UiPath, Inc.

PATH

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001734722

A/B

on the A/B boundary of 468 graded peers in business equipm...

rank 103 of 468; percentile 21.8; sampling error 2.3 points; lower is stronger

A B C D E

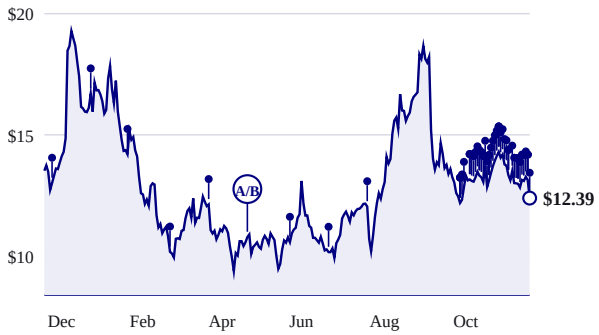
A/B, the bull



Scoreboard

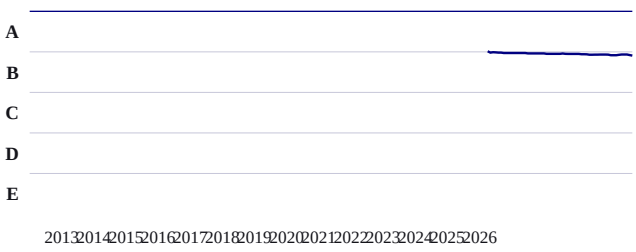
Profitability	B/C percentile 42.2
Solvency	B percentile 37.2
Growth and financing	B percentile 37.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Mar 25, 2026 238 days before the rescan; latest periodic filing 10-Q received Sep 8, 2026
Last close	$12.39 2026-11-17; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 25, 2026

First established in Bucharest, Romania in 2005, UiPath was incorporated in Delaware in 2015 as a company principally focused on building and managing automations, starting with computer vision technology and user interface automations in our initial RPA offering, which remains the foundation of our platform today. Over the course of the past several years, we have followed a strategy of leveraging advances in AI to broaden our capabilities. Building upon decades of leadership in automation, UiPath is pioneering the evolution from rule-based automation to intelligent agentic automation.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

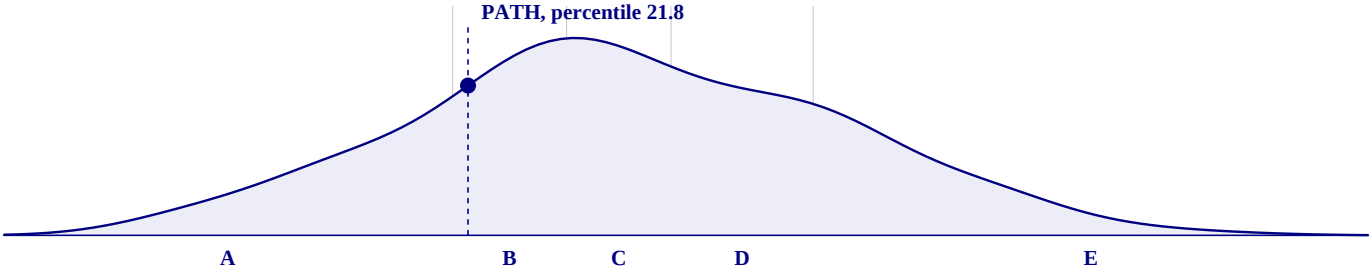
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 42.2						
Gross profitability	42.1%	29.2%		25.7	511	2026-01-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						

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Accruals ratio	(2.9%)	(7.4%)	76.1	565	2026-01-31
Gross margin stability, five years	1.3 pts	2.3 pts	24.8	405	2026-01-31
Solvency, sleeve percentile 37.2					
Altman Z double-prime	3.13	2.21	35.8	515	2026-01-31
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	2.48x	1.98x	38.6	599	2026-01-31
Growth and financing, sleeve percentile 37.5					
Revenue growth, three-year compound	15.0%	6.5%	27.0	501	2026-01-31
Free cash flow growth, three-year compound	not computable	17.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	5.1%	5.0%	48.0	518	2026-01-31
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 0					

