Nixxy, Inc.

NIXX

Nasdaq; business equipment; SIC 7371, Services-Computer Programming Services; CIK 0001462223

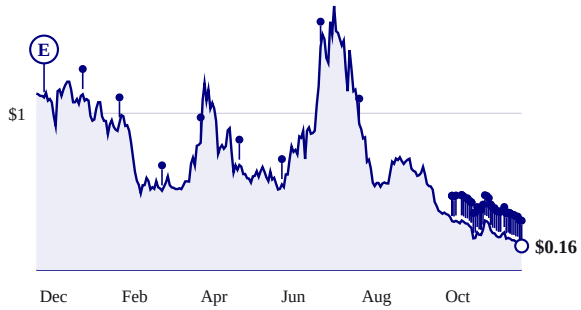
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

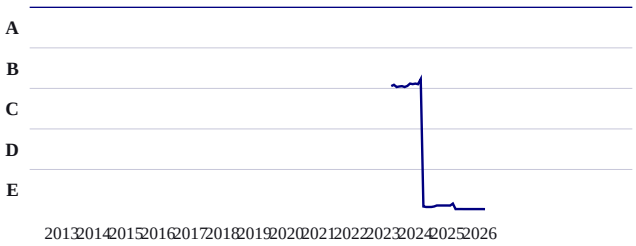
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $13.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, late filer, thin data; fortress b... not computable: short runway, distress
Inputs computable	6 of 13
Graded from	filings received through Apr 15, 2026 217 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$0.15 2026-11-17; market equity $4.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

"we," "us," or "our") is a Nevada corporation focused on building an artificial intelligence-enabled communications and data infrastructure platform that supports global telecommunications services and emerging transaction-enabled workflows. network delivering wholesale voice and messaging services, enhanced by automation, data analytics, and AI-driven routing technologies. In parallel, the Company is developing an integrated platform designed to support the convergence of communications and financial workflows Company completed a strategic transformation from a recruitment and staffing services business into a communications and infrastructure technology company.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 1.6						
Gross profitability	not computable	29.2%				

latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Return on invested capital	not computable	11.2%				
required facts have no common fiscal period end						
Accruals ratio	(103.5%)	(7.4%)		1.6	565	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 96.4						
Altman Z double-prime	(34.14)	2.21		95.7	515	2025-12-31
Net debt to EBITDA	not computable	1.11x				
EBITDA must exceed $100,000						
Interest coverage	not computable	4.90x				
interest expense must exceed $100,000						
Current ratio	0.38x	1.98x		97.2	599	2025-12-31
Growth and financing, sleeve percentile 54.7						
Revenue growth, three-year compound	66.4%	6.5%		3.8	501	2025-12-31
Free cash flow growth, three-year compound	not computable	17.5%				
four consecutive annual FCF observations are required; found 4						
Reinvestment rate	not computable	15.1%				
NOPAT must exceed $100,000						
Asset growth, three years	(2.3%)	5.0%		68.3	518	2025-12-31
Net share issuance, one year	47.3%	0.5%		92.1	404	2026-04-15

Warnings

4 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 47.3%
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7
Fortress balance sheet	cash minus debt is 2,533,631 USD; Altman Z is not used

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(77.8%)	(2.2%)	6
Distance from 52-week high	(90.6%)	(37.6%)	4
EBIT to enterprise value	(313.4%)	1.8%	1
Free cash flow yield	(20.3%)	3.0%	13
Book value to price	1.39	0.27	89
Sales to price	21.01	0.32	98
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(1.77)	(0.29)	6
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

Cash, filings, liquidity

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$109,540

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$6,000	2024-12-31	2026-04-15	10-K	26-002951
2	cost of revenue	us-gaap:CostOfRevenue	$2,561	2024-12-31	2025-03-31	10-K	25-003709
3	assets	us-gaap:Assets	$7.0M	2024-12-31	2026-04-15	10-K	26-002951
4	net income	us-gaap:NetIncomeLoss	-$15.0M	2025-12-31	2026-04-15	10-K	26-002951
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.6M	2025-12-31	2026-04-15	10-K	26-002951
6	assets	us-gaap:Assets	$13.2M	2025-12-31	2026-04-15	10-K	26-002951
7	current assets	us-gaap:AssetsCurrent	$2.0M	2025-12-31	2026-04-15	10-K	26-002951
8	current liabilities	us-gaap:LiabilitiesCurrent	$5.2M	2025-12-31	2026-04-15	10-K	26-002951
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$113.8M	2025-12-31	2026-04-15	10-K	26-002951
10	operating income	us-gaap:OperatingIncomeLoss	-$11.8M	2025-12-31	2026-04-15	10-K	26-002951
11	book equity	us-gaap:StockholdersEquity	$8.0M	2025-12-31	2026-04-15	10-K	26-002951
12	liabilities	us-gaap:Liabilities	$5.2M	2025-12-31	2026-04-15	10-K	26-002951
13	total debt	us-gaap:LongTermDebt	$50,431	2021-12-31	2022-03-31	10-K	22-004330
14	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.6M	2021-12-31	2022-03-31	10-K	22-004330
15	operating income	us-gaap:OperatingIncomeLoss	-$16.9M	2021-12-31	2023-03-31	10-K	23-004101
16	depreciation amortization	us-gaap:Depreciation	$1,154	2021-12-31	2022-03-31	10-K	22-004330
17	operating income	us-gaap:OperatingIncomeLoss	-$13.0M	2024-12-31	2026-04-15	10-K	26-002951
18	interest expense	us-gaap:InterestExpense	$0	2024-12-31	2025-03-31	10-K	25-003709
19	revenue	us-gaap:Revenues	$97.9M	2025-12-31	2026-04-15	10-K	26-002951
20	revenue	us-gaap:Revenues	$3.2M	2023-12-31	2025-03-31	10-K	25-003709
21	revenue	us-gaap:Revenues	$21.3M	2022-12-31	2024-08-14	10-K/A	24-010638
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2023-12-31	2024-08-14	10-K/A	24-010638
23	depreciation amortization	us-gaap:Depreciation	$25,029	2023-12-31	2025-03-31	10-K	25-003709
24	operating income	us-gaap:OperatingIncomeLoss	-$7.7M	2023-12-31	2025-03-31	10-K	25-003709
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$7.7M	2023-12-31	2025-03-31	10-K	25-003709
26	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2023-12-31	2025-03-31	10-K	25-003709
27	current assets	us-gaap:AssetsCurrent	$2.0M	2023-12-31	2025-03-31	10-K	25-003709
28	current liabilities	us-gaap:LiabilitiesCurrent	$9.6M	2023-12-31	2025-03-31	10-K	25-003709
29	current assets	us-gaap:AssetsCurrent	$4.4M	2022-12-31	2024-08-14	10-K/A	24-010638
30	current liabilities	us-gaap:LiabilitiesCurrent	$7.8M	2022-12-31	2024-08-14	10-K/A	24-010638
31	assets	us-gaap:Assets	$10.5M	2023-12-31	2025-03-31	10-K	25-003709
32	assets	us-gaap:Assets	$14.1M	2022-12-31	2024-08-14	10-K/A	24-010638
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,892,426	2026-04-15	2026-04-15	10-K	26-002951
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,259,792	2025-03-31	2025-04-21	10-K/A	25-002703

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.