Mcdonalds Corp.

MCD

NYSE; shops; SIC 5812, Retail-Eating Places; CIK 0000063908

D

fourth fifth of 240 graded peers in shops

rank 155 of 240; percentile 64.4; sampling error 3.0 points; lower is stronger

A B C D E

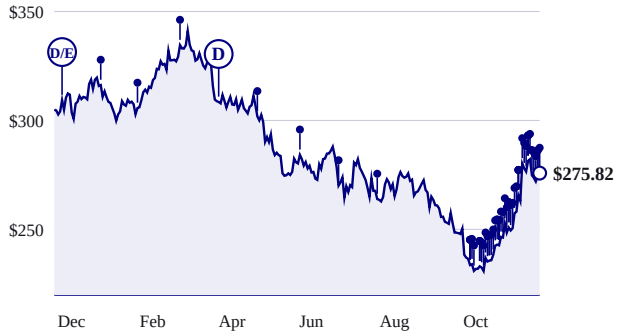
D, the sloth



Scoreboard

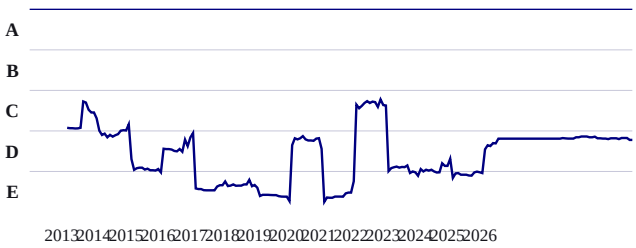
Profitability	D percentile 69.4
Solvency	C/D percentile 57.2
Growth and financing	B/C percentile 39.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $59.5B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Feb 24, 2026 267 days before the rescan; latest periodic filing 10-Q received Nov 6, 2026
Last close	$275.69 2026-11-17; market equity $194.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Item 5Market for Registrant's Common Equity, Related Stockholder Matters and Issuer Purchases of Equity Securities Item 7Management's Discussion and Analysis of Financial Condition and Results of Operations Item 7AQuantitative and Qualitative Disclosures About Market Risk Item 9Changes in and Disagreements with Accountants on Accounting and Financial DisclosureNot applicable Item 9CDisclosure Regarding Foreign Jurisdictions that Prevent InspectionsNot applicable Item 10Directors, Executive Officers and Corporate Governance Item 12Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters Item 13Certain Relationships and Related Transactions, and Directo...

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

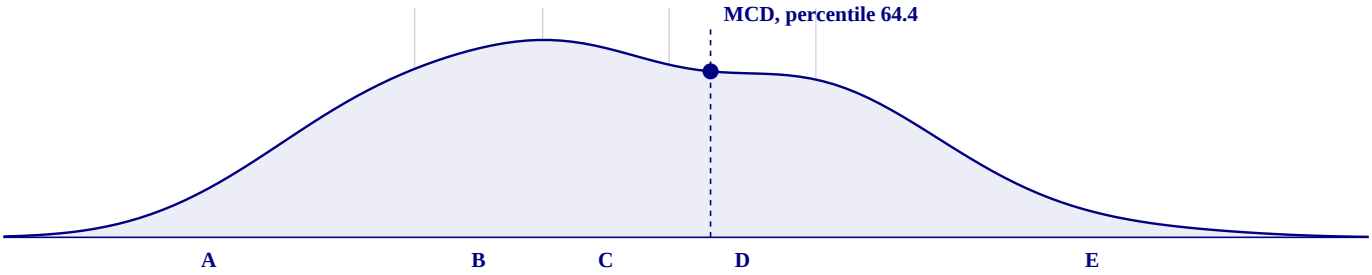
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 69.4						
Gross profitability	not computable	43.7%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Return on invested capital	not computable	11.5%			
one or more required annual facts are missing					
Accruals ratio	(3.5%)	(4.9%)	69.4	269	2025-12-31
Gross margin stability, five years	not computable	1.2 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 57.2					
Altman Z double-prime	not computable	1.92			
one or more required annual facts are missing					
Net debt to EBITDA	3.05x	1.46x	69.7	90	2025-12-31
Interest coverage	7.83x	2.70x	27.5	52	2025-12-31
Current ratio	0.95x	1.34x	74.5	275	2025-12-31
Growth and financing, sleeve percentile 39.5					
Revenue growth, three-year compound	5.1%	1.8%	33.2	251	2025-12-31
Free cash flow growth, three-year compound	9.4%	4.7%	40.9	138	2025-12-31
Reinvestment rate	not computable	13.3%			
one or more required annual facts are missing					
Asset growth, three years	5.7%	3.1%	37.1	252	2025-12-31
Net share issuance, one year	(0.6%)	(0.6%)	46.9	208	2026-01-31

