Gentex Corp.

GNTX

Nasdaq; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0000355811

A

strongest fifth of 428 graded peers in the pooled consumer gr...

rank 7 of 428; percentile 1.4; sampling error 2.4 points; lower is stronger

A B C D E

A, the bull



Scoreboard

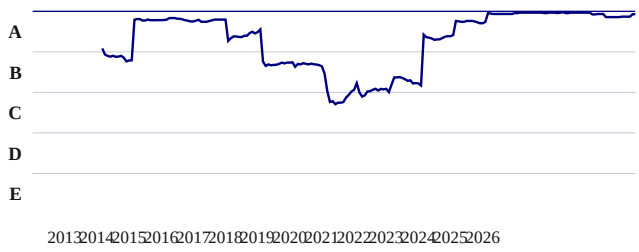
Profitability	C	percentile 45.6
Solvency	A	percentile 9.7
Growth and financing	B	percentile 27.9
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $2.9B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet	
Inputs computable	10 of 13	
Graded from	filings received through Feb 24, 2026	267 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$18.80	2026-11-17; market equity $3.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Gentex Corporation (the "Company") was incorporated as a Michigan corporation in 1974. The Company designs, develops, manufactures, markets, and supplies digital vision, connected car, premium audio, dimmable glass, fire protection technologies, medical devices, and consumer electronics, including: automatic-dimming rearview and non-dimming mirrors and electronics for the automotive industry; premium quality sound equipment and products, and other electronic products and accessories for the consumer electronics industry; dimmable aircraft windows for the aviation industry; and smoke alarms for the residential and commercial fire protection industry and signaling devices for the commercial...

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.6						
Gross profitability	29.6%	35.0%		57.8	439	2025-12-31
Return on invested capital	not computable	9.2%				

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latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31						
Accruals ratio	(7.1%)	(5.1%)		37.9	486	2025-12-31
Gross margin stability, five years	1.3 pts	1.7 pts		41.1	378	2025-12-31
Solvency, sleeve percentile 9.7						
Altman Z double-prime	10.35	2.13		3.2	374	2025-12-31
Net debt to EBITDA	not computable	2.09x				
latest aligned inputs end 2017-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	2.97x				
one or more required annual facts are missing						
Current ratio	2.91x	1.56x		16.2	500	2025-12-31
Growth and financing, sleeve percentile 27.9						
Revenue growth, three-year compound	9.7%	1.5%		16.4	447	2025-12-31
Free cash flow growth, three-year compound	33.7%	7.1%		19.4	233	2025-12-31
Reinvestment rate	(4.7%)	18.0%		67.2	248	2025-12-31
Asset growth, three years	8.0%	2.0%		24.3	449	2025-12-31
Net share issuance, one year	(5.2%)	(0.3%)		12.2	378	2026-01-30

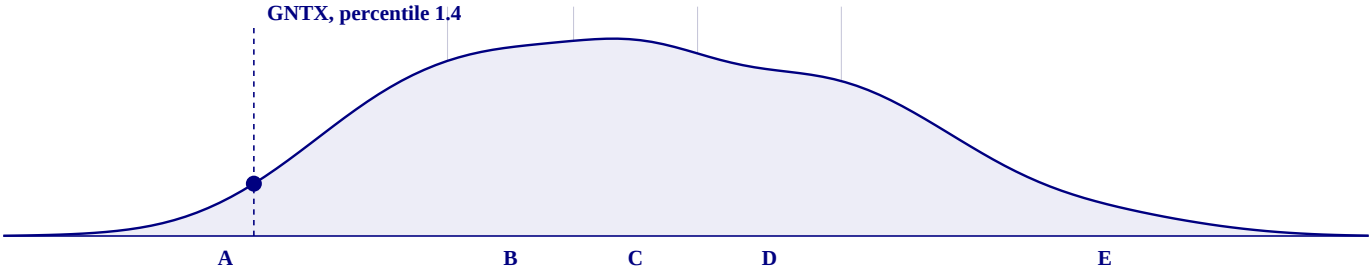
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 569,734,496 USD; Altman Z is not used

Among 428 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
2	Yelp Inc. (YELP)	0.0	A	
3	Shake Shack Inc. (SHAK)	0.4	A	fortress balance sheet
4	Revolve Group, Inc. (RVLV)	0.8	A	
5	Tandy Leather Factory Inc. (TLF)	0.9	A	fortress balance sheet
6	Five Below, Inc. (FIVE)	1.3	A	
7	Gentex Corp. (GNTX)	1.4	A	fortress balance sheet
8	Brinker International, Inc. (EAT)	1.7	A	
9	J&J Snack Foods Corp. (JJSF)	1.7	A	
10	Boot Barn Holdings, Inc. (BOOT)	2.1	A	
11	DXP Enterprises Inc. (DXPE)	2.5	A	
12	National Beverage Corp. (FIZZ)	2.6	A	

