Once Upon a Farm, PBC

OFRM

NYSE; consumer nondurables; SIC 2000, Food and Kindred Products; CIK 0001696556

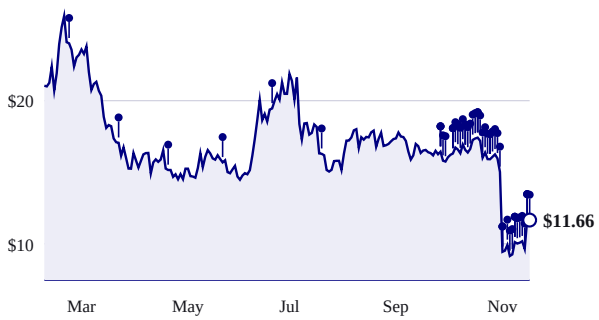
None

No letter

0 of 13 inputs computable; 7 are required, with a score in every sleeve

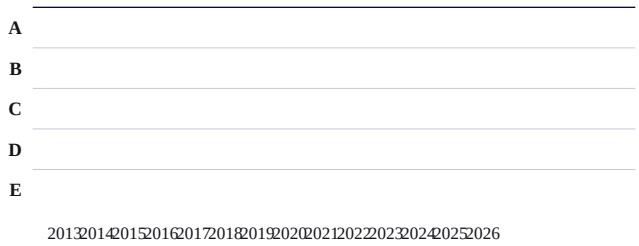
Scoreboard	
Warnings	thin data not computable: dilution, short runway, degenerate inputs, distress, fortress balance sheet
Inputs computable	0 of 13
Graded from	filings received through n/a None days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$11.62 2026-11-17; market equity $491.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 16, 2026

At Once Upon a Farm, we are driving systemic change in childhood nutrition with real, organic, farm-fresh food-made with no added sugar, no preservatives, and nothing artificial. From baby's first bites to kid's school-ready snacks, we are a rapidly growing leader in modern childhood nutrition that provides innovative, nutrient-packed, delicious food to on-the-go parents for their babies and kids. We revolutionized the childhood nutrition category with what we believe is the first-ever cold-pressed Pouch, setting a new standard for nutrition that parents love and kids crave.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	30.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	5.7%				

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

one or more required annual facts are missing		
Accruals ratio	not computable	(5.2%)
one or more required annual facts are missing		
Gross margin stability, five years	not computable	1.9 pts
five annual gross margins are required; found 0		
Solvency		
Altman Z double-prime	not computable	3.11
one or more required annual facts are missing		
Net debt to EBITDA	not computable	2.44x
one or more required annual facts are missing		
Interest coverage	not computable	2.45x
one or more required annual facts are missing		
Current ratio	not computable	1.82x
one or more required annual facts are missing		
Growth and financing		
Revenue growth, three-year compound	not computable	(0.1%)
four annual observations are required; found 0		
Free cash flow growth, three-year compound	not computable	15.3%
four consecutive annual FCF observations are required; found 0		
Reinvestment rate	not computable	11.8%
one or more required annual facts are missing		
Asset growth, three years	not computable	0.2%
four annual observations are required; found 0		
Net share issuance, one year	not computable	0.03%
two annual share counts are required; found 0		

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	0 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	(1.0%)	
Distance from 52-week high	(55.0%)	(22.5%)	16
EBIT to enterprise value	not computable	3.4%	
Free cash flow yield	not computable	4.4%	
Book value to price	0.31	0.57	30
Sales to price	not computable	1.25	
Composite equity issuance, five years	not computable	(17.0%)	
Relative strength against the sector, log excess return	not computable	(0.09)	
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail

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Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$5.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession