Louisiana-Pacific Corp.

LPX

NYSE; other; SIC 2400, Lumber & Wood Products (No Furniture); CIK 0000060519

C

middle fifth of 316 graded peers in other

rank 164 of 316; percentile 51.7; sampling error 2.7 points; lower is stronger

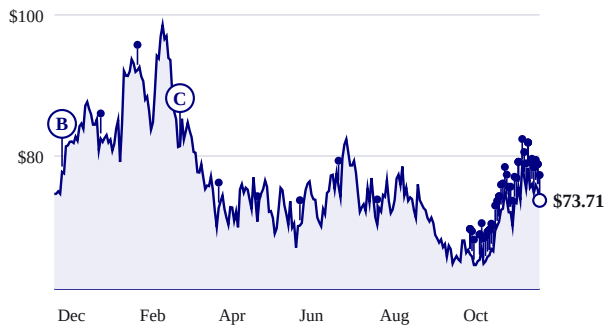
A B C D E

C, the tortoise



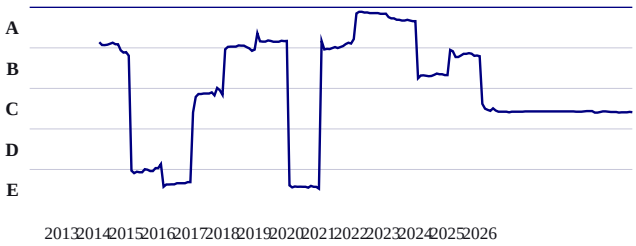
Scoreboard	
Profitability	C percentile 56.6
Solvency	A percentile 15.4
Growth and financing	D percentile 72.8
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 13
Graded from	filings received through Feb 17, 2026 274 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$73.87 2026-11-17; market equity $5.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

We are a leading provider of high-performance building solutions that meet the demands of builders, remodelers, and homeowners worldwide. Serving the new home construction, repair and remodeling, and outdoor structures markets, we have leveraged our expertise to become an industry leader known for innovation, quality, reliability, and sustainability. The principal customers for our building solutions are retailers, wholesalers, and home building and industrial businesses in North America and South America. Since our founding in 1972, LP has been Building a Better World? by helping customers construct beautiful, durable homes while shareholders build lasting value.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.6						
Gross profitability	22.4%	26.8%		54.0	266	2025-12-31
Return on invested capital	9.0%	10.0%		54.1	147	2025-12-31

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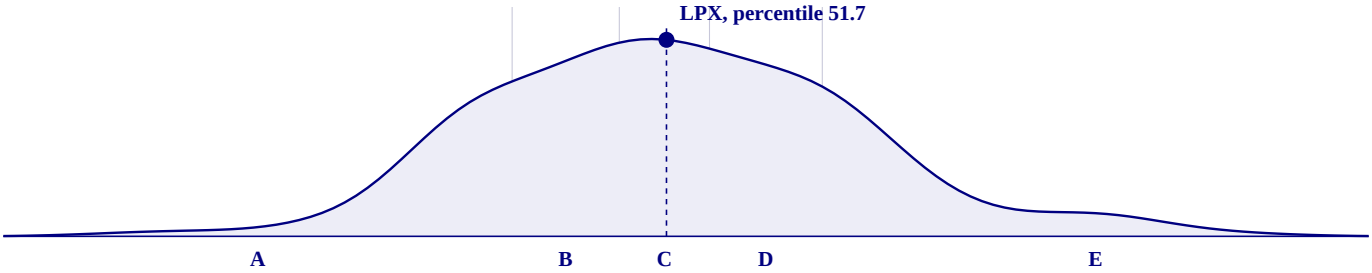
Accruals ratio	(9.1%)	(5.8%)	30.8	459	2025-12-31
Gross margin stability, five years	10.7 pts	2.1 pts	87.7	196	2025-12-31
Solvency, sleeve percentile 15.4					
Altman Z double-prime	5.87	2.06	11.5	358	2025-12-31
Net debt to EBITDA	not computable	2.36x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Interest coverage	12.29x	2.93x	18.2	78	2025-12-31
Current ratio	2.78x	1.32x	16.7	463	2025-12-31
Growth and financing, sleeve percentile 72.8					
Revenue growth, three-year compound	(11.1%)	5.0%	89.7	378	2025-12-31
Free cash flow growth, three-year compound	(50.0%)	8.9%	96.7	213	2025-12-31
Reinvestment rate	not computable	13.3%			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Asset growth, three years	3.8%	4.0%	52.0	403	2025-12-31
Net share issuance, one year	0.2%	(0.5%)	52.8	353	2026-02-13

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
159	APi Group Corp. (APG)	50.2	C	
160	Casella Waste Systems Inc. (CWST)	50.5	C	
161	RB Global Inc. (RBA)	50.8	C	
162	Uber Technologies, Inc. (UBER)	51.1	C	
163	Mistras Group, Inc. (MG)	51.4	C	
164	Louisiana-Pacific Corp. (LPX)	51.7	C	
165	Covenant Logistics Group, Inc. (CVLG)	52.1	C	
166	Reservoir Media, Inc. (RSVR)	52.4	C	
167	Matson, Inc. (MATX)	52.7	C	
168	MGM Resorts International (MGM)	53.0	C	
169	Robert Half Inc. (RHI)	53.3	C	fortress balance sheet

