Amphenol Corp.

APH

NYSE; business equipment; SIC 3678, Electronic Connectors; CIK 0000820313

A

strongest fifth of 468 graded peers in business equipment

rank 57 of 468; percentile 12.0; sampling error 2.3 points; lower is stronger

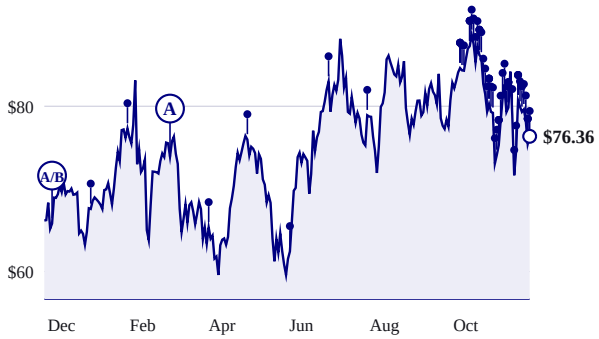
A B C D E

A, the bull



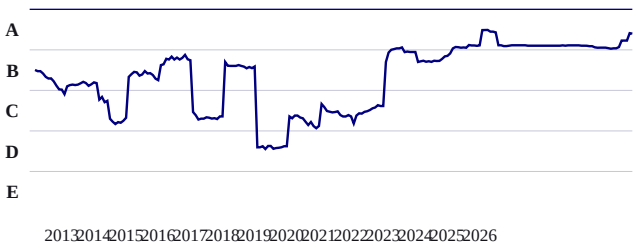
Scoreboard	
Profitability	C percentile 48.1
Solvency	B percentile 28.8
Growth and financing	B percentile 24.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $36.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	12 of 13
Graded from	filings received through Feb 11, 2026 280 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$76.35 2026-11-17; market equity $188.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 11, 2026

Amphenol Corporation is one of the world's largest designers, manufacturers and marketers of electrical, electronic and fiber optic connectors and interconnect systems, antennas, sensors and sensor-based products and coaxial, high-speed, fiber optic and specialty cable. The Company estimates, based on recent reports of industry analysts, that worldwide sales of interconnect, value-add cable assembly, antenna, cable and sensor-related products were approximately $500 billion in 2025. Certain predecessor businesses of the Company were founded in 1932, and the Company was incorporated under the laws of the State of Delaware in 1986.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

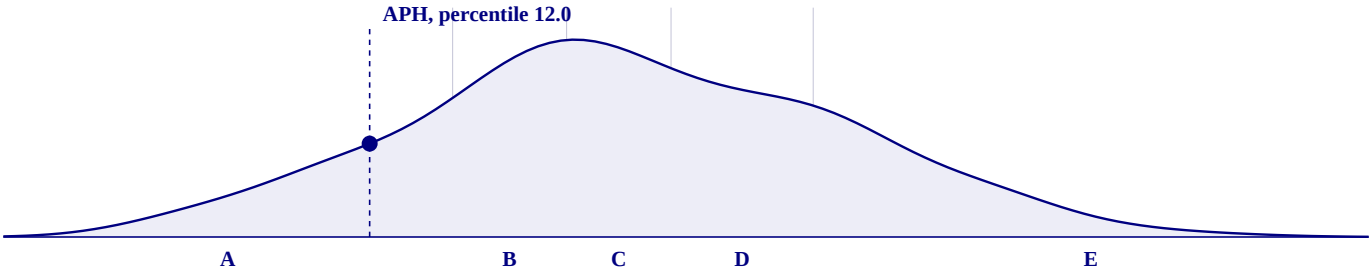
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.1						
Gross profitability	23.5%	29.2%		60.4	511	2025-12-31
Return on invested capital	30.3%	11.2%		16.4	123	2025-12-31
Accruals ratio	(3.8%)	(7.4%)		70.7	565	2025-12-31

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Gross margin stability, five years	2.0 pts	2.3 pts	44.8	405	2025-12-31
Solvency, sleeve percentile 28.8					
Altman Z double-prime	5.03	2.21	23.3	515	2025-12-31
Net debt to EBITDA	0.51x	1.11x	32.1	138	2025-12-31
Interest coverage	not computable	4.90x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.98x	1.98x	30.9	599	2025-12-31
Growth and financing, sleeve percentile 24.4					
Revenue growth, three-year compound	22.3%	6.5%	16.2	501	2025-12-31
Free cash flow growth, three-year compound	34.7%	17.5%	27.4	253	2025-12-31
Reinvestment rate	175.9%	15.1%	11.4	212	2025-12-31
Asset growth, three years	33.2%	5.0%	8.5	518	2025-12-31
Net share issuance, one year	1.5%	0.5%	58.6	404	2026-01-31

