Knowles Corp.

KN

NYSE; consumer durables; SIC 3651, Household Audio & Video Equipment; CIK 0001587523

B

second fifth of 428 graded peers in the pooled consumer group

rank 130 of 428; percentile 30.9; sampling error 2.4 points; lower is stronger

A B C D E

B, the elk



Scoreboard

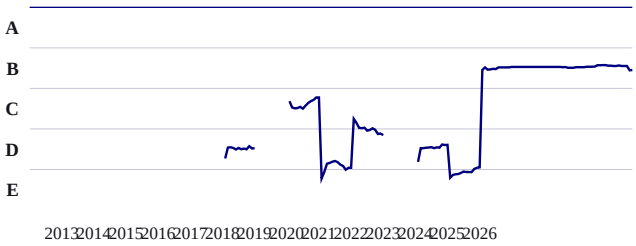
Profitability	C/D percentile 61.8
Solvency	A/B percentile 21.8
Growth and financing	B/C percentile 40.1
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 13
Graded from	filings received through Feb 9, 2026 282 days before the rescan; latest periodic filing 10-Q received Oct 27, 2026
Last close	$32.70 2026-11-17; market equity $2.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 9, 2026

Unless the context otherwise requires, references in this Annual Report on Form 10-K to "Knowles," the "Company," "we," "our," or "us" refer to Knowles Corporation and its consolidated subsidiaries. We are a leading manufacturer of specialty electronic components. We design parts that perform unique, critical functions for innovative technologies.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 61.8						
Gross profitability	24.4%	35.0%		65.8	439	2025-12-31
Return on invested capital	6.7%	9.2%		59.7	145	2025-12-31
Accruals ratio	not computable	(5.1%)				
one or more required annual facts are missing						
Gross margin stability, five years	2.1 pts	1.7 pts		59.9	378	2025-12-31

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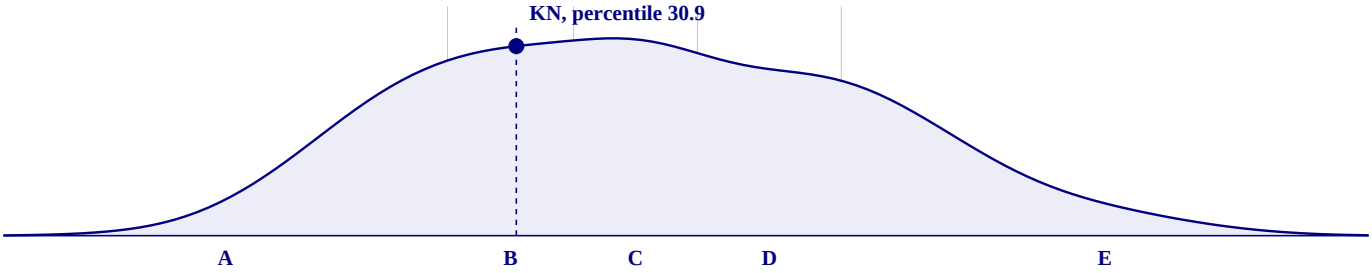
Solvency, sleeve percentile 21.8						
Altman Z double-prime	not computable	2.13				
one or more required annual facts are missing						
Net debt to EBITDA	0.56x	2.09x	25.1	168	2025-12-31	
Interest coverage	not computable	2.97x				
one or more required annual facts are missing						
Current ratio	2.75x	1.56x	18.4	500	2025-12-31	
Growth and financing, sleeve percentile 40.1						
Revenue growth, three-year compound	7.4%	1.5%	22.6	447	2025-12-31	
Free cash flow growth, three-year compound	not computable	7.1%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	31.3%	18.0%	44.1	248	2025-12-31	
Asset growth, three years	(3.9%)	2.0%	71.4	449	2025-12-31	
Net share issuance, one year	(3.1%)	(0.3%)	22.0	378	2026-02-05	

