Mohawk Industries Inc.

MHK

NYSE; consumer nondurables; SIC 2273, Carpets & Rugs; CIK 0000851968

B/C

on the B/C boundary of 118 graded peers in consumer nond...

rank 44 of 118; percentile 36.8; sampling error 3.8 points; lower is stronger

A B C D E

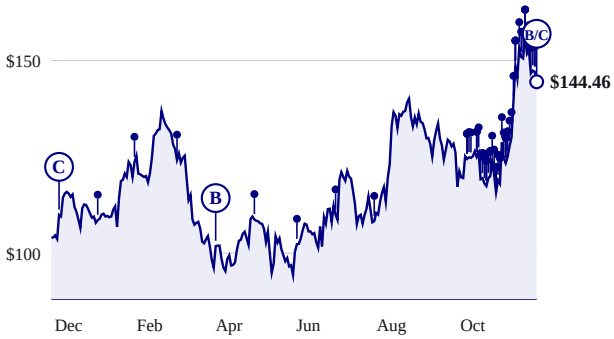
B/C, the elk



Scoreboard

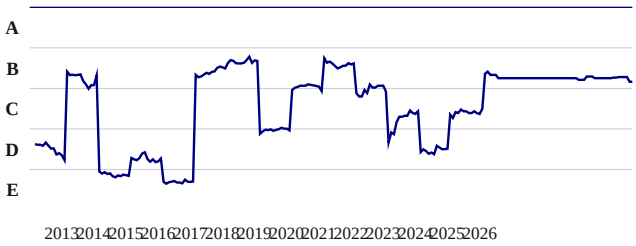
Profitability	C/D	percentile 59.1
Solvency	B	percentile 29.8
Growth and financing	B	percentile 35.2
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $13.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 13	
Graded from	filings received through Feb 24, 2026	267 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$144.50	2026-11-17; market equity $8.4B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Unless this Form 10-K indicates otherwise or the context otherwise requires, the terms "we," "our," "us," "Mohawk," or "the Company" as used in this Form 10-K refer to Mohawk Industries, Inc. Mohawk is a leading global flooring manufacturer that creates products to enhance residential and commercial spaces around the world. The Company's vertically integrated manufacturing and distribution processes provide competitive advantages in ceramic tile, carpet, rugs, laminate, wood, stone, luxury vinyl tile ("LVT"), hybrid and sheet vinyl flooring.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

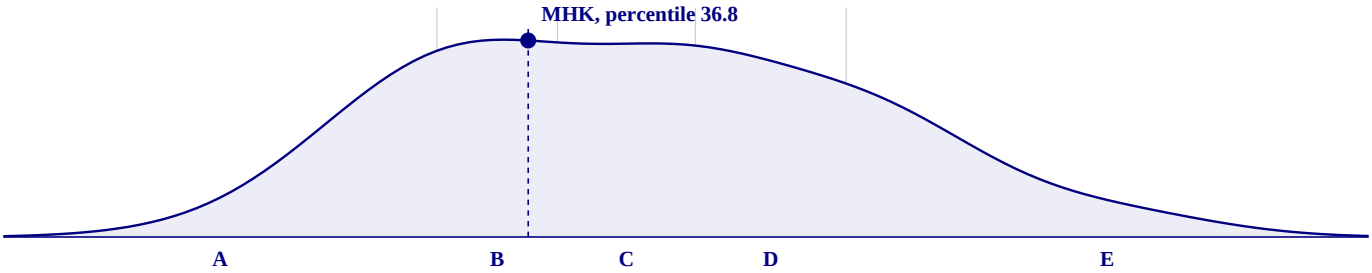
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.1						
Gross profitability	18.8%	30.0%		70.1	135	2025-12-31
Return on invested capital	4.1%	5.7%		62.8	44	2025-12-31
Accruals ratio	(5.2%)	(5.2%)		51.4	139	2025-12-31

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Gross margin stability, five years	1.9 pts	1.9 pts	51.8	111	2025-12-31
Solvency, sleeve percentile 29.8					
Altman Z double-prime	5.24	3.11	27.5	110	2025-12-31
Net debt to EBITDA	1.03x	2.44x	26.0	51	2025-12-31
Interest coverage	not computable	2.45x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	2.19x	1.82x	35.9	143	2025-12-31
Growth and financing, sleeve percentile 35.2					
Revenue growth, three-year compound	(2.8%)	(0.1%)	66.9	125	2025-12-31
Free cash flow growth, three-year compound	91.0%	15.3%	5.1	60	2025-12-31
Reinvestment rate	64.6%	11.8%	28.4	68	2025-12-31
Asset growth, three years	(1.0%)	0.2%	53.2	125	2025-12-31
Net share issuance, one year	(1.8%)	0.03%	22.5	103	2026-02-19

