Adient plc

ADNT

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001670541

D

fourth fifth of 428 graded peers in the pooled consumer group

rank 296 of 428; percentile 69.3; sampling error 2.4 points; lower is stronger

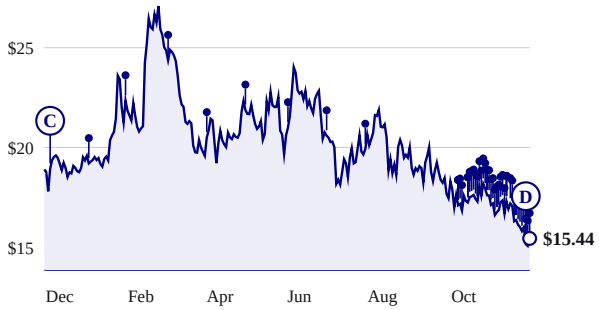


D, the sloth



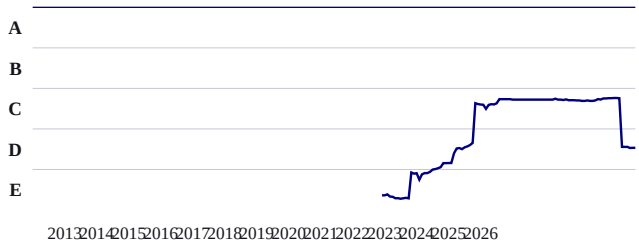
Scoreboard	
Profitability	C percentile 45.8
Solvency	D percentile 71.3
Growth and financing	C percentile 54.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	8 of 13
Graded from	filings received through Nov 13, 2026 6 days before the rescan; latest periodic filing 10-K received Nov 13, 2026
Last close	$15.41 2026-11-18; market equity $1.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 18, 2025

Adient plc ("Adient") is a global leader in the automotive seating supply industry with leading market positions in the Americas, Europe and Asia and maintains longstanding relationships with the largest global automotive original equipment manufacturers ("OEMs"). Adient's proprietary technologies extend into virtually every area of automotive seating solutions, including complete seating systems, frames, mechanisms, foam, head restraints, armrests and trim covers. Adient is a global seat supplier with the capability to design, develop, engineer, manufacture, and deliver complete seat systems and components in every major automotive producing region in the world.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

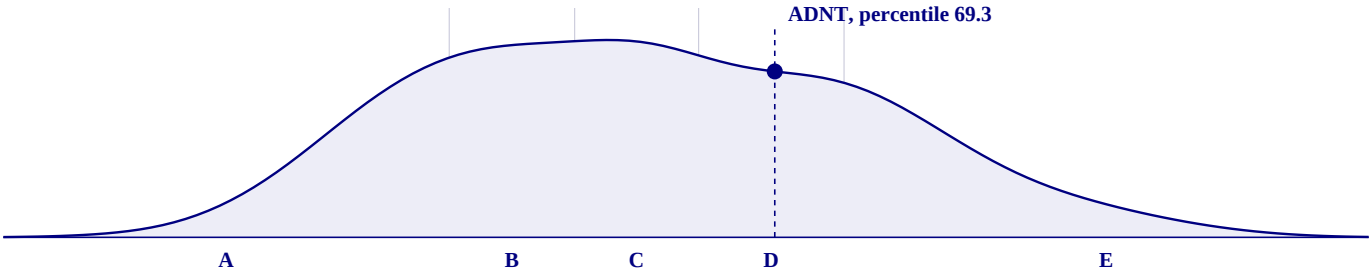
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.8						
Gross profitability	10.9%	34.9%		88.6	438	2026-09-30
Return on invested capital	not computable	9.2%				

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one or more required annual facts are missing					
Accruals ratio	(6.2%)	(5.1%)	44.6	485	2026-09-30
Gross margin stability, five years	0.3 pts	1.7 pts	4.3	377	2026-09-30
Solvency, sleeve percentile 71.3					
Altman Z double-prime	not computable	2.14			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.09x			
one or more required annual facts are missing					
Interest coverage	not computable	2.97x			
one or more required annual facts are missing					
Current ratio	1.09x	1.58x	71.3	499	2026-09-30
Growth and financing, sleeve percentile 54.4					
Revenue growth, three-year compound	(0.5%)	1.4%	57.8	446	2026-09-30
Free cash flow growth, three-year compound	(18.8%)	7.0%	85.0	234	2026-09-30
Reinvestment rate	not computable	18.0%			
one or more required annual facts are missing					
Asset growth, three years	(2.2%)	2.0%	64.2	448	2026-09-30
Net share issuance, one year	(5.5%)	(0.2%)	10.6	377	2026-09-30

