Colgate Palmolive Co.

CL

NYSE; chemicals; SIC 2844, Perfumes, Cosmetics & Other Toilet Preparations; CIK 0000021665

A

strongest fifth of 318 graded peers in the pooled industrial gr...

rank 39 of 318; percentile 13.9; sampling error 2.7 points; lower is stronger

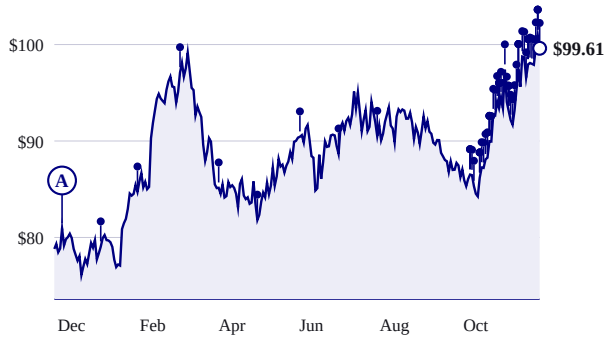
A B C D E

A, the bull



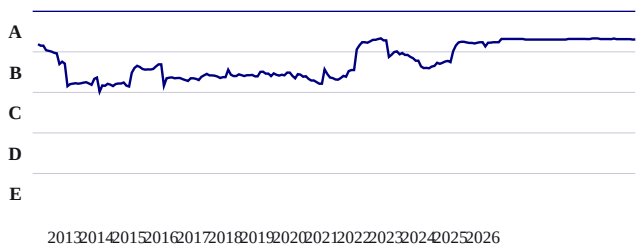
Scoreboard	
Profitability	A percentile 9.7
Solvency	C percentile 53.8
Growth and financing	C percentile 47.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $16.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 13
Graded from	filings received through Feb 23, 2026 268 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$99.63 2026-11-17; market equity $79.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

Colgate-Palmolive Company (together with its subsidiaries, "we," "us," "our," the "Company" or "Colgate-Palmolive") is a caring, innovative growth company united behind our purpose to reimagine a healthier future for all people, their pets and our planet. To achieve our business and financial objectives and deliver peer-leading performance and total shareholder return, we are focused on driving organic sales growth; delivering consistent, compounded earnings per share growth; achieving operational efficiencies; and driving growth in free cash flow along with the efficient use of our balance sheet.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

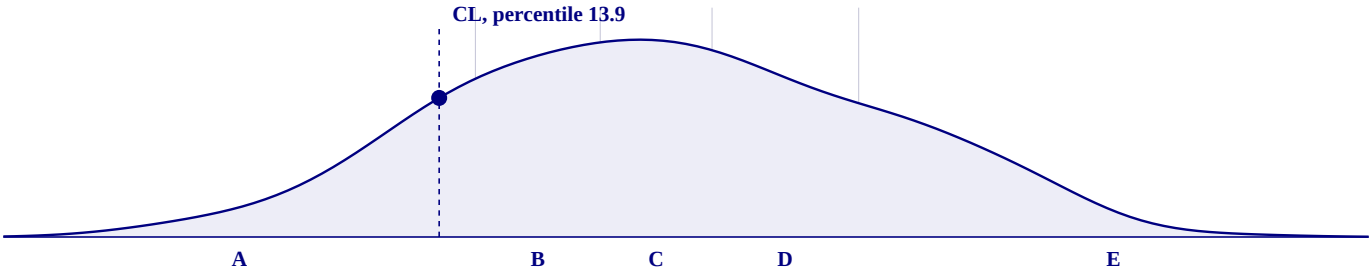
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 9.7						
Gross profitability	75.0%	21.8%		1.7	347	2025-12-31
Return on invested capital	38.4%	9.6%		4.1	122	2025-12-31
Accruals ratio	(12.8%)	(4.3%)		15.1	371	2025-12-31

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Gross margin stability, five years	1.3 pts	2.2 pts	17.9	292	2025-12-31
Solvency, sleeve percentile 53.8					
Altman Z double-prime	6.21	3.45	20.5	274	2025-12-31
Net debt to EBITDA	1.66x	1.83x	45.2	147	2025-12-31
Interest coverage	not computable	4.55x			
one or more required annual facts are missing					
Current ratio	0.83x	2.19x	95.6	391	2025-12-31
Growth and financing, sleeve percentile 47.6					
Revenue growth, three-year compound	4.3%	1.3%	35.7	340	2025-12-31
Free cash flow growth, three-year compound	25.0%	12.5%	31.1	178	2025-12-31
Reinvestment rate	(31.4%)	21.5%	80.8	168	2025-12-31
Asset growth, three years	1.3%	2.9%	60.3	349	2025-12-31
Net share issuance, one year	(1.2%)	0.0%	30.2	316	2026-01-31

Among 318 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
34	Howmet Aerospace Inc. (HWM)	11.9	A	
35	TechnipFMC plc (FTI)	12.3	A	fortress balance sheet
36	Lincoln Electric Holdings Inc. (LECO)	12.7	A	
37	Acme United Corp. (ACU)	13.1	A	
38	Axcelis Technologies Inc. (ACLS)	13.5	A	
39	Colgate Palmolive Co. (CL)	13.9	A	
40	Weatherford International Corp. (WFRD)	13.9	A	
41	Powell Industries Inc. (POWL)	14.3	A	fortress balance sheet
42	Park Aerospace Corp. (PKE)	14.8	A	late filer, fortress balance sheet
43	Tecnoglass Holdings Inc. (TGLS)	15.2	A	
44	Innospec Inc. (IOSP)	15.5	A	fortress balance sheet

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	12.8%	11.0%	52
Distance from 52-week high	(1.4%)	(27.2%)	99
EBIT to enterprise value	3.9%	3.9%	50
Free cash flow yield	4.6%	3.4%	62
Book value to price	0.00	0.41	5
Sales to price	0.26	0.58	19
Composite equity issuance, five years	(20.1%)	(10.2%)	23
Relative strength against the sector, log excess return	(0.03)	(0.00)	46
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.5B
Operating cash flow, four quarters	$4.4B
Months of runway	not finite
Days since last periodic filing	19 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$430.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$12.3B	2025-12-31	2026-02-23	10-K	26-000006
2	assets	us-gaap:Assets	$16.3B	2025-12-31	2026-02-23	10-K	26-000006
3	operating income	us-gaap:OperatingIncomeLoss	$3.3B	2025-12-31	2026-02-23	10-K	26-000006
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.1B	2025-12-31	2026-02-23	10-K	26-000006
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$798.0M	2025-12-31	2026-02-23	10-K	26-000006
6	total debt	us-gaap:LongTermDebt	$7.8B	2025-12-31	2026-02-23	10-K	26-000006
7	book equity	us-gaap:StockholdersEquity	$54.0M	2025-12-31	2026-02-23	10-K	26-000006
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.3B	2025-12-31	2026-02-23	10-K	26-000006
9	total debt	us-gaap:LongTermDebt	$7.0B	2024-12-31	2025-02-13	10-K	25-000008
10	book equity	us-gaap:StockholdersEquity	$212.0M	2024-12-31	2026-02-23	10-K	26-000006
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$1.1B	2024-12-31	2026-02-23	10-K	26-000006
12	net income	us-gaap:NetIncomeLoss	$2.1B	2025-12-31	2026-02-23	10-K	26-000006
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.2B	2025-12-31	2026-02-23	10-K	26-000006
14	assets	us-gaap:Assets	$16.0B	2024-12-31	2026-02-23	10-K	26-000006
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.4B	2025-12-31	2026-02-23	10-K	26-000006
16	gross profit	us-gaap:GrossProfit	$12.2B	2024-12-31	2026-02-23	10-K	26-000006
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$20.1B	2024-12-31	2026-02-23	10-K	26-000006
18	gross profit	us-gaap:GrossProfit	$11.3B	2023-12-31	2026-02-23	10-K	26-000006
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.5B	2023-12-31	2026-02-23	10-K	26-000006
20	gross profit	us-gaap:GrossProfit	$10.2B	2022-12-31	2025-02-13	10-K	25-000008
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$18.0B	2022-12-31	2025-02-13	10-K	25-000008
22	gross profit	us-gaap:GrossProfit	$10.4B	2021-12-31	2024-02-15	10-K	24-000003
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.4B	2021-12-31	2024-02-15	10-K	24-000003
24	current assets	us-gaap:AssetsCurrent	$5.7B	2025-12-31	2026-02-23	10-K	26-000006
25	current liabilities	us-gaap:LiabilitiesCurrent	$6.9B	2025-12-31	2026-02-23	10-K	26-000006
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$26.6B	2025-12-31	2026-02-23	10-K	26-000006
27	liabilities	us-gaap:Liabilities	$16.0B	2025-12-31	2026-02-23	10-K	26-000006
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$630.0M	2025-12-31	2026-02-23	10-K	26-000006
29	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$564.0M	2025-12-31	2026-02-23	10-K	26-000006
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.1B	2024-12-31	2026-02-23	10-K	26-000006
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$561.0M	2024-12-31	2026-02-23	10-K	26-000006

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.7B	2023-12-31	2026-02-23	10-K	26-000006
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$705.0M	2023-12-31	2026-02-23	10-K	26-000006
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.6B	2022-12-31	2025-02-13	10-K	25-000008
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$696.0M	2022-12-31	2023-02-16	10-K	23-000007
36	current assets	us-gaap:AssetsCurrent	$5.3B	2024-12-31	2026-02-23	10-K	26-000006
37	current liabilities	us-gaap:LiabilitiesCurrent	$5.8B	2024-12-31	2026-02-23	10-K	26-000006
38	assets	us-gaap:Assets	$16.4B	2023-12-31	2025-02-13	10-K	25-000008
39	assets	us-gaap:Assets	$15.7B	2022-12-31	2024-02-15	10-K	24-000003
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	801,548,028	2026-01-31	2026-02-23	10-K	26-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	811,536,437	2025-01-31	2025-02-13	10-K	25-000008

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