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
39	Pepsico Inc. (PEP)	32.5	B	
40	Cal-Maine Foods Inc. (CALM)	33.3	B	fortress balance sheet
41	Levi Strauss & Co. (LEVI)	34.2	B	
42	Coffee Holding Co. Inc. (JVA)	35.0	B	late filer
43	Carters Inc. (CRI)	35.9	B	
44	Mohawk Industries Inc. (MHK)	36.8	B/C	
45	PVH Corp. (PVH)	37.6	B/C	
46	Ingredion Inc. (INGR)	38.5	B/C	
47	Johnson Outdoors Inc. (JOUT)	39.3	B/C	fortress balance sheet
48	Coca-Cola Consolidated, Inc. (COKE)	40.2	B/C	
49	Seneca Foods Corp. (SENEA)	41.0	B/C	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	9.8%	(1.0%)	63
Distance from 52-week high	(7.8%)	(22.5%)	77
EBIT to enterprise value	5.1%	3.4%	59
Free cash flow yield	7.3%	4.4%	66
Book value to price	0.99	0.57	73
Sales to price	1.28	1.25	54
Composite equity issuance, five years	(18.9%)	(17.0%)	40
Relative strength against the sector, log excess return	0.01	(0.09)	63
Twelve-month failure probability, CHS model	not computable	0.04%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$816.8M
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	19 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$130.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.6B	2025-12-31	2026-02-24	10-K	26-000011
2	assets	us-gaap:Assets	$13.7B	2025-12-31	2026-02-24	10-K	26-000011
3	operating income	us-gaap:OperatingIncomeLoss	$489.8M	2025-12-31	2026-02-24	10-K	26-000011
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$468.7M	2025-12-31	2026-02-24	10-K	26-000011
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$98.8M	2025-12-31	2026-02-24	10-K	26-000011
6	total debt	us-gaap:LongTermDebt	$2.0B	2025-12-31	2026-02-24	10-K	26-000011
7	book equity	us-gaap:StockholdersEquity	$8.4B	2025-12-31	2026-02-24	10-K	26-000011
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$856.1M	2025-12-31	2026-02-24	10-K	26-000011
9	total debt	us-gaap:LongTermDebt	$2.2B	2024-12-31	2025-02-20	10-K	25-000023
10	book equity	us-gaap:StockholdersEquity	$7.5B	2024-12-31	2026-02-24	10-K	26-000011
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$666.6M	2024-12-31	2026-02-24	10-K	26-000011
12	net income	us-gaap:NetIncomeLoss	$369.9M	2025-12-31	2026-02-24	10-K	26-000011
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2025-12-31	2026-02-24	10-K	26-000011
14	assets	us-gaap:Assets	$12.7B	2024-12-31	2026-02-24	10-K	26-000011
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.8B	2025-12-31	2026-02-24	10-K	26-000011
16	gross profit	us-gaap:GrossProfit	$2.7B	2024-12-31	2026-02-24	10-K	26-000011
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$10.8B	2024-12-31	2026-02-24	10-K	26-000011
18	gross profit	us-gaap:GrossProfit	$2.7B	2023-12-31	2026-02-24	10-K	26-000011
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.1B	2023-12-31	2026-02-24	10-K	26-000011
20	gross profit	us-gaap:GrossProfit	$2.9B	2022-12-31	2025-02-20	10-K	25-000023
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.7B	2022-12-31	2025-02-20	10-K	25-000023
22	gross profit	us-gaap:GrossProfit	$3.3B	2021-12-31	2024-02-23	10-K	24-000027
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.2B	2021-12-31	2024-02-23	10-K	24-000027
24	current assets	us-gaap:AssetsCurrent	$6.0B	2025-12-31	2026-02-24	10-K	26-000011
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2025-12-31	2026-02-24	10-K	26-000011
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$7.5B	2025-12-31	2026-02-24	10-K	26-000011
27	liabilities	us-gaap:Liabilities	$5.3B	2025-12-31	2026-02-24	10-K	26-000011
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$652.6M	2025-12-31	2026-02-24	10-K	26-000011
29	operating income	us-gaap:OperatingIncomeLoss	-$291.9M	2023-12-31	2026-02-24	10-K	26-000011
30	interest expense	us-gaap:InterestExpense	$77.5M	2023-12-31	2024-02-23	10-K	24-000027
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$440.0M	2025-12-31	2026-02-24	10-K	26-000011

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-31	2026-02-24	10-K	26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$454.4M	2024-12-31	2026-02-24	10-K	26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2023-12-31	2026-02-24	10-K	26-000011
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$612.9M	2023-12-31	2026-02-24	10-K	26-000011
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$669.2M	2022-12-31	2025-02-20	10-K	25-000023
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$580.7M	2022-12-31	2025-02-20	10-K	25-000023
38	current assets	us-gaap:AssetsCurrent	$5.5B	2024-12-31	2026-02-24	10-K	26-000011
39	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2024-12-31	2026-02-24	10-K	26-000011
40	assets	us-gaap:Assets	$13.5B	2023-12-31	2026-02-24	10-K	26-000011
41	assets	us-gaap:Assets	$14.1B	2022-12-31	2025-02-20	10-K	25-000023
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	61,460,358	2026-02-19	2026-02-24	10-K	26-000011
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	62,587,228	2025-02-17	2025-02-20	10-K	25-000023

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