EnerSyn Global Inc.

ESYN

Nasdaq; shops; SIC 5122, Wholesale-Drugs, Proprietaries & Druggists' Sundries; CIK 0001897245

None

No letter

5 of 13 inputs computable; 7 are required, with a score in every sleeve

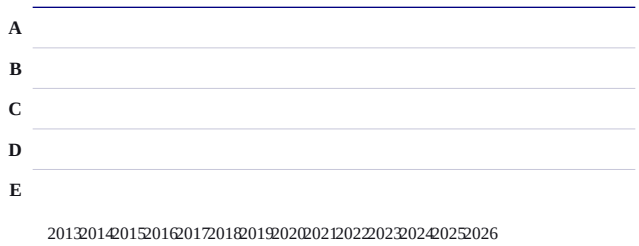
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $4.6M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress, fortress balance sheet
Inputs computable	5 of 13
Graded from	filings received through Mar 26, 2026 238 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$1.56 2026-11-05; market equity $52.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 26, 2026

Company was originally incorporated in Delaware on October 20, 2021 under the name Alset Capital Acquisition Corp. The Company was formed for the purpose of effecting a merger, capital stock exchange, asset acquisition, stock purchase, reorganization or similar business combination with one or more businesses (the "Business Combination"). The Company consummated the Business Combination on January 9, 2024 and changed its name from "Alset Capital Acquisition Corp." to "HWH International Inc.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 53.4						
Gross profitability	10.1%	43.5%		93.7	223	2025-12-31
Return on invested capital	not computable	11.5%				
one or more required annual facts are missing						
Accruals ratio	(16.0%)	(4.9%)		13.1	268	2025-12-31

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Gross margin stability, five years	not computable	1.2 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 21.6						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.46x				
one or more required annual facts are missing						
Interest coverage	not computable	2.71x				
one or more required annual facts are missing						
Current ratio	2.32x	1.34x		21.6	274	2025-12-31
Growth and financing, sleeve percentile 94.9						
Revenue growth, three-year compound	not computable	1.8%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	4.7%				
four consecutive annual FCF observations are required; found 2						
Reinvestment rate	not computable	13.3%				
one or more required annual facts are missing						
Asset growth, three years	(62.9%)	3.3%		100.0	251	2025-12-31
Net share issuance, one year	15.4%	(0.6%)		89.8	206	2026-03-25

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-05 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	11.8%	(0.7%)	63
Distance from 52-week high	(53.4%)	(21.1%)	14
EBIT to enterprise value	not computable	5.1%	
Free cash flow yield	(4.2%)	4.0%	15
Book value to price	0.30	0.36	42
Sales to price	0.02	1.55	0
Composite equity issuance, five years	not computable	(17.2%)	
Relative strength against the sector, log excess return	0.20	0.08	63
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	$10.9M
Operating cash flow, four quarters	-$835,956
Months of runway	156.1
Days since last periodic filing	6 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$16,225

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$459,727	2025-12-31	2026-03-26	10-K	26-012738
2	assets	us-gaap:Assets	$4.6M	2025-12-31	2026-03-26	10-K	26-012738
3	net income	us-gaap:NetIncomeLoss	-$2.6M	2025-12-31	2026-03-26	10-K	26-012738
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.8M	2025-12-31	2026-03-26	10-K	26-012738
5	assets	us-gaap:Assets	$6.4M	2024-12-31	2026-03-26	10-K	26-012738
6	current assets	us-gaap:AssetsCurrent	$3.0M	2025-12-31	2026-03-26	10-K	26-012738
7	current liabilities	us-gaap:LiabilitiesCurrent	$1.3M	2025-12-31	2026-03-26	10-K	26-012738
8	revenue	us-gaap:Revenues	$866,926	2025-12-31	2026-03-26	10-K	26-012738
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.3M	2024-12-31	2025-03-31	10-K	25-001707
10	assets	us-gaap:Assets	$22.0M	2023-11-30	2024-02-28	10-K	24-008191
11	assets	us-gaap:Assets	$89.3M	2022-11-30	2024-02-28	10-K	24-008191
12	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,476,400	2026-03-25	2026-03-26	10-K	26-012738
13	shares outstanding	dei:EntityCommonStockSharesOutstanding	6,476,400	2025-03-31	2025-03-31	10-K	25-001707

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