Bimergen Energy Corp.

BESS

NYSE; utilities; SIC 4911, Electric Services; CIK 0001066764

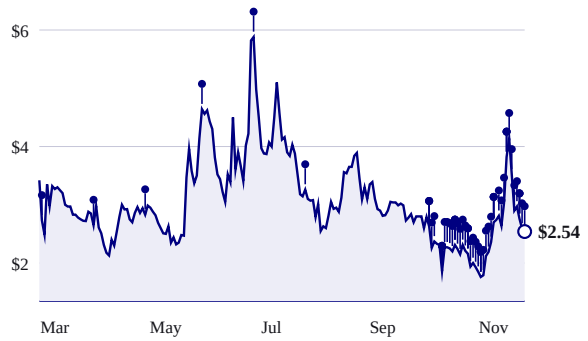
None

No letter

3 of 13 inputs computable; 7 are required, with a score in every sleeve

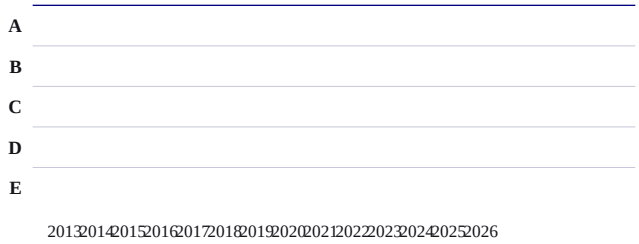
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $27.2M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, distress, fortress balance sheet
Inputs computable	3 of 13
Graded from	filings received through Mar 31, 2026 233 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$2.65 2026-11-18; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Energy Corporation (the "Company", "Bimergen," "Bitech," "we" or "us") was incorporated under the laws of Delaware on March 4, 1998. In connection with the Company's planned expansion of its business following the completion of the acquisition of Bitech Mining Corporation, a Wyoming corporation ("Bitech Mining"), it amended to its Certificate of Incorporation on April 29, 2022 to change its corporate name to Bitech Technologies Corporation.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 5.7						
Gross profitability	not computable	18.7%				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	6.3%				
one or more required annual facts are missing						

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Accruals ratio	(23.2%)	(5.2%)	5.7	212	2025-12-31
Gross margin stability, five years	not computable	4.4 pts			
five consecutive annual gross margins are required					
Solvency, sleeve percentile 95.0					
Altman Z double-prime	not computable	1.55			
latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	3.34x			
one or more required annual facts are missing					
Interest coverage	not computable	2.39x			
interest expense must exceed $100,000					
Current ratio	0.42x	1.02x	95.0	222	2025-12-31
Growth and financing, sleeve percentile 0.5					
Revenue growth, three-year compound	not computable	2.2%			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Free cash flow growth, three-year compound	not computable	(10.5%)			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	63.3%			
required facts have no common fiscal period end					
Asset growth, three years	405.4%	6.9%	0.5	194	2025-12-31
Net share issuance, one year	not computable	0.3%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters
Thin data	3 of 13 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	8.0%	
Distance from 52-week high	(56.8%)	(22.4%)	9
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	not computable	2.1%	
Book value to price	not computable	0.53	
Sales to price	not computable	0.52	
Composite equity issuance, five years	not computable	(7.9%)	
Relative strength against the sector, log excess return	not computable	0.06	
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$7.8M
Operating cash flow, four quarters	-$2.3M
Months of runway	40.0
Days since last periodic filing	3 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$186,969

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$308	2023-12-31	2024-04-01	10-K	24-012444
2	assets	us-gaap:Assets	$163,417	2023-12-31	2025-05-30	10-K	25-013018
3	net income	us-gaap:NetIncomeLoss	-$5.0M	2025-12-31	2026-03-31	10-K	26-014356
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$878,442	2025-12-31	2026-03-31	10-K	26-014356
5	assets	us-gaap:Assets	$27.2M	2025-12-31	2026-03-31	10-K	26-014356
6	assets	us-gaap:Assets	$23.3M	2024-12-31	2026-03-31	10-K	26-014356
7	current assets	us-gaap:AssetsCurrent	$1.8M	2016-12-31	2018-03-29	10-K	18-000544
8	current liabilities	us-gaap:LiabilitiesCurrent	$1.7M	2016-12-31	2018-03-29	10-K	18-000544
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$17.2M	2016-12-31	2018-03-29	10-K	18-000544
10	operating income	us-gaap:OperatingIncomeLoss	-$704,950	2016-12-31	2018-03-29	10-K	18-000544
11	book equity	us-gaap:StockholdersEquity	$2.7M	2016-12-31	2019-04-01	10-K	19-000482
12	assets	us-gaap:Assets	$4.4M	2016-12-31	2018-03-29	10-K	18-000544
13	liabilities	us-gaap:Liabilities	$1.7M	2016-12-31	2017-03-28	10-K	17-000672
14	operating income	us-gaap:OperatingIncomeLoss	-$861,910	2022-12-31	2024-04-01	10-K	24-012444
15	interest expense	us-gaap:InterestExpense	$200	2022-12-31	2024-04-01	10-K	24-012444
16	current assets	us-gaap:AssetsCurrent	$3.3M	2025-12-31	2026-03-31	10-K	26-014356
17	current liabilities	us-gaap:LiabilitiesCurrent	$7.8M	2025-12-31	2026-03-31	10-K	26-014356
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$308	2023-12-31	2024-04-01	10-K	24-012444
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$26,197	2022-12-31	2024-04-01	10-K	24-012444
20	revenue	us-gaap:Revenues	$168,880	2021-12-31	2022-03-16	10-K	22-000287
21	revenue	us-gaap:Revenues	$172,019	2020-12-31	2022-03-16	10-K	22-000287
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$123,164	2018-12-31	2020-03-30	10-K	20-000382
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2018-12-31	2019-04-01	10-K	19-000482
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$149,806	2017-12-31	2019-04-01	10-K	19-000482
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3,614	2017-12-31	2019-04-01	10-K	19-000482
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$202,616	2016-12-31	2018-03-29	10-K	18-000544
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$0	2016-12-31	2018-03-29	10-K	18-000544
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$429,297	2015-12-31	2017-03-28	10-K	17-000672
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$50,108	2015-12-31	2017-03-28	10-K	17-000672
30	assets	us-gaap:Assets	$210,723	2022-12-31	2024-04-01	10-K	24-012444

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