011
38	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$62.5M	2025-12-31	2026-02-20	10-K	26-000011
39	income tax	us-gaap:IncomeTaxExpenseBenefit	$18.7M	2025-12-31	2026-02-20	10-K	26-000011
40	current assets	us-gaap:AssetsCurrent	$495.1M	2024-12-31	2026-02-20	10-K	26-000011
41	current liabilities	us-gaap:LiabilitiesCurrent	$231.7M	2024-12-31	2026-02-20	10-K	26-000011
42	assets	us-gaap:Assets	$1.9B	2023-12-31	2025-02-28	10-K	25-000018
43	assets	us-gaap:Assets	$1.9B	2022-12-31	2024-02-29	10-K	24-000012

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