Among 428 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
291	Star Group, L.P. (SGU)	68.1	D	
292	Campbell'S Co. (CPB)	68.4	D	
293	Aspen Aerogels Inc. (ASPN)	68.5	D	fortress balance sheet
294	AerSale Corp. (ASLE)	68.9	D	short runway, fortress balance sheet
295	Kraft Heinz Co. (KHC)	69.2	D	
296	Adient plc (ADNT)	69.3	D	
297	Educational Development Corp. (EDUC)	69.3	D	fortress balance sheet
298	Bloomin' Brands, Inc. (BLMN)	69.7	D	
299	Dauch Corp. (DCH)	70.0	D	dilution
300	Deluxe Corp. (DLX)	70.1	D	
301	OneWater Marine Inc. (ONEW)	70.2	D	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(27.4%)	(1.3%)	26
Distance from 52-week high	(43.0%)	(22.8%)	24
EBIT to enterprise value	not computable	4.9%	
Free cash flow yield	19.2%	4.4%	93
Book value to price	1.42	0.46	88

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Sales to price	13.14	1.42	95
Composite equity issuance, five years	(23.3%)	(16.9%)	33
Relative strength against the sector, log excess return	(0.23)	0.03	28
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2026-09-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	6 (10-K received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$16.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$958.0M	2026-09-30	2026-11-13	10-K	26-000122
2	assets	us-gaap:Assets	$8.8B	2026-09-30	2026-11-13	10-K	26-000122
3	net income	us-gaap:NetIncomeLoss	-$17.0M	2026-09-30	2026-11-13	10-K	26-000122
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$533.0M	2026-09-30	2026-11-13	10-K	26-000122
5	assets	us-gaap:Assets	$9.0B	2025-09-30	2026-11-13	10-K	26-000122
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.2B	2026-09-30	2026-11-13	10-K	26-000122
7	gross profit	us-gaap:GrossProfit	$961.0M	2025-09-30	2026-11-13	10-K	26-000122
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.5B	2025-09-30	2026-11-13	10-K	26-000122
9	gross profit	us-gaap:GrossProfit	$928.0M	2024-09-30	2026-11-13	10-K	26-000122
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.7B	2024-09-30	2026-11-13	10-K	26-000122
11	gross profit	us-gaap:GrossProfit	$1.0B	2023-09-30	2025-11-18	10-K	25-000152
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.4B	2023-09-30	2025-11-18	10-K	25-000152
13	gross profit	us-gaap:GrossProfit	$807.0M	2022-09-30	2024-11-18	10-K	24-000109
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.1B	2022-09-30	2024-11-18	10-K	24-000109
15	current assets	us-gaap:AssetsCurrent	$4.0B	2026-09-30	2026-11-13	10-K	26-000122
16	current liabilities	us-gaap:LiabilitiesCurrent	$3.7B	2026-09-30	2026-11-13	10-K	26-000122
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$311.0M	2026-09-30	2026-11-13	10-K	26-000122
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$449.0M	2025-09-30	2026-11-13	10-K	26-000122
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$245.0M	2025-09-30	2026-11-13	10-K	26-000122
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$543.0M	2024-09-30	2026-11-13	10-K	26-000122
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$266.0M	2024-09-30	2026-11-13	10-K	26-000122
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$667.0M	2023-09-30	2025-11-18	10-K	25-000152
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$252.0M	2023-09-30	2025-11-18	10-K	25-000152
24	assets	us-gaap:Assets	$9.4B	2024-09-30	2026-11-13	10-K	26-000122
25	assets	us-gaap:Assets	$9.4B	2023-09-30	2025-11-18	10-K	25-000152
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	74,790,776	2026-09-30	2026-11-13	10-K	26-000122

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	79,151,497	2025-09-30	2025-11-18	10-K	25-000152	