CRH Public Ltd. Co.

CRH

NYSE; manufacturing; SIC 3241, Cement, Hydraulic; CIK 0000849395

B

second fifth of 245 graded peers in manufacturing

rank 73 of 245; percentile 29.5; sampling error 3.0 points; lower is stronger

A B C D E

B, the elk



Scoreboard

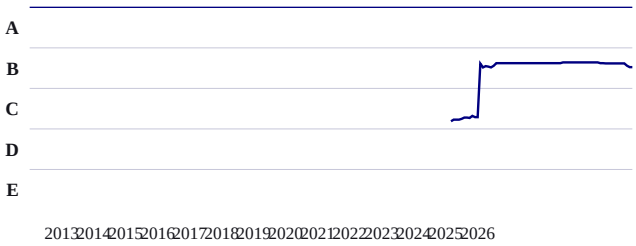
Profitability	C percentile 44.2
Solvency	C percentile 54.7
Growth and financing	B percentile 28.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $58.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Feb 18, 2026 274 days before the rescan; latest periodic filing 10-Q received Oct 29, 2026
Last close	$92.58 2026-11-18; market equity $61.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

CRH is the leading provider of building materials critical to modernizing infrastructure. With our team of 83,032 people across 3,961 locations, our unmatched scale, connected portfolio, and deep local relationships make us the partner of choice for transportation, water and reindustrialization projects, shaping communities for a better tomorrow.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 44.2						
Gross profitability	23.2%	22.2%		42.5	267	2025-12-31
Return on invested capital	12.3%	9.9%		37.1	98	2025-12-31
Accruals ratio	(3.4%)	(3.7%)		53.0	286	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 3						

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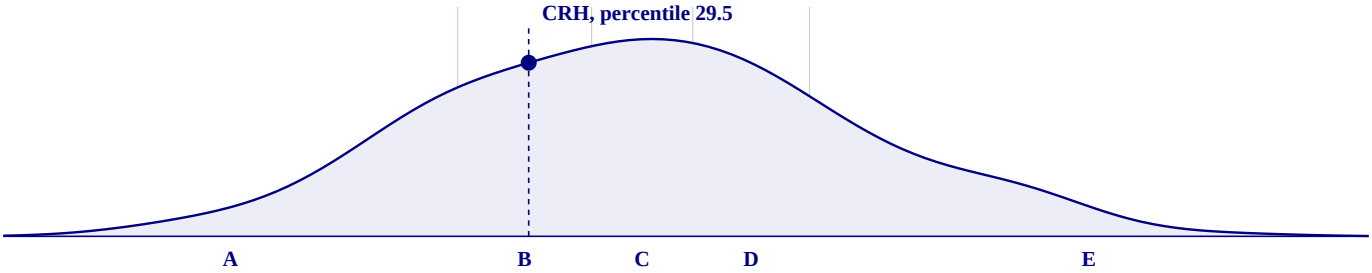
Solvency, sleeve percentile 54.7						
Altman Z double-prime	3.56	3.73	46.4	223	2025-12-31	
Net debt to EBITDA	1.77x	1.75x	52.1	118	2025-12-31	
Interest coverage	not computable	5.13x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.74x	2.26x	65.4	302	2025-12-31	
Growth and financing, sleeve percentile 28.2						
Revenue growth, three-year compound	not computable	2.2%				
four annual observations are required; found 3						
Free cash flow growth, three-year compound	not computable	13.7%				
four consecutive annual FCF observations are required; found 3						
Reinvestment rate	76.7%	25.7%	24.8	138	2025-12-31	
Asset growth, three years	not computable	4.2%				
four annual observations are required; found 3						
Net share issuance, one year	(1.2%)	0.0%	31.7	241	2026-02-04	

Among 245 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
68	Xylem Inc. (XYL)	27.5	B	
69	Zurn Elkay Water Solutions Corp. (ZWS)	27.9	B	
70	Janus International Group, Inc. (JBI)	28.3	B	
71	Smith & Wesson Brands, Inc. (SWBI)	28.7	B	
72	Sturm Ruger & Co. Inc. (RGR)	29.1	B	
73	CRH Public Ltd. Co. (CRH)	29.5	B	
74	Mueller Industries Inc. (MLI)	29.9	B	fortress balance sheet
75	Flowserve Corp. (FLS)	30.3	B	
76	Twin Disc Inc. (TWIN)	30.7	B	
77	Core Molding Technologies Inc. (CMT)	31.1	B	fortress balance sheet
78	CPS Technologies (CPSH)	31.6	B	fortress balance sheet