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(24.7%)	0.06%	28
Distance from 52-week high	(25.2%)	(24.7%)	48
EBIT to enterprise value	4.0%	4.5%	43
Free cash flow yield	1.8%	4.2%	31
Book value to price	0.34	0.37	47
Sales to price	0.53	0.69	41
Composite equity issuance, five years	(49.8%)	(9.4%)	4
Relative strength against the sector, log excess return	(0.41)	(0.12)	28

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Twelve-month failure probability, CHS model	not computable	0.03%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$265.0M
Operating cash flow, four quarters	$281.0M
Months of runway	not finite
Days since last periodic filing	15 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$74.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$589.0M	2025-12-31	2026-02-17	10-K	26-000012
2	assets	us-gaap:Assets	$2.6B	2025-12-31	2026-02-17	10-K	26-000012
3	operating income	us-gaap:OperatingIncomeLoss	$209.0M	2025-12-31	2026-02-17	10-K	26-000012
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$196.0M	2025-12-31	2026-02-17	10-K	26-000012
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$50.0M	2025-12-31	2026-02-17	10-K	26-000012
6	total debt	us-gaap:LongTermDebt	$348.0M	2025-12-31	2026-02-17	10-K	26-000012
7	book equity	us-gaap:StockholdersEquity	$1.7B	2025-12-31	2026-02-17	10-K	26-000012
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$292.0M	2025-12-31	2026-02-17	10-K	26-000012
9	total debt	us-gaap:LongTermDebt	$348.0M	2024-12-31	2026-02-17	10-K	26-000012
10	book equity	us-gaap:StockholdersEquity	$1.7B	2024-12-31	2026-02-17	10-K	26-000012
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$340.0M	2024-12-31	2026-02-17	10-K	26-000012
12	net income	us-gaap:NetIncomeLoss	$146.0M	2025-12-31	2026-02-17	10-K	26-000012
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$382.0M	2025-12-31	2026-02-17	10-K	26-000012
14	assets	us-gaap:Assets	$2.6B	2024-12-31	2026-02-17	10-K	26-000012
15	revenue	us-gaap:Revenues	$2.7B	2025-12-31	2026-02-17	10-K	26-000012
16	gross profit	us-gaap:GrossProfit	$832.0M	2024-12-31	2026-02-17	10-K	26-000012
17	revenue	us-gaap:Revenues	$2.9B	2024-12-31	2026-02-17	10-K	26-000012
18	gross profit	us-gaap:GrossProfit	$593.0M	2023-12-31	2026-02-17	10-K	26-000012
19	revenue	us-gaap:Revenues	$2.6B	2023-12-31	2026-02-17	10-K	26-000012
20	gross profit	us-gaap:GrossProfit	$1.5B	2022-12-31	2025-02-19	10-K	25-000005
21	revenue	us-gaap:Revenues	$3.9B	2022-12-31	2025-02-19	10-K	25-000005
22	gross profit	us-gaap:GrossProfit	$2.0B	2021-12-31	2024-02-14	10-K	24-004714
23	revenue	us-gaap:Revenues	$3.9B	2021-12-31	2024-02-14	10-K	24-004714
24	current assets	us-gaap:AssetsCurrent	$809.0M	2025-12-31	2026-02-17	10-K	26-000012
25	current liabilities	us-gaap:LiabilitiesCurrent	$291.0M	2025-12-31	2026-02-17	10-K	26-000012
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.6B	2025-12-31	2026-02-17	10-K	26-000012
27	liabilities	us-gaap:Liabilities	$896.0M	2025-12-31	2026-02-17	10-K	26-000012
28	total debt	us-gaap:LongTermDebt	$347.0M	2023-12-31	2025-02-19	10-K	25-000005
29	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$222.0M	2023-12-31	2025-02-19	10-K	25-000005
30	operating income	us-gaap:OperatingIncomeLoss	$287.0M	2023-12-31	2026-02-17	10-K	26-000012

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31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$119.0M	2023-12-31	2024-02-14	10-K	24-004714
32	interest expense	us-gaap:InterestExpense	$17.0M	2025-12-31	2026-02-17	10-K	26-000012
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$291.0M	2025-12-31	2026-02-17	10-K	26-000012
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$605.0M	2024-12-31	2026-02-17	10-K	26-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$183.0M	2024-12-31	2026-02-17	10-K	26-000012
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$316.0M	2023-12-31	2026-02-17	10-K	26-000012
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$300.0M	2023-12-31	2026-02-17	10-K	26-000012
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2022-12-31	2025-02-19	10-K	25-000005
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$414.0M	2022-12-31	2025-02-19	10-K	25-000005
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$252.0M	2023-12-31	2026-02-17	10-K	26-000012
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$74.0M	2023-12-31	2026-02-17	10-K	26-000012
42	current assets	us-gaap:AssetsCurrent	$778.0M	2023-12-31	2025-02-19	10-K	25-000005
43	current liabilities	us-gaap:LiabilitiesCurrent	$259.0M	2023-12-31	2025-02-19	10-K	25-000005
44	current assets	us-gaap:AssetsCurrent	$854.0M	2022-12-31	2024-02-14	10-K	24-004714
45	current liabilities	us-gaap:LiabilitiesCurrent	$336.0M	2022-12-31	2024-02-14	10-K	24-004714
46	assets	us-gaap:Assets	$2.4B	2023-12-31	2025-02-19	10-K	25-000005
47	assets	us-gaap:Assets	$2.4B	2022-12-31	2024-02-14	10-K	24-004714
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	69,830,343	2026-02-13	2026-02-17	10-K	26-000012
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	69,692,101	2025-02-14	2025-02-19	10-K	25-000005

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