GameStop Corp.

GME

NYSE; shops; SIC 5734, Retail-Computer & Computer Software Stores; CIK 0001326380

B

second fifth of 240 graded peers in shops

rank 73 of 240; percentile 30.1; sampling error 3.0 points; lower is stronger

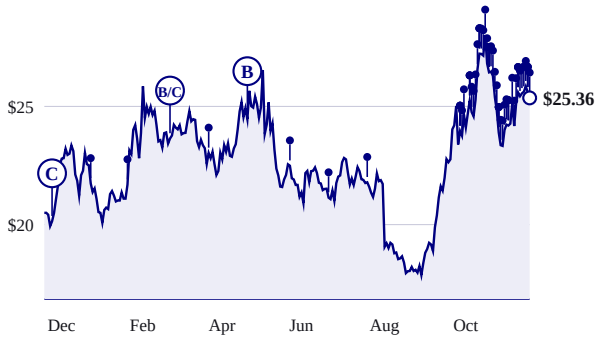
A B C D E

B, the elk



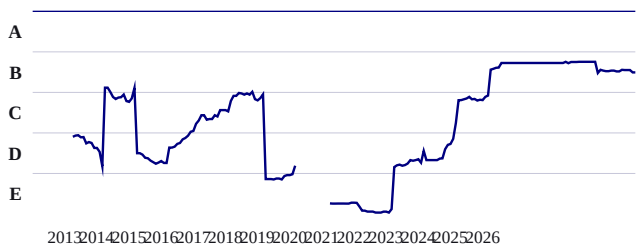
Scoreboard	
Profitability	E percentile 85.6
Solvency	A percentile 3.0
Growth and financing	B/C percentile 39.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $10.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet
Inputs computable	10 of 13
Graded from	filings received through Mar 24, 2026 239 days before the rescan; latest periodic filing 10-Q received Sep 9, 2026
Last close	$25.34 2026-11-17; market equity $12.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 24, 2026

GameStop Corp. ("GameStop," "we," "us," "our," or the "Company") offers games, collectibles, and entertainment products through its stores and ecommerce platforms. As we navigate the evolving commercial landscape, our business model is expanding beyond traditional retail to include value creation through disciplined capital allocation. We view our significant cash and other sources of liquidity as a strategic asset to be deployed into acquisitions and control transactions that offer long-term value. Our fiscal year is composed of the 52 or 53 weeks ending on the Saturday closest to the last day of January. Fiscal year 2025 consisted of the 52 weeks ended on January 31, 2026 ("fiscal 2025").

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 85.6						
Gross profitability	11.5%	43.7%		91.5	224	2026-01-31
Return on invested capital	not computable	11.5%				

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pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(2.4%)	(4.9%)		77.6	269	2026-01-31
Gross margin stability, five years	4.0 pts	1.2 pts		87.6	203	2026-01-31
Solvency, sleeve percentile 3.0						
Altman Z double-prime	7.28	1.92		8.1	198	2026-01-31
Net debt to EBITDA	(8.51x)	1.46x		0.0	90	2026-01-31
Interest coverage	not computable	2.70x				
latest aligned inputs end 2022-01-29; latest annual assets end 2026-01-31						
Current ratio	15.30x	1.34x		0.7	275	2026-01-31
Growth and financing, sleeve percentile 39.4						
Revenue growth, three-year compound	(15.1%)	1.8%		94.0	251	2026-01-31
Free cash flow growth, three-year compound	125.2%	4.7%		1.5	138	2026-01-31
Reinvestment rate	not computable	13.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	49.4%	3.1%		0.8	252	2026-01-31
Net share issuance, one year	0.3%	(0.6%)		61.4	208	2026-03-18

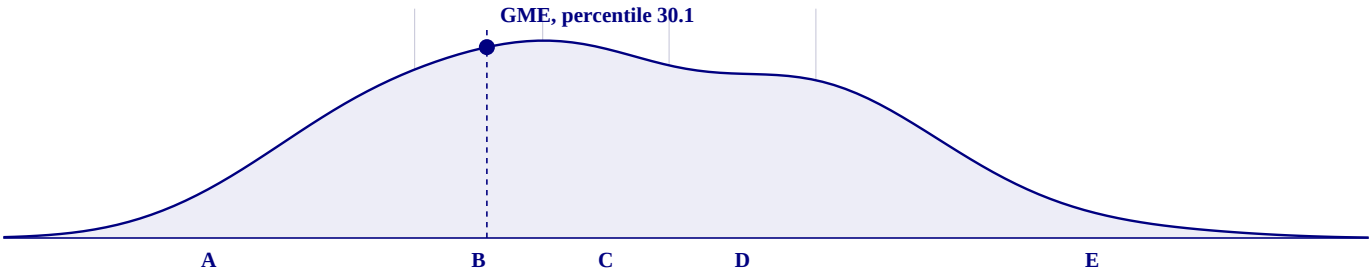
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 2,140,400,000 USD; Altman Z is not used

