Dominos Pizza Inc.

DPZ

Nasdaq; shops; SIC 5140, Wholesale-Groceries & Related Products; CIK 0001286681

A/B

on the A/B boundary of 239 graded peers in shops

rank 43 of 239; percentile 17.6; sampling error 3.0 points; lower is stronger



A/B, the bull



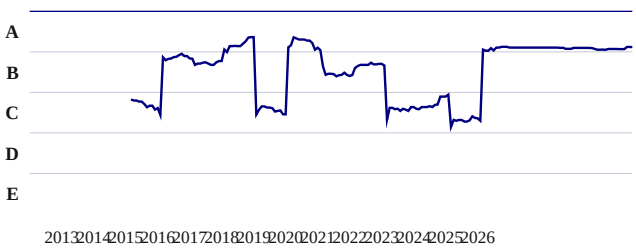
Scoreboard	
Profitability	A/B percentile 19.4
Solvency	C percentile 52.8
Growth and financing	B/C percentile 37.7
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	11 of 13
Graded from	filings received through Feb 23, 2026 269 days before the rescan; latest periodic filing 10-Q received Oct 13, 2026
Last close	$353.53 2026-11-18; market equity $11.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 23, 2026

Domino's is the largest pizza company in the world with more than 22,100 locations in over 90 markets around the world as of December 28, 2025, and operates two distinct service models within its stores, with a significant business in both delivery and carryout. We are a highly recognized global brand, and we focus on value while serving neighborhoods locally through our large worldwide network of franchise owners and U.S. Company-owned stores through both the delivery and carryout service models. We have been selling quality, affordable food to our customers since 1960. We became "Domino's Pizza" in 1965 and opened our first franchised store in 1967.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 19.4						
Gross profitability	115.0%	43.5%		5.4	223	2025-12-28
Return on invested capital	323.2%	11.5%		1.4	75	2025-12-28

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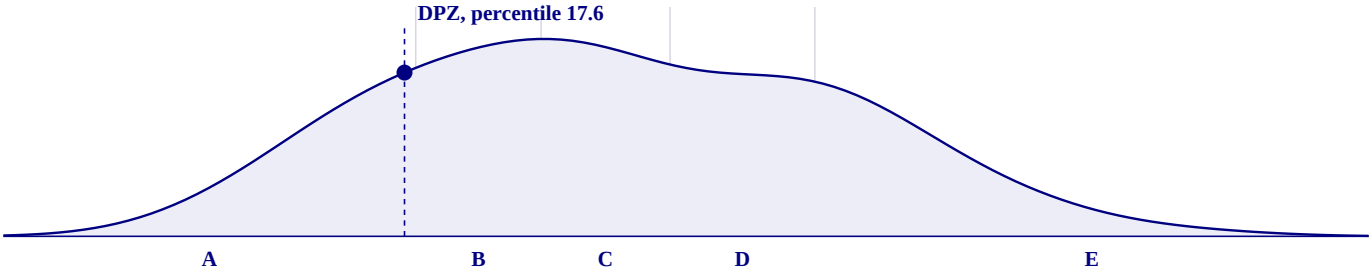
Accruals ratio	(11.0%)	(4.9%)	21.7	268	2025-12-28
Gross margin stability, five years	1.2 pts	1.2 pts	49.3	202	2025-12-28
Solvency, sleeve percentile 52.8					
Altman Z double-prime	(3.05)	1.93	82.1	197	2025-12-28
Net debt to EBITDA	not computable	1.46x			
one or more required annual facts are missing					
Interest coverage	4.87x	2.71x	40.0	51	2025-12-28
Current ratio	1.65x	1.34x	36.3	274	2025-12-28
Growth and financing, sleeve percentile 37.7					
Revenue growth, three-year compound	2.9%	1.8%	43.4	250	2025-12-28
Free cash flow growth, three-year compound	20.1%	4.7%	24.8	138	2025-12-28
Reinvestment rate	not computable	13.3%			
one or more required annual facts are missing					
Asset growth, three years	2.3%	3.3%	50.0	251	2025-12-28
Net share issuance, one year	(1.9%)	(0.6%)	32.7	206	2026-02-16

