Wyndham Hotels & Resorts, Inc. WH

NYSE; other; SIC 7011, Hotels & Motels; CIK 0001722684

D/E

on the D/E boundary of 316 graded peers in other

rank 247 of 316; percentile 78.1; sampling error 2.7 points; lower is stronger



D/E, the sloth



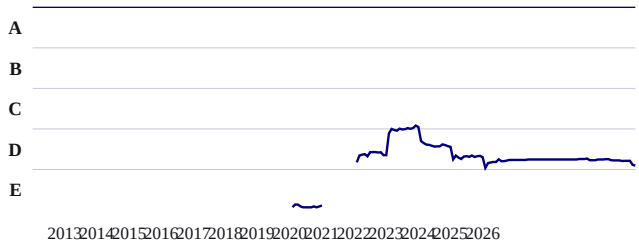
Scoreboard	
Profitability	C percentile 55.2
Solvency	D percentile 65.1
Growth and financing	C/D percentile 57.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	11 of 13
Graded from	filings received through Feb 19, 2026 272 days before the rescan; latest periodic filing 10-Q received Oct 22, 2026
Last close	$79.46 2026-11-17; market equity $5.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Wyndham Hotels & Resorts, Inc. ("Wyndham Hotels", the "Company", "we", "our" or "us") is the world's largest hotel franchising company by number of franchised properties, with over 8,300 affiliated hotels and approximately 869,000 rooms located in approximately 100 countries and welcoming approximately 138 million guests annually worldwide. We operate a hotel portfolio of 25 brands. Our 25 brands are primarily located in secondary and tertiary cities and approximately 80% of the U.S. population lives within ten miles of at least one of our affiliated hotels. Our mission is to make hotel travel possible for all. Wherever people go, Wyndham will be there to welcome them.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 55.2						
Gross profitability	not computable	26.8%				
one or more required annual facts are missing						

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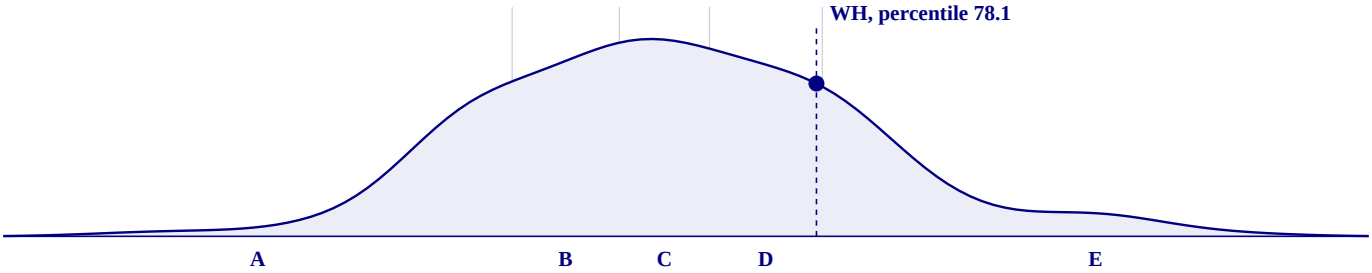
Return on invested capital	10.0%	10.0%	47.9	147	2025-12-31
Accruals ratio	(4.1%)	(5.8%)	62.4	459	2025-12-31
Gross margin stability, five years	not computable	2.1 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 65.1					
Altman Z double-prime	1.03	2.06	54.6	358	2025-12-31
Net debt to EBITDA	5.61x	2.36x	84.4	174	2025-12-31
Interest coverage	2.89x	2.93x	46.8	78	2025-12-31
Current ratio	0.86x	1.32x	74.7	463	2025-12-31
Growth and financing, sleeve percentile 57.9					
Revenue growth, three-year compound	1.8%	5.0%	61.3	378	2025-12-31
Free cash flow growth, three-year compound	(3.7%)	8.9%	67.5	213	2025-12-31
Reinvestment rate	(21.0%)	13.3%	68.8	187	2025-12-31
Asset growth, three years	0.5%	4.0%	66.4	403	2025-12-31
Net share issuance, one year	(3.3%)	(0.5%)	25.6	353	2026-01-31

