Chord Energy Corp. CHRD

Nasdaq; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001486159

A

strongest fifth of 125 graded peers in the pooled energy and...

rank 4 of 125; percentile 2.4; sampling error 3.8 points; lower is stronger

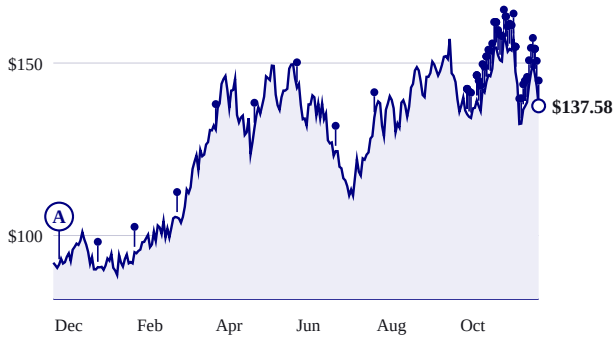
A B C D E

A, the bull



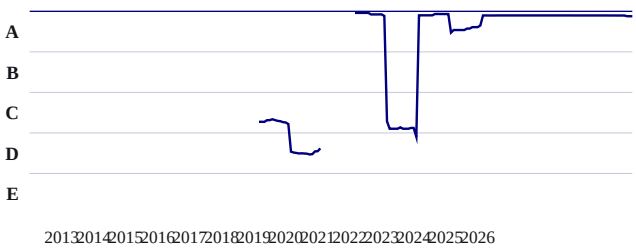
Scoreboard	
Profitability	B/C percentile 37.7
Solvency	B percentile 28.3
Growth and financing	A percentile 10.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $13.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 13
Graded from	filings received through Feb 26, 2026 266 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026
Last close	$137.48 2026-11-18; market equity $7.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 26, 2026

-Exploration and Production Operations" and "Item 8. Financial Statements and Supplementary Data-Note 23-Supplemental Oil and Gas Reserve Information - Unaudited" for additional information about our estimated crude oil and natural gas reserves and the PV-10 and Standardized Measure as of December 31, 2025, 2024 and 2023. In order to prepare our estimates, we must project production rates and the timing of development expenditures. We must also analyze available geological, geophysical, production and engineering data. The extent, quality and reliability of this data can vary.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.7						
Gross profitability	29.8%	18.7%		10.1	70	2025-12-31
Return on invested capital	0.4%	6.3%		87.8	75	2025-12-31
Accruals ratio	(15.3%)	(5.2%)		15.2	212	2025-12-31

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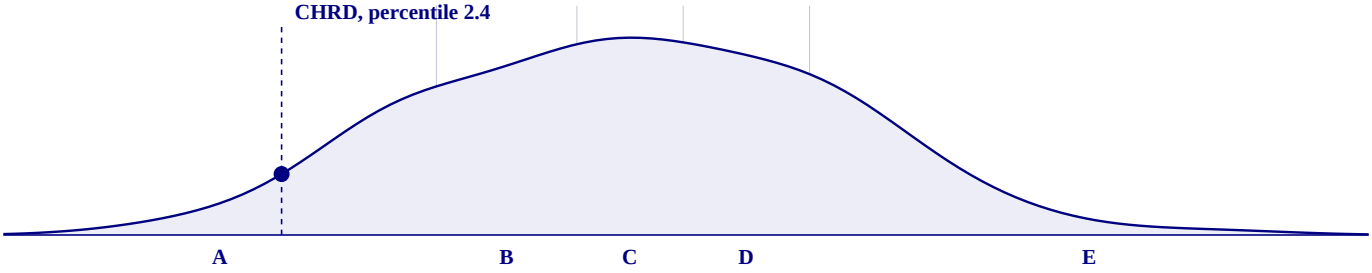
Gross margin stability, five years	not computable	4.4 pts			
five annual gross margins are required; found 1					
Solvency, sleeve percentile 28.3					
Altman Z double-prime	2.35	1.55	27.3	122	2025-12-31
Net debt to EBITDA	0.77x	3.34x	13.9	102	2025-12-31
Interest coverage	not computable	2.39x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.06x	1.02x	43.9	222	2025-12-31
Growth and financing, sleeve percentile 10.7					
Revenue growth, three-year compound	10.2%	2.2%	18.1	178	2025-12-31
Free cash flow growth, three-year compound	not computable	(10.5%)			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	63.3%			
one or more required annual facts are missing					
Asset growth, three years	25.4%	6.9%	9.3	194	2025-12-31
Net share issuance, one year	(4.7%)	0.3%	4.5	155	2026-02-23