Among 240 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
150	Albertsons Companies, Inc. (ACI)	62.3	C/D	
151	Sempreon, Inc. (CASK)	62.8	C/D	
152	Asbury Automotive Group Inc. (ABG)	63.2	D	
153	Seaboard Corp. (SEB)	63.6	D	
154	A.K.A. Brands Holding Corp. (AKA)	64.0	D	
155	Mcdonalds Corp. (MCD)	64.4	D	
156	CarParts.com, Inc. (PRTS)	64.9	D	
157	1stdibs.com, Inc. (DIBS)	65.3	D	
158	Duluth Holdings Inc. (DLTH)	65.7	D	
159	Arko Corp. (ARKO)	66.1	D	
160	O Reilly Automotive Inc. (ORLY)	66.5	D	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(20.6%)	(0.8%)	32
Distance from 52-week high	(19.1%)	(23.1%)	58
EBIT to enterprise value	5.3%	5.1%	50
Free cash flow yield	3.7%	3.9%	46
Book value to price	(0.00)	0.36	13

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	0.14	1.61	1
Composite equity issuance, five years	(18.8%)	(17.1%)	45
Relative strength against the sector, log excess return	(0.14)	0.08	32
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$10.9B
Months of runway	not finite
Days since last periodic filing	12 (10-Q received Nov 6, 2026)
Median daily dollar volume, 63 sessions	$1.3B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$8.6B	2025-12-31	2026-02-24	10-K	26-000035
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.6B	2025-12-31	2026-02-24	10-K	26-000035
3	assets	us-gaap:Assets	$59.5B	2025-12-31	2026-02-24	10-K	26-000035
4	assets	us-gaap:Assets	$55.2B	2024-12-31	2026-02-24	10-K	26-000035
5	total debt	us-gaap:LongTermDebt	$40.0B	2025-12-31	2026-02-24	10-K	26-000035
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$774.0M	2025-12-31	2026-02-24	10-K	26-000035
7	operating income	us-gaap:OperatingIncomeLoss	$12.4B	2025-12-31	2026-02-24	10-K	26-000035
8	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$457.0M	2025-12-31	2026-02-24	10-K	26-000035
9	interest expense	us-gaap:InterestExpense	$1.6B	2025-12-31	2026-02-24	10-K	26-000035
10	current assets	us-gaap:AssetsCurrent	$4.2B	2025-12-31	2026-02-24	10-K	26-000035
11	current liabilities	us-gaap:LiabilitiesCurrent	$4.4B	2025-12-31	2026-02-24	10-K	26-000035
12	revenue	us-gaap:Revenues	$26.9B	2025-12-31	2026-02-24	10-K	26-000035
13	revenue	us-gaap:Revenues	$25.9B	2024-12-31	2026-02-24	10-K	26-000035
14	revenue	us-gaap:Revenues	$25.5B	2023-12-31	2026-02-24	10-K	26-000035
15	revenue	us-gaap:Revenues	$23.2B	2022-12-31	2025-02-25	10-K	25-000012
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.4B	2025-12-31	2026-02-24	10-K	26-000035
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.4B	2024-12-31	2026-02-24	10-K	26-000035
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.8B	2024-12-31	2026-02-24	10-K	26-000035
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.6B	2023-12-31	2026-02-24	10-K	26-000035
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.4B	2023-12-31	2026-02-24	10-K	26-000035
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.4B	2022-12-31	2025-02-25	10-K	25-000012
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2022-12-31	2025-02-25	10-K	25-000012
23	assets	us-gaap:Assets	$56.1B	2023-12-31	2026-02-24	10-K	26-000035
24	assets	us-gaap:Assets	$50.4B	2022-12-31	2025-02-25	10-K	25-000012
25	shares outstanding	dei:EntityCommonStockSharesOutstanding	710,398,642	2026-01-31	2026-02-24	10-K	26-000035
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	714,461,139	2025-01-31	2025-02-25	10-K	25-000012

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.