Among 239 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
38	American Eagle Outfitters Inc. (AEO)	15.5	A	fortress balance sheet
39	Envela Corp. (ELA)	16.0	A	late filer, fortress balance sheet
40	Carvana Co. (CVNA)	16.4	A	
41	Rush Enterprises Inc. \Tx\ (RUSHA)	16.8	A	
42	Build-A-Bear Workshop Inc. (BBW)	17.2	A/B	
43	Dominos Pizza Inc. (DPZ)	17.6	A/B	
44	BJ's Wholesale Club Holdings, Inc. (BJ)	18.1	A/B	
45	Dick'S Sporting Goods, Inc. (DKS)	18.5	A/B	fortress balance sheet
46	Copart Inc. (CPRT)	18.9	A/B	
47	Amazon COM Inc. (AMZN)	19.3	A/B	fortress balance sheet
48	PC Connection Inc. (CNXN)	19.7	A/B	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(23.2%)	(0.7%)	28
Distance from 52-week high	(19.4%)	(21.1%)	56
EBIT to enterprise value	6.4%	5.1%	62
Free cash flow yield	5.8%	4.0%	65
Book value to price	(0.34)	0.36	5
Sales to price	0.42	1.55	11
Composite equity issuance, five years	(24.6%)	(17.2%)	32
Relative strength against the sector, log excess return	(0.17)	0.08	28

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Twelve-month failure probability, CHS model	not computable	0.03%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	37 (10-Q received Oct 13, 2026)
Median daily dollar volume, 63 sessions	$240.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.0B	2025-12-28	2026-02-23	10-K	26-062321
2	assets	us-gaap:Assets	$1.7B	2025-12-28	2026-02-23	10-K	26-062321
3	operating income	us-gaap:OperatingIncomeLoss	$954.0M	2025-12-28	2026-02-23	10-K	26-062321
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$770.3M	2025-12-28	2026-02-23	10-K	26-062321
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$168.6M	2025-12-28	2026-02-23	10-K	26-062321
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$4.8B	2025-12-28	2026-02-23	10-K	26-062321
7	book equity	us-gaap:StockholdersEquity	-$3.9B	2025-12-28	2026-02-23	10-K	26-062321
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$125.7M	2025-12-28	2026-02-23	10-K	26-062321
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.8B	2024-12-29	2026-02-23	10-K	26-062321
10	book equity	us-gaap:StockholdersEquity	-$4.0B	2024-12-29	2026-02-23	10-K	26-062321
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$186.1M	2024-12-29	2026-02-23	10-K	26-062321
12	net income	us-gaap:NetIncomeLoss	$601.7M	2025-12-28	2026-02-23	10-K	26-062321
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$792.1M	2025-12-28	2026-02-23	10-K	26-062321
14	assets	us-gaap:Assets	$1.7B	2024-12-29	2026-02-23	10-K	26-062321
15	revenue	us-gaap:Revenues	$4.9B	2025-12-28	2026-02-23	10-K	26-062321
16	gross profit	us-gaap:GrossProfit	$1.8B	2024-12-29	2026-02-23	10-K	26-062321
17	revenue	us-gaap:Revenues	$4.7B	2024-12-29	2026-02-23	10-K	26-062321
18	gross profit	us-gaap:GrossProfit	$1.7B	2023-12-31	2026-02-23	10-K	26-062321
19	revenue	us-gaap:Revenues	$4.5B	2023-12-31	2026-02-23	10-K	26-062321
20	gross profit	us-gaap:GrossProfit	$1.6B	2023-01-01	2025-02-24	10-K	25-025223
21	revenue	us-gaap:Revenues	$4.5B	2023-01-01	2025-02-24	10-K	25-025223
22	gross profit	us-gaap:GrossProfit	$1.7B	2022-01-02	2024-02-26	10-K	24-019725
23	revenue	us-gaap:Revenues	$4.4B	2022-01-02	2024-02-26	10-K	24-019725
24	current assets	us-gaap:AssetsCurrent	$894.2M	2025-12-28	2026-02-23	10-K	26-062321
25	current liabilities	us-gaap:LiabilitiesCurrent	$541.6M	2025-12-28	2026-02-23	10-K	26-062321
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$3.9B	2025-12-28	2026-02-23	10-K	26-062321
27	liabilities	us-gaap:Liabilities	$5.6B	2025-12-28	2026-02-23	10-K	26-062321
28	interest expense	us-gaap:InterestExpense	$196.0M	2025-12-28	2026-02-23	10-K	26-062321
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$120.6M	2025-12-28	2026-02-23	10-K	26-062321
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$624.9M	2024-12-29	2026-02-23	10-K	26-062321

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31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$112.9M	2024-12-29	2026-02-23	10-K	26-062321
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$590.9M	2023-12-31	2026-02-23	10-K	26-062321
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105.4M	2023-12-31	2026-02-23	10-K	26-062321
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$475.3M	2023-01-01	2025-02-24	10-K	25-025223
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$87.2M	2023-01-01	2025-02-24	10-K	25-025223
36	assets	us-gaap:Assets	$1.7B	2023-12-31	2025-02-24	10-K	25-025223
37	assets	us-gaap:Assets	$1.6B	2023-01-01	2024-02-26	10-K	24-019725
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	33,628,897	2026-02-16	2026-02-23	10-K	26-062321
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,296,712	2025-02-17	2025-02-24	10-K	25-025223

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