Among 125 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
1	Consolidated Water Co. Ltd. (CWCO)	0.0	A	fortress balance sheet
2	Natural GAS Services Group Inc. (NGS)	0.8	A	
3	Genie Energy Ltd. (GNE)	1.6	A	late filer, fortress balance sheet
4	Chord Energy Corp. (CHRD)	2.4	A	
5	Oceaneering International Inc. (OII)	3.2	A	fortress balance sheet
6	RPC Inc. (RES)	4.0	A	
7	Tetra Technologies Inc. (TTI)	4.8	A	
8	Permian Resources Corp. (PR)	5.6	A	
9	ProPetro Holding Corp. (PUMP)	6.5	A	fortress balance sheet

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	54.1%	8.0%	86
Distance from 52-week high	(13.0%)	(22.4%)	68
EBIT to enterprise value	2.5%	4.8%	24
Free cash flow yield	not computable	2.1%	
Book value to price	1.13	0.53	88
Sales to price	0.67	0.52	62
Composite equity issuance, five years	48.2%	(7.9%)	89
Relative strength against the sector, log excess return	0.07	0.06	52
Twelve-month failure probability, CHS model	not computable	0.05%	

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$804.7M
Operating cash flow, four quarters	$2.8B
Months of runway	not finite
Days since last periodic filing	14 (10-Q received Nov 5, 2026)
Median daily dollar volume, 63 sessions	$102.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.9B	2025-12-31	2026-02-26	10-K	26-000005
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$975.1M	2025-12-31	2026-02-26	10-K	26-000005
3	assets	us-gaap:Assets	$13.1B	2025-12-31	2026-02-26	10-K	26-000005
4	operating income	us-gaap:OperatingIncomeLoss	$197.4M	2025-12-31	2026-02-26	10-K	26-000005
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$243.5M	2025-12-31	2026-02-26	10-K	26-000005
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$199.0M	2025-12-31	2026-02-26	10-K	26-000005
7	total debt	us-gaap:LongTermDebt	$1.5B	2025-12-31	2026-02-26	10-K	26-000005
8	book equity	us-gaap:StockholdersEquity	$8.1B	2025-12-31	2026-02-26	10-K	26-000005
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$189.5M	2025-12-31	2026-02-26	10-K	26-000005
10	total debt	us-gaap:LongTermDebt	$842.6M	2024-12-31	2026-02-26	10-K	26-000005
11	book equity	us-gaap:StockholdersEquity	$8.7B	2024-12-31	2026-02-26	10-K	26-000005
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$37.0M	2024-12-31	2026-02-26	10-K	26-000005
13	net income	us-gaap:NetIncomeLoss	$44.5M	2025-12-31	2026-02-26	10-K	26-000005
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.0B	2025-12-31	2026-02-26	10-K	26-000005
15	assets	us-gaap:Assets	$13.0B	2024-12-31	2026-02-26	10-K	26-000005
16	current assets	us-gaap:AssetsCurrent	$1.5B	2025-12-31	2026-02-26	10-K	26-000005
17	current liabilities	us-gaap:LiabilitiesCurrent	$1.5B	2025-12-31	2026-02-26	10-K	26-000005
18	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$2.0B	2025-12-31	2026-02-26	10-K	26-000005
19	liabilities	us-gaap:Liabilities	$5.0B	2025-12-31	2026-02-26	10-K	26-000005
20	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$1.5B	2025-12-31	2026-02-26	10-K	26-000005
21	operating income	us-gaap:OperatingIncomeLoss	$1.3B	2023-12-31	2026-02-26	10-K	26-000005
22	interest expense	us-gaap:InterestExpense	$28.6M	2023-12-31	2024-02-26	10-K	24-000007
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.3B	2024-12-31	2026-02-26	10-K	26-000005
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2023-12-31	2026-02-26	10-K	26-000005
25	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2022-12-31	2025-02-27	10-K	25-000005
26	assets	us-gaap:Assets	$6.9B	2023-12-31	2025-02-27	10-K	25-000005
27	assets	us-gaap:Assets	$6.6B	2022-12-31	2024-02-26	10-K	24-000007
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	56,842,530	2026-02-23	2026-02-26	10-K	26-000005
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	59,629,556	2025-02-21	2025-02-27	10-K	25-000005

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