Energizer Holdings, Inc. ENR

NYSE; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001632790

D

fourth fifth of 468 graded peers in business equipment

rank 318 of 468; percentile 67.9; sampling error 2.3 points; lower is stronger

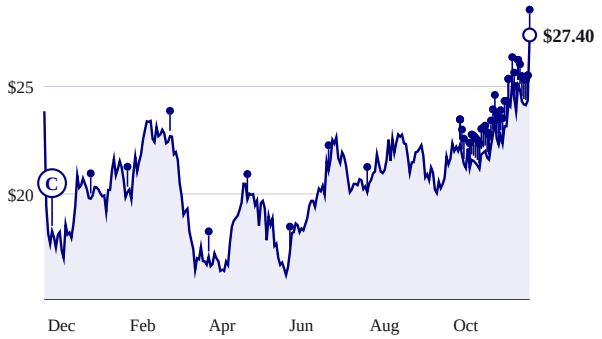
A B C D E

D, the sloth



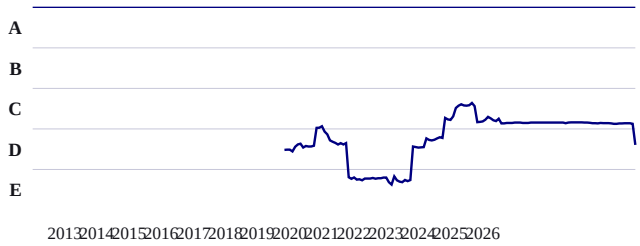
Scoreboard	
Profitability	C percentile 55.6
Solvency	C percentile 43.1
Growth and financing	D percentile 67.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Nov 17, 2026 1 days before the rescan; latest periodic filing 10-K received Nov 17, 2026
Last close	$27.39 2026-11-17; market equity $1.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 18, 2025

Additional information required by this item is incorporated herein by reference to Part II, Item 7, "Management's Discussion and Analysis of Financial Conditions and Results of Operations" (MD&A); and Notes 1 and 2 to our Consolidated Financial Statements. Unless the context indicates otherwise, the terms "Energizer," the "Company," "we," "us" or "our" in this Annual Report on Form 10-K, we mean Energizer Holdings, Inc. and its subsidiaries on a consolidated basis, unless we state or the context implies otherwise. Energizer, through its operating subsidiaries, is a global diversified household products leader in batteries, auto care and portable lights.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

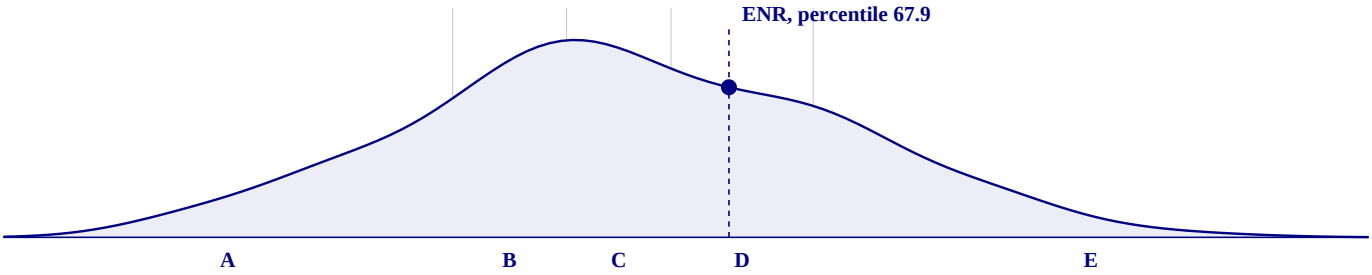
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.6						
Gross profitability	25.2%	29.2%		56.3	511	2026-09-30
Return on invested capital	not computable	11.2%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing					
Accruals ratio	(3.9%)	(7.4%)	70.6	565	2026-09-30
Gross margin stability, five years	1.7 pts	2.3 pts	39.9	405	2026-09-30
Solvency, sleeve percentile 43.1					
Altman Z double-prime	not computable	2.21			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	2.24x	1.98x	43.1	599	2026-09-30
Growth and financing, sleeve percentile 67.4					
Revenue growth, three-year compound	(0.1%)	6.5%	68.6	501	2026-09-30
Free cash flow growth, three-year compound	(12.4%)	17.5%	88.5	253	2026-09-30
Reinvestment rate	not computable	15.1%			
one or more required annual facts are missing					
Asset growth, three years	(0.7%)	5.0%	64.4	518	2026-09-30
Net share issuance, one year	0.6%	0.5%	48.1	404	2026-11-13