Among 240 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
68	Williams Sonoma Inc. (WSM)	28.0	B	fortress balance sheet
69	Texas Roadhouse, Inc. (TXRH)	28.5	B	fortress balance sheet
70	Macy's, Inc. (M)	28.9	B	
71	Burlington Stores, Inc. (BURL)	29.3	B	
72	Performance Food Group Co. (PFGC)	29.7	B	
73	GameStop Corp. (GME)	30.1	B	fortress balance sheet
74	Chefs' Warehouse, Inc. (CHEF)	30.5	B	
75	Ingles Markets Inc. (IMKTA)	31.0	B	late filer
76	GAP Inc. (GAP)	31.4	B	fortress balance sheet
77	Biglari Holdings Inc. (BH)	31.8	B	
78	Coupang, Inc. (CPNG)	32.2	B	fortress balance sheet

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What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	10.6%	(0.8%)	61
Distance from 52-week high	(9.5%)	(23.1%)	80
EBIT to enterprise value	1.9%	5.1%	21
Free cash flow yield	4.7%	3.9%	56
Book value to price	0.48	0.36	57
Sales to price	0.28	1.61	6
Composite equity issuance, five years	59.0%	(17.1%)	95
Relative strength against the sector, log excess return	0.19	0.08	61
Twelve-month failure probability, CHS model	0.01%	0.04%	0

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$4.9B
Operating cash flow, four quarters	$704.7M
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Sep 9, 2026)
Median daily dollar volume, 63 sessions	$200.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.2B	2026-01-31	2026-03-24	10-K	26-000013
2	assets	us-gaap:Assets	$10.4B	2026-01-31	2026-03-24	10-K	26-000013
3	operating income	us-gaap:OperatingIncomeLoss	$232.1M	2026-01-31	2026-03-24	10-K	26-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$384.0M	2026-01-31	2026-03-24	10-K	26-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$34.4M	2026-01-31	2026-03-24	10-K	26-000013
6	total debt	us-gaap:LongTermDebt	$4.2B	2026-01-31	2026-03-24	10-K	26-000013
7	book equity	us-gaap:StockholdersEquity	$5.4B	2026-01-31	2026-03-24	10-K	26-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$6.3B	2026-01-31	2026-03-24	10-K	26-000013
9	total debt	us-gaap:LongTermDebt	$16.9M	2025-02-01	2026-03-24	10-K	26-000013
10	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$4.9B	2025-02-01	2026-03-24	10-K	26-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.8B	2025-02-01	2026-03-24	10-K	26-000013
12	net income	us-gaap:NetIncomeLoss	$418.4M	2026-01-31	2026-03-24	10-K	26-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$614.8M	2026-01-31	2026-03-24	10-K	26-000013
14	assets	us-gaap:Assets	$5.9B	2025-02-01	2026-03-24	10-K	26-000013
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2026-01-31	2026-03-24	10-K	26-000013
16	gross profit	us-gaap:GrossProfit	$1.1B	2025-02-01	2026-03-24	10-K	26-000013
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2025-02-01	2026-03-24	10-K	26-000013

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18	gross profit	us-gaap:GrossProfit	$1.3B	2024-02-03	2026-03-24	10-K	26-000013
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.3B	2024-02-03	2026-03-24	10-K	26-000013
20	gross profit	us-gaap:GrossProfit	$1.4B	2023-01-28	2025-03-25	10-K	25-014731
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-01-28	2025-03-25	10-K	25-014731
22	gross profit	us-gaap:GrossProfit	$1.3B	2022-01-29	2024-03-26	10-K	24-000012
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2022-01-29	2024-03-26	10-K	24-000012
24	current assets	us-gaap:AssetsCurrent	$10.0B	2026-01-31	2026-03-24	10-K	26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	$654.5M	2026-01-31	2026-03-24	10-K	26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$205.2M	2026-01-31	2026-03-24	10-K	26-000013
27	liabilities	us-gaap:Liabilities	$4.9B	2026-01-31	2026-03-24	10-K	26-000013
28	depreciation amortization	us-gaap:Depreciation	$19.4M	2026-01-31	2026-03-24	10-K	26-000013
29	operating income	us-gaap:OperatingIncomeLoss	-$368.5M	2022-01-29	2024-03-26	10-K	24-000012
30	interest expense	us-gaap:InterestExpense	$26.9M	2022-01-29	2022-03-17	10-K	22-000021
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.5M	2026-01-31	2026-03-24	10-K	26-000013
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$145.7M	2025-02-01	2026-03-24	10-K	26-000013
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$16.1M	2025-02-01	2026-03-24	10-K	26-000013
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$203.7M	2024-02-03	2026-03-24	10-K	26-000013
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.9M	2024-02-03	2026-03-24	10-K	26-000013
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$108.2M	2023-01-28	2025-03-25	10-K	25-014731
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$55.9M	2023-01-28	2025-03-25	10-K	25-014731
38	current assets	us-gaap:AssetsCurrent	$5.4B	2025-02-01	2026-03-24	10-K	26-000013
39	current liabilities	us-gaap:LiabilitiesCurrent	$665.4M	2025-02-01	2026-03-24	10-K	26-000013
40	assets	us-gaap:Assets	$2.7B	2024-02-03	2025-03-25	10-K	25-014731
41	assets	us-gaap:Assets	$3.1B	2023-01-28	2024-03-26	10-K	24-000012
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	448,375,157	2026-03-18	2026-03-24	10-K	26-000013
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	447,083,981	2025-03-19	2025-03-25	10-K	25-014731

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