Oxford Industries Inc. OXM

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000075288

C

middle fifth of 118 graded peers in consumer nondurables

rank 60 of 118; percentile 50.4; sampling error 3.8 points; lower is stronger

A B C D E

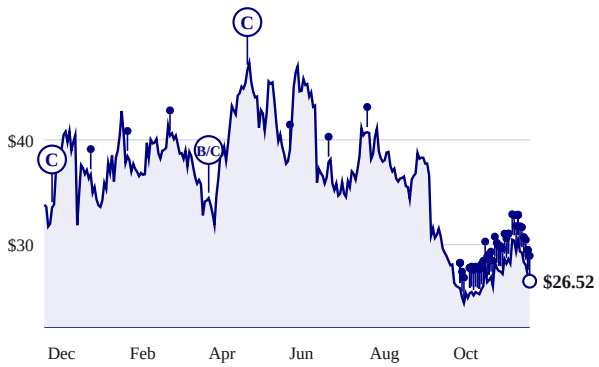
C, the tortoise



Scoreboard

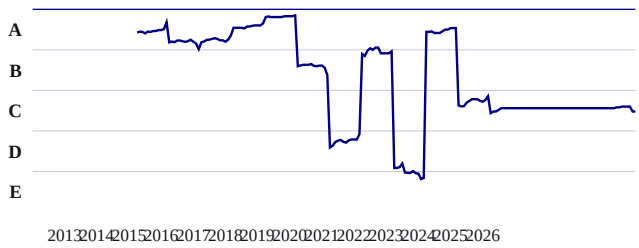
Profitability	A percentile 14.5
Solvency	D percentile 76.1
Growth and financing	C/D percentile 56.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Mar 27, 2026 236 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$26.52 2026-11-17; market equity $397.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

and Note 2 of our consolidated financial statements, both included in this Annual Report on Form 10-K. We consider a variety of performance and financial measures in assessing our business, and the key performance indicators used to measure our results are summarized below. We often disclose comparable sales in order to provide additional information regarding changes in our results of operations between periods. Our disclosures of comparable sales include net sales from our full-price retail stores and e-commerce sites.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 14.5						
Gross profitability	68.6%	30.0%		9.7	135	2026-01-31
Return on invested capital	not computable	5.7%				

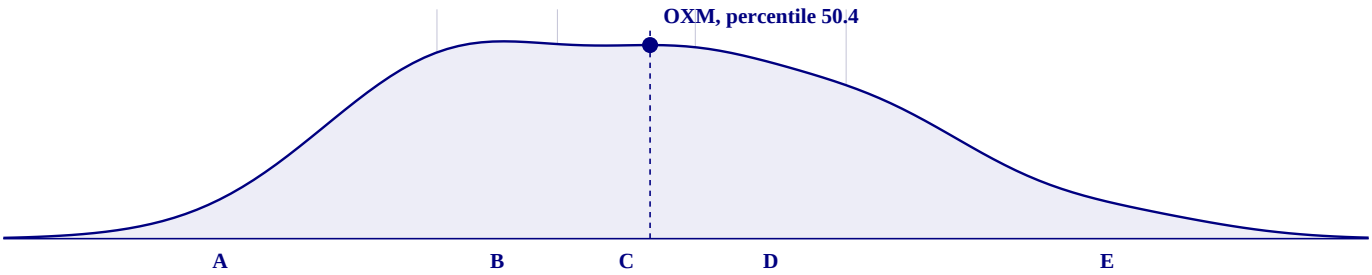
a prior annual debt, equity, and cash observation is required

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(11.4%)	(5.2%)	21.0	139	2026-01-31
Gross margin stability, five years	1.0 pts	1.9 pts	12.7	111	2026-01-31
Solvency, sleeve percentile 76.1					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.44x			
latest aligned inputs end 2024-02-03; latest annual assets end 2026-01-31					
Interest coverage	not computable	2.45x			
latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31					
Current ratio	1.10x	1.82x	76.1	143	2026-01-31
Growth and financing, sleeve percentile 56.7					
Revenue growth, three-year compound	1.5%	(0.1%)	43.5	125	2026-01-31
Free cash flow growth, three-year compound	(47.7%)	15.3%	96.6	60	2026-01-31
Reinvestment rate	not computable	11.8%			
NOPAT must exceed $100,000					
Asset growth, three years	3.3%	0.2%	35.5	125	2026-01-31
Net share issuance, one year	0.2%	0.03%	51.0	103	2026-03-23

Among 118 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
55	Post Holdings, Inc. (POST)	46.2	C	
56	Philip Morris International Inc. (PM)	47.0	C	
57	Hormel Foods Corp. (HRL)	47.9	C	
58	Altria Group, Inc. (MO)	48.7	C	
59	J.Jill, Inc. (JILL)	49.6	C	
60	Oxford Industries Inc. (OXM)	50.4	C	
61	Celsius Holdings, Inc. (CELH)	51.3	C	
62	Lamb Weston Holdings, Inc. (LW)	52.1	C	
63	Local Bounti Corporation/DE (LOCL)	53.0	C	short runway, late filer
64	Corteva, Inc. (CTVA)	53.8	C	late filer, fortress balance sheet
65	Vera Bradley, Inc. (VRA)	54.7	C	fortress balance sheet

