Dick'S Sporting Goods, Inc.

DKS

NYSE; shops; SIC 5940, Retail-Miscellaneous Shopping Goods Stores; CIK 0001089063

A/B

on the A/B boundary of 239 graded peers in shops

rank 45 of 239; percentile 18.5; sampling error 3.0 points; lower is stronger

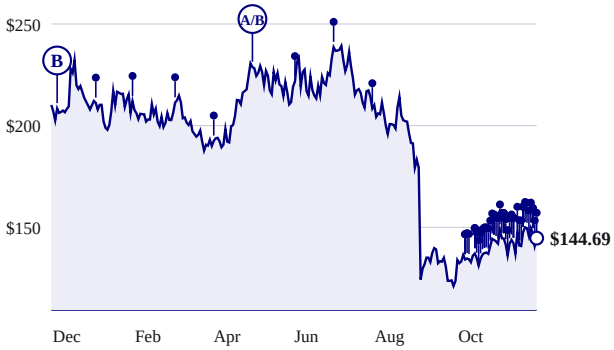


A/B, the bull



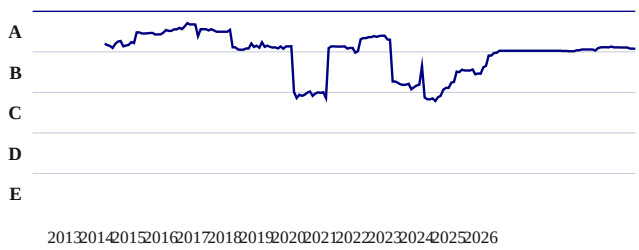
Scoreboard	
Profitability	C/D percentile 59.3
Solvency	B percentile 29.0
Growth and financing	B percentile 27.2
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $17.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered; fortress balance sheet not computable: dilution, distress
Inputs computable	9 of 13
Graded from	filings received through Mar 27, 2026 237 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Last close	$144.68 2026-11-18; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 27, 2026

DICK'S Sporting Goods, Inc. (together with its subsidiaries, referred to as "the Company", "we", "us" and "our" unless specified otherwise) is a leading global sports retailer offering an extensive assortment of authentic, high-quality sports equipment, apparel, footwear and accessories. Our banners include DICK'S Sporting Goods, Golf Galaxy, Public Lands and Going Going Gone! stores in addition to the experiential retail concepts DICK'S House of Sport and Golf Galaxy Performance Center which are all located across the United States.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 59.3						
Gross profitability	32.5%	43.5%		65.8	223	2026-01-31
Return on invested capital	not computable	11.5%				

latest aligned inputs end 2020-02-01; latest annual assets end 2026-01-31

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Accruals ratio	(4.9%)	(4.9%)		51.3	268	2026-01-31
Gross margin stability, five years	1.8 pts	1.2 pts		60.7	202	2026-01-31
Solvency, sleeve percentile 29.0						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.46x				
latest aligned inputs end 2020-02-01; latest annual assets end 2026-01-31						
Interest coverage	17.05x	2.71x		18.0	51	2026-01-31
Current ratio	1.53x	1.34x		39.9	274	2026-01-31
Growth and financing, sleeve percentile 27.2						
Revenue growth, three-year compound	11.7%	1.8%		12.4	250	2026-01-31
Free cash flow growth, three-year compound	(10.5%)	4.7%		76.6	138	2026-01-31
Reinvestment rate	95.4%	13.3%		16.3	142	2026-01-31
Asset growth, three years	24.6%	3.3%		3.2	251	2026-01-31
Net share issuance, one year	not computable	(0.6%)				
two annual share counts are required; found 1						

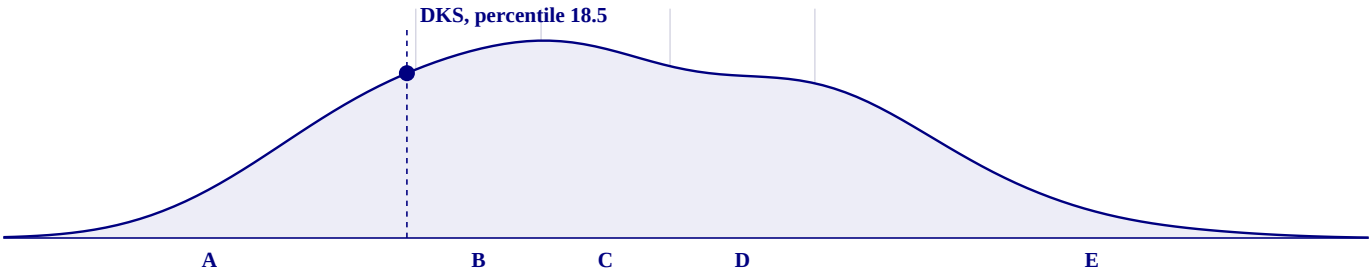
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Fortress balance sheet	cash minus debt is 69,334,000 USD; Altman Z is not used

