G III Apparel Group Ltd. GIII

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0000821002

A

strongest fifth of 118 graded peers in consumer nondurables

rank 15 of 118; percentile 12.0; sampling error 3.8 points; lower is stronger



A, the bull



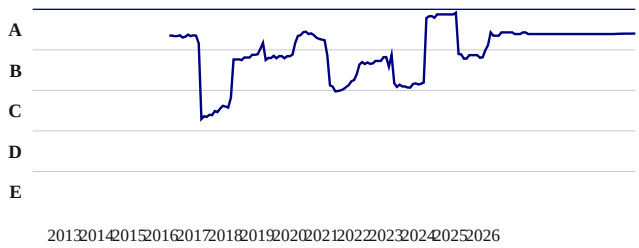
Scoreboard	
Profitability	C percentile 45.9
Solvency	A percentile 14.2
Growth and financing	B/C percentile 36.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: distress
Inputs computable	11 of 13
Graded from	filings received through Mar 24, 2026 239 days before the rescan; latest periodic filing 10-Q received Sep 8, 2026
Last close	$30.89 2026-11-17; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 24, 2026

Unless the context otherwise requires, "G-III," "Company," "us," "we" and "our" refer to G-III Apparel Group, Ltd. and its subsidiaries. References to fiscal years refer to the year ended or ending on January 31 of that year. For example, our fiscal year ended January 31, 2026 is referred to as "fiscal 2026." G-III Apparel Group, Ltd. is a Delaware corporation that was formed in 1989. We and our predecessors have conducted our business since 1974.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.9						
Gross profitability	44.6%	30.0%		32.8	135	2026-01-31
Return on invested capital	4.6%	5.7%		58.1	44	2026-01-31
Accruals ratio	(9.1%)	(5.2%)		29.0	139	2026-01-31
Gross margin stability, five years	2.6 pts	1.9 pts		63.6	111	2026-01-31

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Solvency, sleeve percentile 14.2						
Altman Z double-prime	6.54	3.11		16.5	110	2026-01-31
Net debt to EBITDA	(3.03x)	2.44x		2.0	51	2026-01-31
Interest coverage	not computable	2.45x				
latest aligned inputs end 2013-01-31; latest annual assets end 2026-01-31						
Current ratio	2.69x	1.82x		23.9	143	2026-01-31
Growth and financing, sleeve percentile 36.5						
Revenue growth, three-year compound	(2.9%)	(0.1%)		68.5	125	2026-01-31
Free cash flow growth, three-year compound	not computable	15.3%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	166.1%	11.8%		9.0	68	2026-01-31
Asset growth, three years	(1.3%)	0.2%		55.6	125	2026-01-31
Net share issuance, one year	(3.9%)	0.03%		12.7	103	2026-03-20

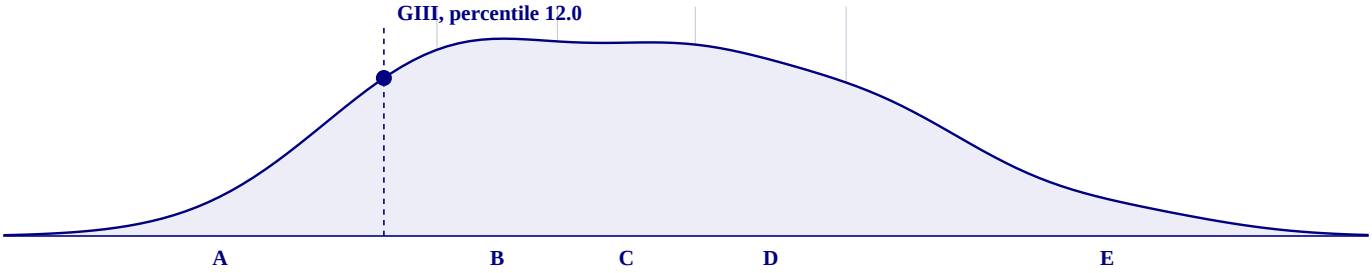
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 402,024,000 USD; Altman Z is not used

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
10	Monster Beverage Corp. (MNST)	7.7	A	fortress balance sheet
11	Lifeway Foods, Inc. (LWAY)	8.5	A	fortress balance sheet
12	Sanfilippo John B & SON Inc. (JBSS)	9.4	A	
13	Vita Coco Company, Inc. (COCO)	10.3	A	
14	Jerash Holdings (Us), Inc. (JRSH)	11.1	A	fortress balance sheet
15	G III Apparel Group Ltd. (GIII)	12.0	A	fortress balance sheet
16	Steven Madden, Ltd. (SHOO)	12.8	A	
17	Yeti Holdings, Inc. (YETI)	13.7	A	
18	Kontoor Brands, Inc. (KTB)	14.5	A	
19	Escalade Inc. (ESCA)	15.4	A	fortress balance sheet
20	American Outdoor Brands, Inc. (AOUT)	16.2	A/B	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	2.4%	(1.0%)	52
Distance from 52-week high	(16.1%)	(22.5%)	58
EBIT to enterprise value	13.5%	3.4%	93
Free cash flow yield	19.9%	4.4%	94
Book value to price	1.37	0.57	85