Among 468 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
98	Advanced Micro Devices Inc. (AMD)	20.8	A/B	fortress balance sheet
99	Clear Secure, Inc. (YOU)	21.0	A/B	
100	Everpure, Inc. (P)	21.2	A/B	
101	Formfactor Inc. (FORM)	21.4	A/B	fortress balance sheet
102	Novanta Inc. (NOVT)	21.6	A/B	fortress balance sheet
103	UiPath, Inc. (PATH)	21.8	A/B	
104	ReposiTrak, Inc. (TRAK)	22.1	A/B	
105	Vicor Corp. (VICR)	22.3	A/B	
106	Cognex Corp. (CGNX)	22.5	B	
107	Eos Energy Enterprises, Inc. (EOSE)	22.7	B	
108	Ooma Inc. (OOMA)	22.9	B	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(19.0%)	(2.2%)	35
Distance from 52-week high	(35.8%)	(37.6%)	53
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	3.0%	
Book value to price	not computable	0.27	

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Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(0.48)	(0.29)	35
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$607.4M
Operating cash flow, four quarters	$373.2M
Months of runway	not finite
Days since last periodic filing	71 (10-Q received Sep 8, 2026)
Median daily dollar volume, 63 sessions	$448.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.3B	2026-01-31	2026-03-25	10-K	26-000012
2	assets	us-gaap:Assets	$3.2B	2026-01-31	2026-03-25	10-K	26-000012
3	net income	us-gaap:NetIncomeLoss	$282.3M	2026-01-31	2026-03-25	10-K	26-000012
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$371.2M	2026-01-31	2026-03-25	10-K	26-000012
5	assets	us-gaap:Assets	$2.9B	2025-01-31	2026-03-25	10-K	26-000012
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.6B	2026-01-31	2026-03-25	10-K	26-000012
7	gross profit	us-gaap:GrossProfit	$1.2B	2025-01-31	2026-03-25	10-K	26-000012
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2025-01-31	2026-03-25	10-K	26-000012
9	gross profit	us-gaap:GrossProfit	$1.1B	2024-01-31	2026-03-25	10-K	26-000012
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2024-01-31	2026-03-25	10-K	26-000012
11	gross profit	us-gaap:GrossProfit	$878.5M	2023-01-31	2025-03-24	10-K	25-000007
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.1B	2023-01-31	2025-03-24	10-K	25-000007
13	gross profit	us-gaap:GrossProfit	$723.4M	2022-01-31	2024-03-27	10-K	24-000011
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$892.3M	2022-01-31	2024-03-27	10-K	24-000011
15	current assets	us-gaap:AssetsCurrent	$2.2B	2026-01-31	2026-03-25	10-K	26-000012
16	current liabilities	us-gaap:LiabilitiesCurrent	$905.4M	2026-01-31	2026-03-25	10-K	26-000012
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.7B	2026-01-31	2026-03-25	10-K	26-000012
18	operating income	us-gaap:OperatingIncomeLoss	$56.8M	2026-01-31	2026-03-25	10-K	26-000012
19	book equity	us-gaap:StockholdersEquity	$2.1B	2026-01-31	2026-03-25	10-K	26-000012
20	liabilities	us-gaap:Liabilities	$1.1B	2026-01-31	2026-03-25	10-K	26-000012
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.0M	2026-01-31	2026-03-25	10-K	26-000012
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$320.6M	2025-01-31	2026-03-25	10-K	26-000012
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.9M	2025-01-31	2026-03-25	10-K	26-000012
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$299.1M	2024-01-31	2026-03-25	10-K	26-000012
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.3M	2024-01-31	2026-03-25	10-K	26-000012
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$10.0M	2023-01-31	2025-03-24	10-K	25-000007

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$23.8M	2023-01-31	2025-03-24	10-K	25-000007
28	depreciation amortization	us-gaap:Depreciation	$5.8M	2026-01-31	2026-03-25	10-K	26-000012
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$100.6M	2026-01-31	2026-03-25	10-K	26-000012
30	income tax	us-gaap:IncomeTaxExpenseBenefit	-$181.7M	2026-01-31	2026-03-25	10-K	26-000012
31	current assets	us-gaap:AssetsCurrent	$2.3B	2025-01-31	2026-03-25	10-K	26-000012
32	current liabilities	us-gaap:LiabilitiesCurrent	$798.9M	2025-01-31	2026-03-25	10-K	26-000012
33	assets	us-gaap:Assets	$3.0B	2024-01-31	2025-03-24	10-K	25-000007
34	assets	us-gaap:Assets	$2.7B	2023-01-31	2024-03-27	10-K	24-000011

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