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
242	Jeld-Wen Holding, Inc. (JELD)	76.5	D	
243	WillScot Holdings Corp. (WSC)	76.8	D	
244	Norwegian Cruise Line Holdings Ltd. (NCLH)	77.1	D	
245	Outdoor Holding Co. (POWW)	77.5	D/E	late filer
246	Forrester Research, Inc. (FORR)	77.8	D/E	fortress balance sheet
247	Wyndham Hotels & Resorts, Inc. (WH)	78.1	D/E	
248	Radiant Logistics, Inc. (RLGT)	78.4	D/E	
249	ADT Inc. (ADT)	78.7	D/E	
250	Atlas Lithium Corp. (ATLX)	79.0	D/E	dilution
251	Angi Inc. (ANGI)	79.4	D/E	fortress balance sheet
252	Canadian Pacific Kansas City Ltd/Cn (CP)	79.7	D/E	

What the price implies

at the 2026-11-17 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.06%	0.06%	50
Distance from 52-week high	(11.7%)	(24.7%)	73
EBIT to enterprise value	4.8%	4.5%	52
Free cash flow yield	5.5%	4.2%	60
Book value to price	0.08	0.37	14
Sales to price	0.25	0.69	19
Composite equity issuance, five years	(34.9%)	(9.4%)	12
Relative strength against the sector, log excess return	(0.12)	(0.12)	50

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Twelve-month failure probability, CHS model	not computable	0.03%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$71.0M
Operating cash flow, four quarters	$378.0M
Months of runway	not finite
Days since last periodic filing	27 (10-Q received Oct 22, 2026)
Median daily dollar volume, 63 sessions	$86.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$402.0M	2025-12-31	2026-02-19	10-K	26-000007
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$263.0M	2025-12-31	2026-02-19	10-K	26-000007
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$70.0M	2025-12-31	2026-02-19	10-K	26-000007
4	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.5B	2025-12-31	2026-02-19	10-K	26-000007
5	book equity	us-gaap:StockholdersEquity	$468.0M	2025-12-31	2026-02-19	10-K	26-000007
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$64.0M	2025-12-31	2026-02-19	10-K	26-000007
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$2.4B	2024-12-31	2026-02-19	10-K	26-000007
8	book equity	us-gaap:StockholdersEquity	$650.0M	2024-12-31	2026-02-19	10-K	26-000007
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$103.0M	2024-12-31	2026-02-19	10-K	26-000007
10	net income	us-gaap:NetIncomeLoss	$193.0M	2025-12-31	2026-02-19	10-K	26-000007
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$367.0M	2025-12-31	2026-02-19	10-K	26-000007
12	assets	us-gaap:Assets	$4.2B	2025-12-31	2026-02-19	10-K	26-000007
13	assets	us-gaap:Assets	$4.2B	2024-12-31	2026-02-19	10-K	26-000007
14	current assets	us-gaap:AssetsCurrent	$435.0M	2025-12-31	2026-02-19	10-K	26-000007
15	current liabilities	us-gaap:LiabilitiesCurrent	$507.0M	2025-12-31	2026-02-19	10-K	26-000007
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$471.0M	2025-12-31	2026-02-19	10-K	26-000007
17	liabilities	us-gaap:Liabilities	$3.7B	2025-12-31	2026-02-19	10-K	26-000007
18	depreciation amortization	us-gaap:Depreciation	$35.0M	2025-12-31	2026-02-19	10-K	26-000007
19	interest expense	us-gaap:InterestExpense	$139.0M	2025-12-31	2026-02-19	10-K	26-000007
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2025-12-31	2026-02-19	10-K	26-000007
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2024-12-31	2026-02-19	10-K	26-000007
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2023-12-31	2026-02-19	10-K	26-000007
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.4B	2022-12-31	2025-02-13	10-K	25-000005
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.0M	2025-12-31	2026-02-19	10-K	26-000007
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$290.0M	2024-12-31	2026-02-19	10-K	26-000007
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$49.0M	2024-12-31	2026-02-19	10-K	26-000007
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$376.0M	2023-12-31	2026-02-19	10-K	26-000007
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.0M	2023-12-31	2026-02-19	10-K	26-000007
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$399.0M	2022-12-31	2025-02-13	10-K	25-000005
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.0M	2022-12-31	2025-02-13	10-K	25-000005

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31	current assets	us-gaap:AssetsCurrent	$467.0M	2024-12-31	2026-02-19	10-K	26-000007
32	current liabilities	us-gaap:LiabilitiesCurrent	$466.0M	2024-12-31	2026-02-19	10-K	26-000007
33	assets	us-gaap:Assets	$4.0B	2023-12-31	2025-02-13	10-K	25-000005
34	assets	us-gaap:Assets	$4.1B	2022-12-31	2025-02-13	10-K	25-000005
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	75,148,844	2026-01-31	2026-02-19	10-K	26-000007
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	77,745,945	2025-01-31	2025-02-13	10-K	25-000005

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