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Sales to price	2.23	1.25	73
Composite equity issuance, five years	(13.4%)	(17.0%)	59
Relative strength against the sector, log excess return	(0.06)	(0.09)	52
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$529.2M
Operating cash flow, four quarters	$309.0M
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Sep 8, 2026)
Median daily dollar volume, 63 sessions	$15.7M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.2B	2026-01-31	2026-03-24	10-K	26-033891
2	assets	us-gaap:Assets	$2.6B	2026-01-31	2026-03-24	10-K	26-033891
3	operating income	us-gaap:OperatingIncomeLoss	$108.0M	2026-01-31	2026-03-24	10-K	26-033891
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$110.7M	2026-01-31	2026-03-24	10-K	26-033891
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$43.3M	2026-01-31	2026-03-24	10-K	26-033891
6	total debt	us-gaap:LongTermDebt	$4.6M	2026-01-31	2026-03-24	10-K	26-033891
7	book equity	us-gaap:StockholdersEquity	$1.8B	2026-01-31	2026-03-24	10-K	26-033891
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$406.7M	2026-01-31	2026-03-24	10-K	26-033891
9	total debt	us-gaap:LongTermDebt	$3.0M	2025-01-31	2026-03-24	10-K	26-033891
10	book equity	us-gaap:StockholdersEquity	$1.7B	2025-01-31	2026-03-24	10-K	26-033891
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$181.4M	2025-01-31	2026-03-24	10-K	26-033891
12	net income	us-gaap:NetIncomeLoss	$67.4M	2026-01-31	2026-03-24	10-K	26-033891
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$299.1M	2026-01-31	2026-03-24	10-K	26-033891
14	assets	us-gaap:Assets	$2.5B	2025-01-31	2026-03-24	10-K	26-033891
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.0B	2026-01-31	2026-03-24	10-K	26-033891
16	gross profit	us-gaap:GrossProfit	$1.3B	2025-01-31	2026-03-24	10-K	26-033891
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.2B	2025-01-31	2026-03-24	10-K	26-033891
18	gross profit	us-gaap:GrossProfit	$1.2B	2024-01-31	2026-03-24	10-K	26-033891
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.1B	2024-01-31	2026-03-24	10-K	26-033891
20	gross profit	us-gaap:GrossProfit	$1.1B	2023-01-31	2025-03-24	10-K	25-003540
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.2B	2023-01-31	2025-03-24	10-K	25-003540
22	gross profit	us-gaap:GrossProfit	$988.2M	2022-01-31	2024-03-25	10-K	24-003856
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$2.8B	2022-01-31	2024-03-25	10-K	24-003856
24	current assets	us-gaap:AssetsCurrent	$1.5B	2026-01-31	2026-03-24	10-K	26-033891
25	current liabilities	us-gaap:LiabilitiesCurrent	$545.7M	2026-01-31	2026-03-24	10-K	26-033891
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.4B	2026-01-31	2026-03-24	10-K	26-033891

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27	liabilities	us-gaap:Liabilities	$850.5M	2026-01-31	2026-03-24	10-K	26-033891
28	depreciation amortization	us-gaap:Depreciation	$24.6M	2026-01-31	2026-03-24	10-K	26-033891
29	operating income	us-gaap:OperatingIncomeLoss	$100.2M	2013-01-31	2015-03-30	10-K	15-002473
30	interest expense	us-gaap:InterestExpense	$7.8M	2013-01-31	2013-04-12	10-K	13-153157
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$35.2M	2026-01-31	2026-03-24	10-K	26-033891
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$316.4M	2025-01-31	2026-03-24	10-K	26-033891
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$41.5M	2025-01-31	2026-03-24	10-K	26-033891
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$587.6M	2024-01-31	2026-03-24	10-K	26-033891
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$24.7M	2024-01-31	2026-03-24	10-K	26-033891
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$104.6M	2023-01-31	2025-03-24	10-K	25-003540
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$21.5M	2023-01-31	2025-03-24	10-K	25-003540
38	current assets	us-gaap:AssetsCurrent	$1.3B	2025-01-31	2026-03-24	10-K	26-033891
39	current liabilities	us-gaap:LiabilitiesCurrent	$510.5M	2025-01-31	2026-03-24	10-K	26-033891
40	assets	us-gaap:Assets	$2.7B	2024-01-31	2025-03-24	10-K	25-003540
41	assets	us-gaap:Assets	$2.7B	2023-01-31	2024-03-25	10-K	24-003856
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	42,189,287	2026-03-20	2026-03-24	10-K	26-033891
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,883,207	2025-03-19	2025-03-24	10-K	25-003540

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