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
40	Carvana Co. (CVNA)	16.4	A	
41	Rush Enterprises Inc. \Tx\ (RUSHA)	16.8	A	
42	Build-A-Bear Workshop Inc. (BBW)	17.2	A/B	
43	Dominos Pizza Inc. (DPZ)	17.6	A/B	
44	BJ's Wholesale Club Holdings, Inc. (BJ)	18.1	A/B	
45	Dick'S Sporting Goods, Inc. (DKS)	18.5	A/B	fortress balance sheet
46	Copart Inc. (CPRT)	18.9	A/B	
47	Amazon COM Inc. (AMZN)	19.3	A/B	fortress balance sheet
48	PC Connection Inc. (CNXN)	19.7	A/B	
49	Hour Loop, Inc. (HOUR)	20.2	A/B	
50	Chewy, Inc. (CHWY)	20.6	A/B	

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What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(37.7%)	(0.7%)	17
Distance from 52-week high	(39.5%)	(21.1%)	27
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	not computable	4.0%	
Book value to price	not computable	0.36	
Sales to price	not computable	1.55	
Composite equity issuance, five years	not computable	(17.2%)	
Relative strength against the sector, log excess return	(0.38)	0.08	17
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$913.7M
Operating cash flow, four quarters	$1.6B
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$332.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.7B	2026-01-31	2026-03-27	10-K	26-000007
2	assets	us-gaap:Assets	$17.4B	2026-01-31	2026-03-27	10-K	26-000007
3	operating income	us-gaap:OperatingIncomeLoss	$375.6M	2020-02-01	2022-03-23	10-K	22-000031
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$407.7M	2020-02-01	2022-03-23	10-K	22-000031
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$110.2M	2020-02-01	2022-03-23	10-K	22-000031
6	total debt	us-gaap:LongTermDebt	$0	2020-02-01	2020-03-20	10-K	20-000014
7	book equity	us-gaap:StockholdersEquity	$1.7B	2020-02-01	2023-03-23	10-K	23-000023
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$69.3M	2020-02-01	2021-03-24	10-K	21-000036
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$54.8M	2019-02-02	2019-03-29	10-K	19-000017
10	book equity	us-gaap:StockholdersEquity	$1.9B	2019-02-02	2022-03-23	10-K	22-000031
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$113.7M	2019-02-02	2020-03-20	10-K	20-000014
12	net income	us-gaap:NetIncomeLoss	$849.2M	2026-01-31	2026-03-27	10-K	26-000007
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2026-01-31	2026-03-27	10-K	26-000007
14	assets	us-gaap:Assets	$10.5B	2025-02-01	2026-03-27	10-K	26-000007
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$17.2B	2026-01-31	2026-03-27	10-K	26-000007
16	gross profit	us-gaap:GrossProfit	$4.8B	2025-02-01	2026-03-27	10-K	26-000007
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.4B	2025-02-01	2026-03-27	10-K	26-000007

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18	gross profit	us-gaap:GrossProfit	$4.5B	2024-02-03	2026-03-27	10-K	26-000007
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.0B	2024-02-03	2026-03-27	10-K	26-000007
20	gross profit	us-gaap:GrossProfit	$4.3B	2023-01-28	2025-03-27	10-K	25-000012
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.4B	2023-01-28	2025-03-27	10-K	25-000012
22	gross profit	us-gaap:GrossProfit	$4.7B	2022-01-29	2024-03-28	10-K	24-000037
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12.3B	2022-01-29	2024-03-28	10-K	24-000037
24	depreciation amortization	us-gaap:Depreciation	$307.2M	2020-02-01	2022-03-23	10-K	22-000031
25	operating income	us-gaap:OperatingIncomeLoss	$1.1B	2026-01-31	2026-03-27	10-K	26-000007
26	interest expense	us-gaap:InterestExpense	$64.3M	2026-01-31	2026-03-27	10-K	26-000007
27	current assets	us-gaap:AssetsCurrent	$7.1B	2026-01-31	2026-03-27	10-K	26-000007
28	current liabilities	us-gaap:LiabilitiesCurrent	$4.6B	2026-01-31	2026-03-27	10-K	26-000007
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2026-01-31	2026-03-27	10-K	26-000007
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2025-02-01	2026-03-27	10-K	26-000007
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$802.6M	2025-02-01	2026-03-27	10-K	26-000007
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2024-02-03	2026-03-27	10-K	26-000007
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$587.4M	2024-02-03	2026-03-27	10-K	26-000007
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$921.9M	2023-01-28	2025-03-27	10-K	25-000012
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$364.1M	2023-01-28	2025-03-27	10-K	25-000012
36	depreciation amortization	us-gaap:Depreciation	$483.3M	2026-01-31	2026-03-27	10-K	26-000007
37	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.1B	2026-01-31	2026-03-27	10-K	26-000007
38	income tax	us-gaap:IncomeTaxExpenseBenefit	$292.7M	2026-01-31	2026-03-27	10-K	26-000007
39	current assets	us-gaap:AssetsCurrent	$5.4B	2025-02-01	2026-03-27	10-K	26-000007
40	current liabilities	us-gaap:LiabilitiesCurrent	$3.1B	2025-02-01	2026-03-27	10-K	26-000007
41	assets	us-gaap:Assets	$9.3B	2024-02-03	2025-03-27	10-K	25-000012
42	assets	us-gaap:Assets	$9.0B	2023-01-28	2024-03-28	10-K	24-000037
43	shares outstanding	us-gaap:CommonStockSharesOutstanding	93,768,978	2011-01-29	2011-03-18	10-K	11-026789

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