Among 428 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
125	DEL Monte Corp. (DMC)	29.9	B	
126	GameStop Corp. (GME)	30.1	B	fortress balance sheet
127	Ethan Allen Interiors Inc. (ETD)	30.4	B	fortress balance sheet
128	Chefs' Warehouse, Inc. (CHEF)	30.5	B	
129	Freshpet, Inc. (FRPT)	30.8	B	
130	Knowles Corp. (KN)	30.9	B	
131	Ingles Markets Inc. (IMKTA)	31.0	B	late filer
132	Stoneridge Inc. (SRI)	31.1	B	late filer
133	GAP Inc. (GAP)	31.4	B	fortress balance sheet
134	Acushnet Holdings Corp. (GOLF)	31.6	B	
135	Biglari Holdings Inc. (BH)	31.8	B	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	57.3%	(1.6%)	90
Distance from 52-week high	(23.6%)	(23.8%)	51
EBIT to enterprise value	2.5%	4.9%	31
Free cash flow yield	not computable	4.4%	
Book value to price	0.29	0.46	34
Sales to price	0.21	1.46	5
Composite equity issuance, five years	(7.9%)	(16.9%)	63
Relative strength against the sector, log excess return	0.54	0.03	92
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	22 (10-Q received Oct 27, 2026)
Median daily dollar volume, 63 sessions	$24.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$256.3M	2025-12-31	2026-02-09	10-K	26-000005
2	assets	us-gaap:Assets	$1.1B	2025-12-31	2026-02-09	10-K	26-000005
3	operating income	us-gaap:OperatingIncomeLoss	$70.3M	2025-12-31	2026-02-09	10-K	26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$64.0M	2025-12-31	2026-02-09	10-K	26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$13.1M	2025-12-31	2026-02-09	10-K	26-000005
6	total debt	us-gaap:LongTermDebt	$114.0M	2025-12-31	2026-02-09	10-K	26-000005
7	book equity	us-gaap:StockholdersEquity	$775.8M	2025-12-31	2026-02-09	10-K	26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$54.2M	2025-12-31	2026-02-09	10-K	26-000005
9	total debt	us-gaap:LongTermDebt	$202.5M	2024-12-31	2026-02-09	10-K	26-000005
10	book equity	us-gaap:StockholdersEquity	$756.0M	2024-12-31	2026-02-09	10-K	26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$130.1M	2024-12-31	2026-02-09	10-K	26-000005
12	revenue	us-gaap:Revenues	$593.2M	2025-12-31	2026-02-09	10-K	26-000005
13	gross profit	us-gaap:GrossProfit	$234.8M	2024-12-31	2026-02-09	10-K	26-000005
14	revenue	us-gaap:Revenues	$553.5M	2024-12-31	2026-02-09	10-K	26-000005
15	gross profit	us-gaap:GrossProfit	$203.8M	2023-12-31	2026-02-09	10-K	26-000005
16	revenue	us-gaap:Revenues	$456.8M	2023-12-31	2026-02-09	10-K	26-000005
17	gross profit	us-gaap:GrossProfit	$227.0M	2022-12-31	2025-02-13	10-K	25-000010
18	revenue	us-gaap:Revenues	$478.8M	2022-12-31	2025-02-13	10-K	25-000010
19	gross profit	us-gaap:GrossProfit	$359.5M	2021-12-31	2024-02-21	10-K	24-000017
20	revenue	us-gaap:Revenues	$868.1M	2021-12-31	2024-02-21	10-K	24-000017
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$36.3M	2025-12-31	2026-02-09	10-K	26-000005
22	current assets	us-gaap:AssetsCurrent	$291.4M	2025-12-31	2026-02-09	10-K	26-000005
23	current liabilities	us-gaap:LiabilitiesCurrent	$105.9M	2025-12-31	2026-02-09	10-K	26-000005
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.1M	2025-12-31	2026-02-09	10-K	26-000005
25	current assets	us-gaap:AssetsCurrent	$361.4M	2024-12-31	2026-02-09	10-K	26-000005
26	current liabilities	us-gaap:LiabilitiesCurrent	$197.6M	2024-12-31	2026-02-09	10-K	26-000005
27	assets	us-gaap:Assets	$1.1B	2024-12-31	2026-02-09	10-K	26-000005
28	assets	us-gaap:Assets	$1.5B	2023-12-31	2026-02-09	10-K	26-000005
29	assets	us-gaap:Assets	$1.2B	2022-12-31	2025-02-13	10-K	25-000010
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,913,639	2026-02-05	2026-02-09	10-K	26-000005
31	shares outstanding	dei:EntityCommonStockSharesOutstanding	87,663,173	2025-02-11	2025-02-13	10-K	25-000010

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