Onfolio Holdings, Inc.

ONFO

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001825452

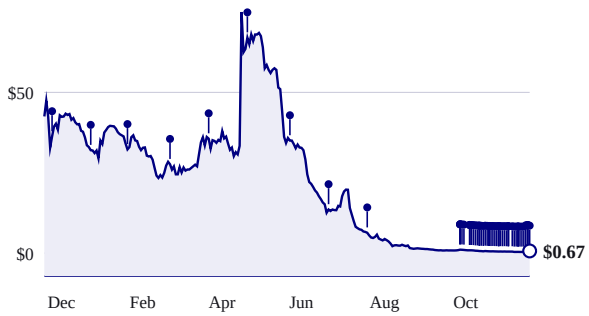
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

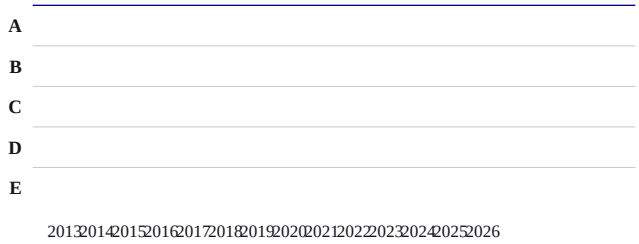
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $11.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Mar 31, 2026 232 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$0.67 2026-11-17; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Onfolio Holdings Inc. was incorporated on July 20, 2020 under the laws of Delaware to acquire and develop high-growth and profitable online businesses. Unless the context otherwise requires, all references to "our Company," "we," "our" or "us" and other similar terms means Onfolio Holdings Inc., a Delaware corporation, and our wholly owned subsidiaries.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 18.5						
Gross profitability	56.6%	29.2%		12.7	511	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(15.8%)	(7.4%)		24.3	565	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				

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five annual gross margins are required; found 4					
Solvency, sleeve percentile 89.9					
Altman Z double-prime	(9.82)	2.21	83.5	515	2025-12-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	0.44x	1.98x	96.3	599	2025-12-31
Growth and financing, sleeve percentile 43.9					
Revenue growth, three-year compound	69.1%	6.5%	3.6	501	2025-12-31
Free cash flow growth, three-year compound	not computable	17.5%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	15.1%			
one or more required annual facts are missing					
Asset growth, three years	(10.4%)	5.0%	84.1	518	2025-12-31
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(98.2%)	(2.2%)	1
Distance from 52-week high	(99.1%)	(37.6%)	1
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	3.0%	
Book value to price	not computable	0.27	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(4.29)	(0.29)	1
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	

Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	2 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$81,623

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$6.4M	2025-12-31	2026-03-31	10-K	26-003083
2	assets	us-gaap:Assets	$11.4M	2025-12-31	2026-03-31	10-K	26-003083
3	net income	us-gaap:NetIncomeLoss	-$2.6M	2025-12-31	2026-03-31	10-K	26-003083
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$938,248	2025-12-31	2026-03-31	10-K	26-003083
5	assets	us-gaap:Assets	$9.6M	2024-12-31	2026-03-31	10-K	26-003083
6	current assets	us-gaap:AssetsCurrent	$2.9M	2025-12-31	2026-03-31	10-K	26-003083
7	current liabilities	us-gaap:LiabilitiesCurrent	$6.7M	2025-12-31	2026-03-31	10-K	26-003083
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$22.1M	2025-12-31	2026-03-31	10-K	26-003083
9	operating income	us-gaap:OperatingIncomeLoss	-$2.8M	2025-12-31	2026-03-31	10-K	26-003083
10	book equity	us-gaap:StockholdersEquity	$2.5M	2025-12-31	2026-03-31	10-K	26-003083
11	liabilities	us-gaap:Liabilities	$7.5M	2025-12-31	2026-03-31	10-K	26-003083
12	revenue	us-gaap:Revenues	$10.7M	2025-12-31	2026-03-31	10-K	26-003083
13	revenue	us-gaap:Revenues	$7.9M	2024-12-31	2026-03-31	10-K	26-003083
14	revenue	us-gaap:Revenues	$5.2M	2023-12-31	2025-04-16	10-K	25-004315
15	revenue	us-gaap:Revenues	$2.2M	2022-12-31	2024-04-01	10-K	24-004048
16	assets	us-gaap:Assets	$5.1M	2023-12-31	2025-04-16	10-K	25-004315
17	assets	us-gaap:Assets	$15.8M	2022-12-31	2024-04-01	10-K	24-004048

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