3D Systems Corp. DDD

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0000910638

E

weakest fifth of 468 graded peers in business equipment

rank 447 of 468; percentile 95.5; sampling error 2.3 points; lower is stronger

A B C D E

E, the bear



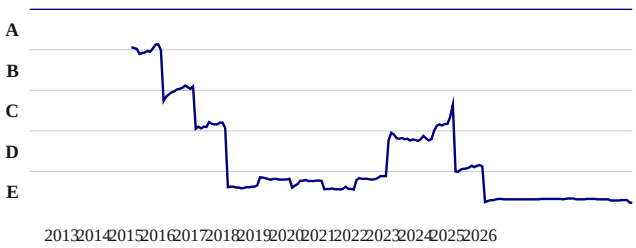
Scoreboard	
Profitability	D percentile 71.9
Solvency	C percentile 55.6
Growth and financing	E percentile 86.8
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $521.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: distress, fortress balance sheet
Inputs computable	8 of 13
Graded from	filings received through Mar 9, 2026 254 days before the rescan; latest periodic filing 10-Q received Nov 4, 2026
Last close	$1.38 2026-11-17; market equity $228.7M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 9, 2026

3D Systems Corporation ("3D Systems" or the "Company" or "we," "our" or "us") markets our products and services through subsidiaries in North America and South America ("Americas"), Europe and the Middle East ("EMEA") and Asia Pacific and Oceania ("APAC"). We provide comprehensive 3D printing and digital manufacturing solutions, including 3D printers for plastics and metals, materials, software, and services, including maintenance, advanced manufacturing and applications engineering.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 71.9						
Gross profitability	25.1%	29.2%		56.9	511	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	20.8%	(7.4%)		97.0	565	2025-12-31

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Gross margin stability, five years	3.0 pts	2.3 pts	61.9	405	2025-12-31
Solvency, sleeve percentile 55.6					
Altman Z double-prime	(5.82)	2.21	79.2	515	2025-12-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31					
Current ratio	2.87x	1.98x	32.1	599	2025-12-31
Growth and financing, sleeve percentile 86.8					
Revenue growth, three-year compound	(10.4%)	6.5%	87.6	501	2025-12-31
Free cash flow growth, three-year compound	not computable	17.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.1%			
NOPAT must exceed $100,000					
Asset growth, three years	(28.8%)	5.0%	96.3	518	2025-12-31
Net share issuance, one year	7.8%	0.5%	76.4	404	2026-03-02

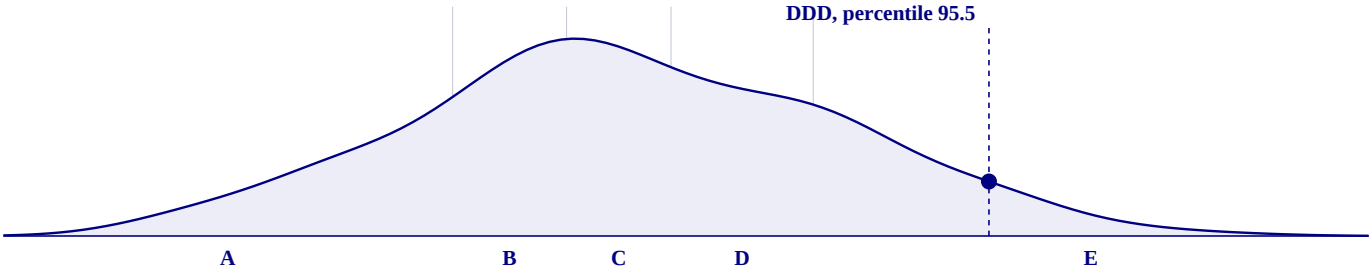
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 468 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
442	Upland Software, Inc. (UPLD)	94.4	E	
443	Bridgeline Digital, Inc. (BLIN)	94.6	E	fortress balance sheet
444	Inseego Corp. (INSG)	94.9	E	
445	Focus Universal Inc. (FCUV)	95.1	E	dilution, distress
446	Professional Diversity Network, Inc. (IPDN)	95.3	E	dilution, short runway
447	3D Systems Corp. (DDD)	95.5	E	late filer
448	Energous Corp. (WATT)	95.7	E	dilution
449	Peraso Inc. (PRSO)	95.9	E	dilution, short runway
450	Intel Corp. (INTC)	96.1	E	
451	ChargePoint Holdings, Inc. (CHPT)	96.4	E	
452	Waystar Holding Corp. (WAY)	96.6	E	

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What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	25.9%	(2.2%)	70
Distance from 52-week high	(64.4%)	(37.6%)	21
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	(42.6%)	3.0%	9
Book value to price	1.07	0.27	86
Sales to price	1.69	0.32	83
Composite equity issuance, five years	29.3%	4.3%	78
Relative strength against the sector, log excess return	(0.04)	(0.29)	70
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$91.3M
Operating cash flow, four quarters	-$32.2M
Months of runway	34.0
Days since last periodic filing	14 (10-Q received Nov 4, 2026)
Median daily dollar volume, 63 sessions	$6.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$131.0M	2025-12-31	2026-03-09	10-K	26-015997
2	assets	us-gaap:Assets	$521.7M	2025-12-31	2026-03-09	10-K	26-015997
3	net income	us-gaap:NetIncomeLoss	$29.9M	2025-12-31	2026-03-09	10-K	26-015997
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$87.8M	2025-12-31	2026-03-09	10-K	26-015997
5	assets	us-gaap:Assets	$608.8M	2024-12-31	2026-03-09	10-K	26-015997
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$386.9M	2025-12-31	2026-03-09	10-K	26-015997
7	gross profit	us-gaap:GrossProfit	$164.2M	2024-12-31	2026-03-09	10-K	26-015997
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$440.1M	2024-12-31	2026-03-09	10-K	26-015997
9	gross profit	us-gaap:GrossProfit	$196.4M	2023-12-31	2026-03-09	10-K	26-015997
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$488.1M	2023-12-31	2026-03-09	10-K	26-015997
11	gross profit	us-gaap:GrossProfit	$214.2M	2022-12-31	2025-03-27	10-K	25-000005
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$538.0M	2022-12-31	2025-03-27	10-K	25-000005
13	gross profit	us-gaap:GrossProfit	$263.8M	2021-12-31	2024-08-13	10-K	24-000030
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$615.6M	2021-12-31	2024-08-13	10-K	24-000030
15	current assets	us-gaap:AssetsCurrent	$346.7M	2025-12-31	2026-03-09	10-K	26-015997
16	current liabilities	us-gaap:LiabilitiesCurrent	$120.6M	2025-12-31	2026-03-09	10-K	26-015997
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.3B	2025-12-31	2026-03-09	10-K	26-015997

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18	operating income	us-gaap:OperatingIncomeLoss	-$96.1M	2025-12-31	2026-03-09	10-K	26-015997
19	book equity	us-gaap:StockholdersEquity	$240.4M	2025-12-31	2026-03-09	10-K	26-015997
20	liabilities	us-gaap:Liabilities	$279.2M	2025-12-31	2026-03-09	10-K	26-015997
21	operating income	us-gaap:OperatingIncomeLoss	-$33.1M	2021-12-31	2024-08-13	10-K	24-000030
22	interest expense	us-gaap:InterestExpense	$2.3M	2021-12-31	2022-03-01	10-K	22-000013
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.9M	2025-12-31	2026-03-09	10-K	26-015997
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$44.9M	2024-12-31	2026-03-09	10-K	26-015997
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16.1M	2024-12-31	2026-03-09	10-K	26-015997
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$80.7M	2023-12-31	2026-03-09	10-K	26-015997
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.2M	2023-12-31	2026-03-09	10-K	26-015997
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$70.0M	2022-12-31	2025-03-27	10-K	25-000005
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.9M	2022-12-31	2025-03-27	10-K	25-000005
30	depreciation amortization	us-gaap:Depreciation	$17.4M	2025-12-31	2026-03-09	10-K	26-015997
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$49.6M	2025-12-31	2026-03-09	10-K	26-015997
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$14.9M	2025-12-31	2026-03-09	10-K	26-015997
33	current assets	us-gaap:AssetsCurrent	$428.8M	2024-12-31	2026-03-09	10-K	26-015997
34	current liabilities	us-gaap:LiabilitiesCurrent	$139.1M	2024-12-31	2026-03-09	10-K	26-015997
35	assets	us-gaap:Assets	$990.7M	2023-12-31	2025-03-27	10-K	25-000005
36	assets	us-gaap:Assets	$1.4B	2022-12-31	2024-08-13	10-K	24-000030
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	146,066,333	2026-03-02	2026-03-09	10-K	26-015997
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	135,538,470	2025-03-17	2025-03-27	10-K	25-000005

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