Bold Eagle Acquisition Corp. BEAG

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001852207

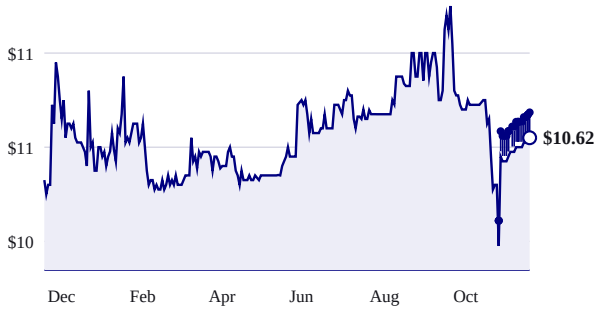
None

No letter

3 of 13 inputs computable; 7 are required, with a score in every sleeve

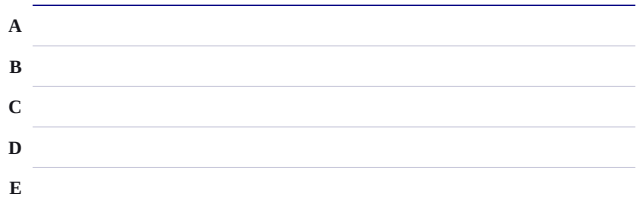
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $270.6M
Warnings	thin data not computable: dilution, short runway, degenerate inputs, distress, fortress balance sheet
Inputs computable	3 of 13
Graded from	filings received through Mar 23, 2026 240 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$10.62 2026-11-17; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2026 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 23, 2026

, in connection with a business combination with a combined company that has a pro forma equity value of $3 billion or greater, our Sponsor has agreed, pursuant to the letter agreement described herein, to restructure the Founder Shares, and any shares issuable pursuant to the anti-dilution provisions in the Founder Shares, such that the fully vested shares in the surviving company in such business combination held by our Sponsor immediately upon the consummation of such business combination will represent approximately 1% of such pro forma equity value of the pro forma combined company (not including any earnout or unvested shares which may be issued, granted, held, converted or otherwis...

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 92.0						
Gross profitability	not computable	29.2%				
one or more required annual facts are missing						

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Return on invested capital	not computable	11.2%			
one or more required annual facts are missing					
Accruals ratio	4.0%	(7.4%)	92.0	565	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 61.4					
Altman Z double-prime	(0.97)	2.21	63.4	515	2025-12-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	1.65x	1.98x	59.4	599	2025-12-31
Growth and financing					
Revenue growth, three-year compound	not computable	6.5%			
four annual observations are required; found 0					
Free cash flow growth, three-year compound	not computable	17.5%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	15.1%			
one or more required annual facts are missing					
Asset growth, three years	not computable	5.0%			
four annual observations are required; found 2					
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	3 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.7%)	(2.2%)	51
Distance from 52-week high	(2.6%)	(37.6%)	96
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	3.0%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.28)	(0.29)	51
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	5 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$249,727

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$9.8M	2025-12-31	2026-03-23	10-K	26-032983
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$776,908	2025-12-31	2026-03-23	10-K	26-032983
3	assets	us-gaap:Assets	$270.6M	2025-12-31	2026-03-23	10-K	26-032983
4	assets	us-gaap:Assets	$261.0M	2024-12-31	2026-03-23	10-K	26-032983
5	current assets	us-gaap:AssetsCurrent	$312,302	2025-12-31	2026-03-23	10-K	26-032983
6	current liabilities	us-gaap:LiabilitiesCurrent	$188,708	2025-12-31	2026-03-23	10-K	26-032983
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$7.9M	2025-12-31	2026-03-23	10-K	26-032983
8	operating income	us-gaap:OperatingIncomeLoss	-$1.0M	2025-12-31	2026-03-23	10-K	26-032983
9	book equity	us-gaap:StockholdersEquity	-$7.9M	2025-12-31	2026-03-23	10-K	26-032983
10	liabilities	us-gaap:Liabilities	$9.8M	2025-12-31	2026-03-23	10-K	26-032983

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