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(29.7%)	9.9%	15
Distance from 52-week high	(29.5%)	(27.8%)	47
EBIT to enterprise value	7.2%	4.2%	81
Free cash flow yield	4.7%	3.6%	62
Book value to price	0.41	0.37	53
Sales to price	0.61	0.57	54
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	(0.44)	0.01	15

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Twelve-month failure probability, CHS model	not computable	0.04%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$5.1B
Operating cash flow, four quarters	$5.2B
Months of runway	not finite
Days since last periodic filing	21 (10-Q received Oct 29, 2026)
Median daily dollar volume, 63 sessions	$414.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$13.5B	2025-12-31	2026-02-18	10-K	26-009043
2	assets	us-gaap:Assets	$58.3B	2025-12-31	2026-02-18	10-K	26-009043
3	operating income	us-gaap:OperatingIncomeLoss	$5.4B	2025-12-31	2026-02-18	10-K	26-009043
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.8B	2025-12-31	2026-02-18	10-K	26-009043
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.0B	2025-12-31	2026-02-18	10-K	26-009043
6	total debt	us-gaap:LongTermDebt	$17.5B	2025-12-31	2026-02-18	10-K	26-009043
7	book equity	us-gaap:StockholdersEquity	$24.0B	2025-12-31	2026-02-18	10-K	26-009043
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.1B	2025-12-31	2026-02-18	10-K	26-009043
9	total debt	us-gaap:LongTermDebt	$13.9B	2024-12-31	2026-02-18	10-K	26-009043
10	book equity	us-gaap:StockholdersEquity	$21.6B	2024-12-31	2026-02-18	10-K	26-009043
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$3.7B	2024-12-31	2026-02-18	10-K	26-009043
12	net income	us-gaap:NetIncomeLoss	$3.8B	2025-12-31	2026-02-18	10-K	26-009043
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.6B	2025-12-31	2026-02-18	10-K	26-009043
14	assets	us-gaap:Assets	$50.6B	2024-12-31	2026-02-18	10-K	26-009043
15	current assets	us-gaap:AssetsCurrent	$15.3B	2025-12-31	2026-02-18	10-K	26-009043
16	current liabilities	us-gaap:LiabilitiesCurrent	$8.8B	2025-12-31	2026-02-18	10-K	26-009043
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$25.6B	2025-12-31	2026-02-18	10-K	26-009043
18	liabilities	us-gaap:Liabilities	$32.9B	2025-12-31	2026-02-18	10-K	26-009043
19	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$2.2B	2025-12-31	2026-02-18	10-K	26-009043
20	operating income	us-gaap:OperatingIncomeLoss	$4.2B	2023-12-31	2026-02-18	10-K	26-009043
21	interest expense	us-gaap:InterestExpense	$376.0M	2023-12-31	2024-02-29	10-K	24-007773
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$37.4B	2025-12-31	2026-02-18	10-K	26-009043
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$35.6B	2024-12-31	2026-02-18	10-K	26-009043
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$34.9B	2023-12-31	2026-02-18	10-K	26-009043
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.7B	2025-12-31	2026-02-18	10-K	26-009043
26	current assets	us-gaap:AssetsCurrent	$14.1B	2024-12-31	2026-02-18	10-K	26-009043
27	current liabilities	us-gaap:LiabilitiesCurrent	$10.3B	2024-12-31	2026-02-18	10-K	26-009043
28	assets	us-gaap:Assets	$47.5B	2023-12-31	2026-02-18	10-K	26-009043
29	shares outstanding	dei:EntityCommonStockSharesOutstanding	668,250,818	2026-02-04	2026-02-18	10-K	26-009043
30	shares outstanding	dei:EntityCommonStockSharesOutstanding	676,475,037	2025-02-13	2025-02-26	10-K	25-008179

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