Among 468 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
52	Workiva Inc. (WK)	10.9	A	fortress balance sheet
53	JFrog Ltd. (FROG)	11.1	A	
54	Meridian Holdings Inc./NV (MRDN)	11.3	A	
55	Super Micro Computer, Inc. (SMCI)	11.6	A	late filer, fortress balance sheet
56	Tianci International, Inc. (CIIT)	11.8	A	dilution, late filer
57	Amphenol Corp. (APH)	12.0	A	
58	SUNation Energy, Inc. (SUNE)	12.2	A	late filer, fortress balance sheet
59	Applied Materials Inc. (AMAT)	12.4	A	
60	Logitech International S.A. (LOGI)	12.6	A	
61	Intuit Inc. (INTU)	12.8	A	
62	OSI Systems Inc. (OSIS)	13.1	A	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	21.8%	(2.2%)	67
Distance from 52-week high	(13.8%)	(37.6%)	80
EBIT to enterprise value	2.9%	1.8%	59
Free cash flow yield	2.3%	3.0%	42
Book value to price	0.09	0.27	19
Sales to price	0.12	0.32	21
Composite equity issuance, five years	(2.1%)	4.3%	38
Relative strength against the sector, log excess return	(0.07)	(0.29)	67
Twelve-month failure probability, CHS model	0.04%	0.05%	31

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$4.2B
Operating cash flow, four quarters	$6.5B
Months of runway	not finite
Days since last periodic filing	19 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$954.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$8.5B	2025-12-31	2026-02-11	10-K	26-013549
2	assets	us-gaap:Assets	$36.2B	2025-12-31	2026-02-11	10-K	26-013549
3	operating income	us-gaap:OperatingIncomeLoss	$5.9B	2025-12-31	2026-02-11	10-K	26-013549
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$5.6B	2025-12-31	2026-02-11	10-K	26-013549
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.3B	2025-12-31	2026-02-11	10-K	26-013549
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$14.6B	2025-12-31	2026-02-11	10-K	26-013549
7	book equity	us-gaap:StockholdersEquity	$13.4B	2025-12-31	2026-02-11	10-K	26-013549
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$11.1B	2025-12-31	2026-02-11	10-K	26-013549
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.5B	2024-12-31	2026-02-11	10-K	26-013549
10	book equity	us-gaap:StockholdersEquity	$9.8B	2024-12-31	2026-02-11	10-K	26-013549
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.3B	2024-12-31	2026-02-11	10-K	26-013549
12	net income	us-gaap:NetIncomeLoss	$4.3B	2025-12-31	2026-02-11	10-K	26-013549
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.4B	2025-12-31	2026-02-11	10-K	26-013549
14	assets	us-gaap:Assets	$21.4B	2024-12-31	2026-02-11	10-K	26-013549
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$23.1B	2025-12-31	2026-02-11	10-K	26-013549
16	gross profit	us-gaap:GrossProfit	$5.1B	2024-12-31	2026-02-11	10-K	26-013549
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.2B	2024-12-31	2026-02-11	10-K	26-013549
18	gross profit	us-gaap:GrossProfit	$4.1B	2023-12-31	2026-02-11	10-K	26-013549
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.6B	2023-12-31	2026-02-11	10-K	26-013549
20	gross profit	us-gaap:GrossProfit	$4.0B	2022-12-31	2025-02-07	10-K	25-000714
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.6B	2022-12-31	2025-02-07	10-K	25-000714
22	gross profit	us-gaap:GrossProfit	$3.4B	2021-12-31	2024-02-07	10-K	24-000866
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.9B	2021-12-31	2024-02-07	10-K	24-000866
24	current assets	us-gaap:AssetsCurrent	$20.3B	2025-12-31	2026-02-11	10-K	26-013549
25	current liabilities	us-gaap:LiabilitiesCurrent	$6.8B	2025-12-31	2026-02-11	10-K	26-013549
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$9.9B	2025-12-31	2026-02-11	10-K	26-013549
27	liabilities	us-gaap:Liabilities	$22.7B	2025-12-31	2026-02-11	10-K	26-013549
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$922.4M	2025-12-31	2026-02-11	10-K	26-013549
29	operating income	us-gaap:OperatingIncomeLoss	$2.6B	2023-12-31	2026-02-11	10-K	26-013549
30	interest expense	us-gaap:InterestExpense	$139.5M	2023-12-31	2024-02-07	10-K	24-000866
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$996.6M	2025-12-31	2026-02-11	10-K	26-013549

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.8B	2024-12-31	2026-02-11	10-K	26-013549
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$665.4M	2024-12-31	2026-02-11	10-K	26-013549
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.5B	2023-12-31	2026-02-11	10-K	26-013549
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$372.8M	2023-12-31	2026-02-11	10-K	26-013549
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.2B	2022-12-31	2025-02-07	10-K	25-000714
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$383.8M	2022-12-31	2025-02-07	10-K	25-000714
38	current assets	us-gaap:AssetsCurrent	$9.7B	2024-12-31	2026-02-11	10-K	26-013549
39	current liabilities	us-gaap:LiabilitiesCurrent	$4.1B	2024-12-31	2026-02-11	10-K	26-013549
40	assets	us-gaap:Assets	$16.5B	2023-12-31	2025-02-07	10-K	25-000714
41	assets	us-gaap:Assets	$15.3B	2022-12-31	2024-02-07	10-K	24-000866
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,229,214,930	2026-01-31	2026-02-11	10-K	26-013549
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,211,081,107	2025-01-31	2025-02-07	10-K	25-000714

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