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What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(5.8%)	(1.6%)	43
Distance from 52-week high	(27.8%)	(23.8%)	42
EBIT to enterprise value	12.7%	4.9%	92
Free cash flow yield	11.9%	4.4%	81
Book value to price	0.64	0.46	60
Sales to price	0.66	1.46	24
Composite equity issuance, five years	(27.1%)	(16.9%)	27
Relative strength against the sector, log excess return	0.03	0.03	49
Twelve-month failure probability, CHS model	0.02%	0.04%	0

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$136.4M
Operating cash flow, four quarters	$531.3M
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$52.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$866.7M	2025-12-31	2026-02-24	10-K	26-000010
2	assets	us-gaap:Assets	$2.9B	2025-12-31	2026-02-24	10-K	26-000010
3	operating income	us-gaap:OperatingIncomeLoss	$523.4M	2017-12-31	2020-02-26	10-K	20-000007
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$531.8M	2017-12-31	2020-02-26	10-K	20-000007
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$125.0M	2017-12-31	2020-02-26	10-K	20-000007
6	total debt	us-gaap:LongTermDebt	$0	2017-12-31	2018-02-21	10-K	18-000009
7	book equity	us-gaap:StockholdersEquity	$2.0B	2017-12-31	2021-02-22	10-K	21-000006
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$569.7M	2017-12-31	2019-02-22	10-K	19-000006
9	total debt	us-gaap:LongTermDebt	$178.1M	2016-12-31	2018-02-21	10-K	18-000009
10	book equity	us-gaap:StockholdersEquity	$1.9B	2016-12-31	2020-02-26	10-K	20-000007
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$546.5M	2016-12-31	2019-02-22	10-K	19-000006
12	net income	us-gaap:NetIncomeLoss	$384.8M	2025-12-31	2026-02-24	10-K	26-000010
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$587.1M	2025-12-31	2026-02-24	10-K	26-000010
14	assets	us-gaap:Assets	$2.8B	2024-12-31	2026-02-24	10-K	26-000010
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.5B	2025-12-31	2026-02-24	10-K	26-000010
16	gross profit	us-gaap:GrossProfit	$771.1M	2024-12-31	2026-02-24	10-K	26-000010
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2024-12-31	2026-02-24	10-K	26-000010

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18	gross profit	us-gaap:GrossProfit	$762.6M	2023-12-31	2026-02-24	10-K	26-000010
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.3B	2023-12-31	2026-02-24	10-K	26-000010
20	gross profit	us-gaap:GrossProfit	$609.8M	2022-12-31	2025-02-25	10-K	25-000009
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2022-12-31	2025-02-25	10-K	25-000009
22	gross profit	us-gaap:GrossProfit	$619.7M	2021-12-31	2024-02-22	10-K	24-000011
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2021-12-31	2024-02-22	10-K	24-000011
24	current assets	us-gaap:AssetsCurrent	$1.1B	2025-12-31	2026-02-24	10-K	26-000010
25	current liabilities	us-gaap:LiabilitiesCurrent	$387.5M	2025-12-31	2026-02-24	10-K	26-000010
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.5B	2025-12-31	2026-02-24	10-K	26-000010
27	operating income	us-gaap:OperatingIncomeLoss	$473.9M	2025-12-31	2026-02-24	10-K	26-000010
28	book equity	us-gaap:StockholdersEquity	$2.5B	2025-12-31	2026-02-24	10-K	26-000010
29	liabilities	us-gaap:Liabilities	$437.7M	2025-12-31	2026-02-24	10-K	26-000010
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$99.6M	2017-12-31	2020-02-26	10-K	20-000007
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$129.1M	2025-12-31	2026-02-24	10-K	26-000010
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$498.2M	2024-12-31	2026-02-24	10-K	26-000010
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$144.7M	2024-12-31	2026-02-24	10-K	26-000010
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$537.2M	2023-12-31	2026-02-24	10-K	26-000010
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$183.7M	2023-12-31	2026-02-24	10-K	26-000010
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$338.2M	2022-12-31	2025-02-25	10-K	25-000009
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$146.4M	2022-12-31	2025-02-25	10-K	25-000009
38	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$104.0M	2025-12-31	2026-02-24	10-K	26-000010
39	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$461.1M	2025-12-31	2026-02-24	10-K	26-000010
40	income tax	us-gaap:IncomeTaxExpenseBenefit	$76.4M	2025-12-31	2026-02-24	10-K	26-000010
41	current assets	us-gaap:AssetsCurrent	$1.0B	2024-12-31	2026-02-24	10-K	26-000010
42	current liabilities	us-gaap:LiabilitiesCurrent	$252.7M	2024-12-31	2026-02-24	10-K	26-000010
43	assets	us-gaap:Assets	$2.6B	2023-12-31	2025-02-25	10-K	25-000009
44	assets	us-gaap:Assets	$2.3B	2022-12-31	2025-02-25	10-K	25-000009
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	215,402,363	2026-01-30	2026-02-24	10-K	26-000010
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	227,195,734	2025-01-31	2025-02-25	10-K	25-000009

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