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(30.3%)	(1.0%)	22
Distance from 52-week high	(44.0%)	(22.5%)	19
EBIT to enterprise value	(7.5%)	3.4%	21
Free cash flow yield	2.8%	4.4%	39
Book value to price	1.42	0.57	87
Sales to price	3.72	1.25	88

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Composite equity issuance, five years	(34.5%)	(17.0%)	14
Relative strength against the sector, log excess return	(0.44)	(0.09)	22
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$9.0M
Operating cash flow, four quarters	$137.4M
Months of runway	not finite
Days since last periodic filing	75 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$13.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$897.7M	2026-01-31	2026-03-27	10-K	26-000026
2	assets	us-gaap:Assets	$1.3B	2026-01-31	2026-03-27	10-K	26-000026
3	operating income	us-gaap:OperatingIncomeLoss	$81.0M	2024-02-03	2026-03-27	10-K	26-000026
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$74.9M	2024-02-03	2026-03-27	10-K	26-000026
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$14.2M	2024-02-03	2026-03-27	10-K	26-000026
6	total debt	us-gaap:LongTermDebt	$29.0M	2024-02-03	2024-04-01	10-K	24-000003
7	book equity	us-gaap:StockholdersEquity	$560.9M	2024-02-03	2026-03-27	10-K	26-000026
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$7.6M	2024-02-03	2025-03-31	10-K	25-000033
9	net income	us-gaap:NetIncomeLoss	-$27.9M	2026-01-31	2026-03-27	10-K	26-000026
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$119.6M	2026-01-31	2026-03-27	10-K	26-000026
11	assets	us-gaap:Assets	$1.3B	2025-02-01	2026-03-27	10-K	26-000026
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.5B	2026-01-31	2026-03-27	10-K	26-000026
13	gross profit	us-gaap:GrossProfit	$954.6M	2025-02-01	2026-03-27	10-K	26-000026
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.5B	2025-02-01	2026-03-27	10-K	26-000026
15	gross profit	us-gaap:GrossProfit	$995.6M	2024-02-03	2026-03-27	10-K	26-000026
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2024-02-03	2026-03-27	10-K	26-000026
17	gross profit	us-gaap:GrossProfit	$888.9M	2023-01-28	2025-03-31	10-K	25-000033
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-01-28	2025-03-31	10-K	25-000033
19	gross profit	us-gaap:GrossProfit	$706.2M	2022-01-29	2024-04-01	10-K	24-000003
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2022-01-29	2024-04-01	10-K	24-000003
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$64.1M	2024-02-03	2024-04-01	10-K	24-000003
22	operating income	us-gaap:OperatingIncomeLoss	$90.6M	2019-02-02	2021-03-29	10-K	21-000004
23	interest expense	us-gaap:InterestExpense	$2.3M	2019-02-02	2019-04-01	10-K	19-000024
24	current assets	us-gaap:AssetsCurrent	$292.4M	2026-01-31	2026-03-27	10-K	26-000026
25	current liabilities	us-gaap:LiabilitiesCurrent	$265.3M	2026-01-31	2026-03-27	10-K	26-000026
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$108.3M	2026-01-31	2026-03-27	10-K	26-000026
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$194.0M	2025-02-01	2026-03-27	10-K	26-000026

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28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$134.2M	2025-02-01	2026-03-27	10-K	26-000026
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$244.3M	2024-02-03	2026-03-27	10-K	26-000026
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$74.1M	2024-02-03	2026-03-27	10-K	26-000026
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$125.6M	2023-01-28	2025-03-31	10-K	25-000033
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.7M	2023-01-28	2025-03-31	10-K	25-000033
33	depreciation amortization	us-gaap:Depreciation	$56.2M	2026-01-31	2026-03-27	10-K	26-000026
34	operating income	us-gaap:OperatingIncomeLoss	-$31.3M	2026-01-31	2026-03-27	10-K	26-000026
35	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$38.2M	2026-01-31	2026-03-27	10-K	26-000026
36	income tax	us-gaap:IncomeTaxExpenseBenefit	-$10.3M	2026-01-31	2026-03-27	10-K	26-000026
37	current assets	us-gaap:AssetsCurrent	$292.8M	2025-02-01	2026-03-27	10-K	26-000026
38	current liabilities	us-gaap:LiabilitiesCurrent	$248.3M	2025-02-01	2026-03-27	10-K	26-000026
39	assets	us-gaap:Assets	$1.1B	2024-02-03	2025-03-31	10-K	25-000033
40	assets	us-gaap:Assets	$1.2B	2023-01-28	2024-04-01	10-K	24-000003
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,887,454	2026-03-23	2026-03-27	10-K	26-000026
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	14,865,106	2025-03-27	2025-03-31	10-K	25-000033

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