Among 468 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
313	Omnicell, Inc. (OMCL)	66.8	D	fortress balance sheet
314	Viavi Solutions Inc. (VIAV)	67.0	D	fortress balance sheet
315	Franklin Wireless Corp. (FKWL)	67.2	D	
316	Allegro Microsystems, Inc. (ALGM)	67.5	D	
317	HP Inc. (HPQ)	67.7	D	
318	Energizer Holdings, Inc. (ENR)	67.9	D	
319	Brightline Interactive, Inc./NV (BTLN)	68.1	D	
320	First Advantage Corp. (FA)	68.3	D	
321	Huckleberry.ai, Inc. (HUCK)	68.5	D	late filer
322	Rekor Systems, Inc. (REKR)	68.7	D	short runway, fortress balance sheet
323	PAR Technology Corp. (PAR)	69.0	D	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(2.0%)	(2.2%)	50
Distance from 52-week high	0.0%	(37.6%)	99
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	12.1%	3.0%	88
Book value to price	0.14	0.27	27

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Sales to price	1.56	0.32	82
Composite equity issuance, five years	(18.4%)	4.3%	14
Relative strength against the sector, log excess return	(0.29)	(0.29)	50
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$191.1M
Operating cash flow, four quarters	$288.3M
Months of runway	not finite
Days since last periodic filing	1 (10-K received Nov 17, 2026)
Median daily dollar volume, 63 sessions	$20.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2026-09-30	2026-11-17	10-K	26-000113
2	assets	us-gaap:Assets	$4.4B	2026-09-30	2026-11-17	10-K	26-000113
3	net income	us-gaap:NetIncomeLoss	$115.6M	2026-09-30	2026-11-17	10-K	26-000113
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$288.3M	2026-09-30	2026-11-17	10-K	26-000113
5	assets	us-gaap:Assets	$4.6B	2025-09-30	2026-11-17	10-K	26-000113
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2026-09-30	2026-11-17	10-K	26-000113
7	gross profit	us-gaap:GrossProfit	$1.2B	2025-09-30	2026-11-17	10-K	26-000113
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2025-09-30	2026-11-17	10-K	26-000113
9	gross profit	us-gaap:GrossProfit	$1.1B	2024-09-30	2026-11-17	10-K	26-000113
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2024-09-30	2026-11-17	10-K	26-000113
11	gross profit	us-gaap:GrossProfit	$1.1B	2023-09-30	2025-11-18	10-K	25-000091
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2023-09-30	2025-11-18	10-K	25-000091
13	gross profit	us-gaap:GrossProfit	$1.1B	2022-09-30	2024-11-19	10-K	24-000102
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.1B	2022-09-30	2024-11-19	10-K	24-000102
15	current assets	us-gaap:AssetsCurrent	$1.6B	2026-09-30	2026-11-17	10-K	26-000113
16	current liabilities	us-gaap:LiabilitiesCurrent	$719.3M	2026-09-30	2026-11-17	10-K	26-000113
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$60.8M	2026-09-30	2026-11-17	10-K	26-000113
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$147.1M	2025-09-30	2026-11-17	10-K	26-000113
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.9M	2025-09-30	2026-11-17	10-K	26-000113
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$429.6M	2024-09-30	2026-11-17	10-K	26-000113
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$97.9M	2024-09-30	2026-11-17	10-K	26-000113
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$395.2M	2023-09-30	2025-11-18	10-K	25-000091
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$56.8M	2023-09-30	2025-11-18	10-K	25-000091
24	assets	us-gaap:Assets	$4.3B	2024-09-30	2025-11-18	10-K	25-000091
25	assets	us-gaap:Assets	$4.5B	2023-09-30	2024-11-19	10-K	24-000102
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	68,817,515	2026-11-13	2026-11-17	10-K	26-000113

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	68,429,707	2025-11-14	2025-11-18	10-K	25-000091	