RMR Group Inc.

RMR

Nasdaq; other; SIC 8742, Services-Management Consulting Services; CIK 0001644378

None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

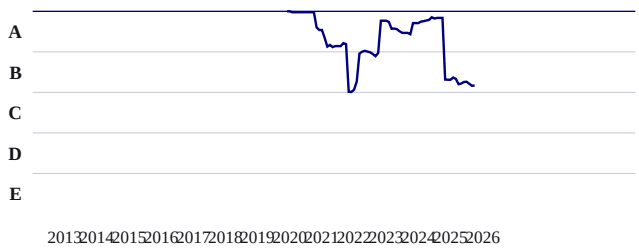
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $685.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress, fortress balance sheet
Inputs computable	6 of 13
Graded from	filings received through Nov 12, 2026 6 days before the rescan; latest periodic filing 10-K received Nov 12, 2026
Last close	$16.39 2026-11-17; market equity $245.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 12, 2025

The RMR Group Inc., or RMR Inc., is a holding company and substantially all of its business is conducted by its majority owned subsidiary, The RMR Group LLC, or RMR LLC. RMR Inc. is a Maryland corporation and RMR LLC is a Maryland limited liability company. RMR Inc. serves as the sole managing member of RMR LLC and, in that capacity, operates and controls the business and affairs of RMR LLC. In this Annual Report on Form 10-K, unless otherwise indicated, "we", "us" and "our" refers to RMR Inc. and its direct and indirect subsidiaries, including RMR LLC. As of September 30, 2025, RMR Inc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.1						
Gross profitability	not computable	26.8%				
one or more required annual facts are missing						
Return on invested capital	not computable	10.0%				

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required facts have no common fiscal period end						
Accruals ratio	(8.8%)	(5.8%)		32.1	459	2026-09-30
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 0						
Solvency, sleeve percentile 28.9						
Altman Z double-prime	3.91	2.06		22.7	358	2026-09-30
Net debt to EBITDA	not computable	2.36x				
required facts have no common fiscal period end						
Interest coverage	not computable	2.93x				
one or more required annual facts are missing						
Current ratio	1.69x	1.32x		35.1	463	2026-09-30
Growth and financing, sleeve percentile 57.4						
Revenue growth, three-year compound	(5.5%)	5.0%		82.8	378	2026-09-30
Free cash flow growth, three-year compound	not computable	8.9%				
latest aligned inputs end 2024-09-30; latest annual assets end 2026-09-30						
Reinvestment rate	not computable	13.3%				
latest aligned inputs end 2024-09-30; latest annual assets end 2026-09-30						
Asset growth, three years	5.6%	4.0%		41.8	403	2026-09-30
Net share issuance, one year	0.0%	(0.5%)		47.7	353	2024-09-30

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	26.3%	0.06%	73
Distance from 52-week high	(23.3%)	(24.7%)	54
EBIT to enterprise value	17.6%	4.5%	97
Free cash flow yield	23.4%	4.2%	96
Book value to price	0.86	0.37	81
Sales to price	0.81	0.69	56
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	0.11	(0.12)	73
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	6 (10-K received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$2.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	$10.7M	2026-09-30	2026-11-12	10-K	26-000026
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$72.4M	2026-09-30	2026-11-12	10-K	26-000026
3	assets	us-gaap:Assets	$685.2M	2026-09-30	2026-11-12	10-K	26-000026
4	assets	us-gaap:Assets	$718.2M	2025-09-30	2026-11-12	10-K	26-000026
5	current assets	us-gaap:AssetsCurrent	$151.3M	2026-09-30	2026-11-12	10-K	26-000026
6	current liabilities	us-gaap:LiabilitiesCurrent	$89.5M	2026-09-30	2026-11-12	10-K	26-000026
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$464.5M	2026-09-30	2026-11-12	10-K	26-000026
8	operating income	us-gaap:OperatingIncomeLoss	$40.9M	2026-09-30	2026-11-12	10-K	26-000026
9	book equity	us-gaap:StockholdersEquity	$211.6M	2026-09-30	2026-11-12	10-K	26-000026
10	liabilities	us-gaap:Liabilities	$312.4M	2026-09-30	2026-11-12	10-K	26-000026
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$199.5M	2026-09-30	2026-11-12	10-K	26-000026
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$182.7M	2025-09-30	2026-11-12	10-K	26-000026
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$193.9M	2024-09-30	2026-11-12	10-K	26-000026
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$236.2M	2023-09-30	2025-11-12	10-K	25-000043
15	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$61.4M	2024-09-30	2026-11-12	10-K	26-000026
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.9M	2024-09-30	2024-11-12	10-K	24-000042
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$109.2M	2023-09-30	2025-11-12	10-K	25-000043
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.0M	2023-09-30	2024-11-12	10-K	24-000042
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$101.3M	2022-09-30	2024-11-12	10-K	24-000042
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2022-09-30	2024-11-12	10-K	24-000042
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$71.8M	2021-09-30	2023-11-15	10-K	23-000051
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2021-09-30	2023-11-15	10-K	23-000051
23	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$4.7M	2024-09-30	2026-11-12	10-K	26-000026
24	operating income	us-gaap:OperatingIncomeLoss	$45.0M	2024-09-30	2026-11-12	10-K	26-000026
25	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$64.4M	2024-09-30	2026-11-12	10-K	26-000026
26	income tax	us-gaap:IncomeTaxExpenseBenefit	$11.3M	2024-09-30	2026-11-12	10-K	26-000026
27	current assets	us-gaap:AssetsCurrent	$294.1M	2024-09-30	2025-11-12	10-K	25-000043
28	current liabilities	us-gaap:LiabilitiesCurrent	$133.4M	2024-09-30	2025-11-12	10-K	25-000043
29	current assets	us-gaap:AssetsCurrent	$386.3M	2023-09-30	2024-11-12	10-K	24-000042
30	current liabilities	us-gaap:LiabilitiesCurrent	$105.6M	2023-09-30	2024-11-12	10-K	24-000042
31	assets	us-gaap:Assets	$700.5M	2024-09-30	2025-11-12	10-K	25-000043
32	assets	us-gaap:Assets	$582.4M	2023-09-30	2024-11-12	10-K	24-000042
33	shares outstanding	us-gaap:CommonStockSharesOutstanding	15,000,000	2024-09-30	2024-11-12	10-K	24-000042
34	shares outstanding	us-gaap:CommonStockSharesOutstanding	15,000,000	2023-09-30	2024-11-12	10-K	24-000042

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