# Entravision Communications Corp. EVC

NYSE; telecom; SIC 4833, Television Broadcasting Stations; CIK 0001109116

**E**

**weakest fifth of 509 graded peers in the pooled technology a...**

rank 442 of 509; percentile 88.0; sampling error 2.2 points; lower is stronger

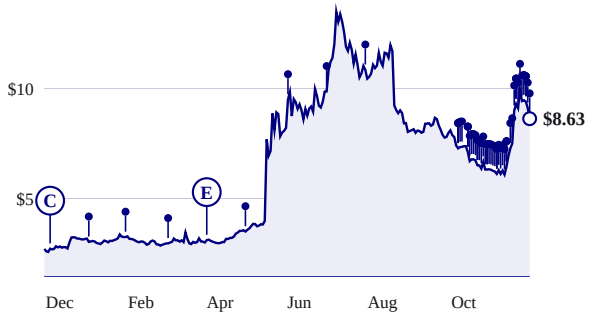
A B C D E

**E, the bear**



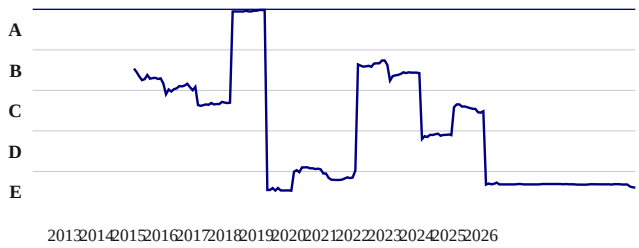
| Scoreboard | |
|---|---|
| **Profitability** | C<br>percentile 52.0 |
| **Solvency** | D<br>percentile 73.1 |
| **Growth and financing** | D<br>percentile 75.7 |
| **Reliability** | 0.87 AUC<br>filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025 |
| **Peer failure rate** | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $120M to $591M assets<br>total assets $387.5M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress |
| **Inputs computable** | 10 of 13 |
| **Graded from** | filings received through Mar 5, 2026<br>259 days before the rescan; latest periodic filing 10-Q received Nov 5, 2026 |
| **Last close** | $8.62<br>2026-11-18; market equity $0; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 5, 2026*

The discussion of the business of Entravision Communications Corporation and its wholly-owned subsidiaries, or Entravision or the Company, is as of the date of filing this report, unless otherwise indicated. Our Media business owns and operates one of the largest groups of Spanish-language television and radio stations in the United States. Our mission is to serve our Latino audience as a trusted provider of news, information, and entertainment. We serve our advertisers by providing marketing capabilities across broadcast and digital media. Our Advertising Technology & Services (ATS) business empowers advertisers, primarily mobile app developers, to grow their businesses globally.

## The thirteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 52.0** | | | | | | |
| Gross profitability | 68.0% | 29.0% | | 6.9 | 539 | 2025-12-31 |
| Return on invested capital | (33.8%) | 8.9% | | 92.1 | 152 | 2025-12-31 |

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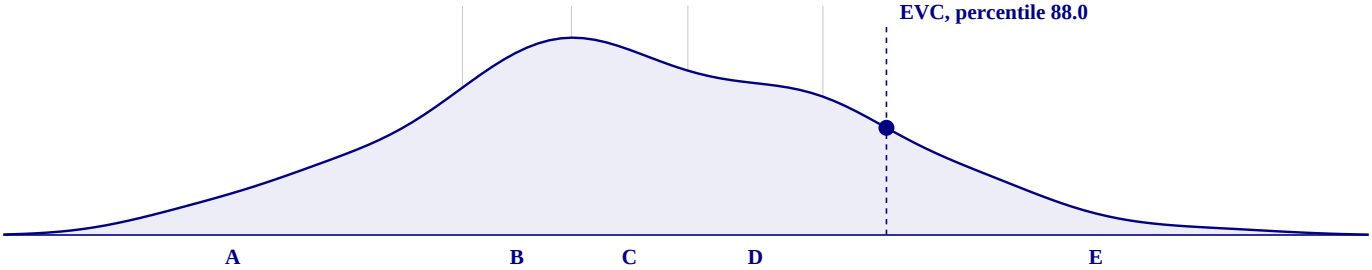
| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (20.5%) | (7.3%) | 17.4 | 622 | 2025-12-31 |
| Gross margin stability, five years | 14.4 pts | 2.3 pts | 91.5 | 424 | 2025-12-31 |
| **Solvency, sleeve percentile 73.1** | | | | | |
| Altman Z double-prime | (6.51) | 2.07 | 79.5 | 563 | 2025-12-31 |
| Net debt to EBITDA | not computable | 1.48x | | | |
| *EBITDA must exceed $100,000* | | | | | |
| Interest coverage | (5.51x) | 3.73x | 77.4 | 94 | 2025-12-31 |
| Current ratio | 1.51x | 1.95x | 62.2 | 665 | 2025-12-31 |
| **Growth and financing, sleeve percentile 75.7** | | | | | |
| Revenue growth, three-year compound | 11.4% | 6.1% | 34.5 | 554 | 2025-12-31 |
| Free cash flow growth, three-year compound | (62.7%) | 15.9% | 98.6 | 281 | 2025-12-31 |
| Reinvestment rate | not computable | 18.8% | | | |
| *NOPAT must exceed $100,000* | | | | | |
| Asset growth, three years | (23.9%) | 4.3% | 93.9 | 572 | 2025-12-31 |
| Net share issuance, one year | not computable | 0.5% | | | |
| *two annual share counts are required; found 0* | | | | | |

## Among 509 peers

*telecom; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 437 | Cerence Inc. (CRNC) | 86.9 | E | |
| 438 | Enphase Energy, Inc. (ENPH) | 87.2 | E | |
| 439 | AXT Inc. (AXTI) | 87.4 | E | |
| 440 | My Size, Inc. (MYSZ) | 87.6 | E | dilution, short runway, late filer |
| 441 | Open Text Corp. (OTEX) | 87.8 | E | |
| 442 | Entravision Communications Corp. (EVC) | 88.0 | E | |
| 443 | XTI Aerospace, Inc. (XTIA) | 88.0 | E | dilution, short runway, late filer, fortress balance sheet |
| 444 | Energy Vault Holdings, Inc. (NRGV) | 88.2 | E | late filer |
| 445 | Microvast Holdings, Inc. (MVST) | 88.4 | E | late filer, fortress balance sheet |
| 446 | SemiLEDs Corp. (LEDS) | 88.7 | E | fortress balance sheet |
| 447 | Birchtech Corp. (BCHT) | 88.9 | E | |

## What the price implies

*at the 2026-11-18 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 271.0% | (2.4%) | 98 |
| Distance from 52-week high | (36.0%) | (37.1%) | 52 |
| EBIT to enterprise value | not computable | 1.8% | |
| Free cash flow yield | not computable | 3.0% | |
| Book value to price | not computable | 0.28 | |
| Sales to price | not computable | 0.35 | |

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| | | | |
|---|---|---|---|
| Composite equity issuance, five years | not computable | 3.5% | |
| Relative strength against the sector, log excess return | 1.33 | (0.27) | 99 |
| Twelve-month failure probability, CHS model | not computable | 0.05% | |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $87.3M |
| Operating cash flow, four quarters | $71.5M |
| Months of runway | not finite |
| Days since last periodic filing | 14 (10-Q received Nov 5, 2026) |
| Median daily dollar volume, 63 sessions | $9.0M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $447.6M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $184.1M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 3 | assets | us-gaap:Assets | $387.5M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | -$83.4M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$96.4M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$18.0M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 7 | total debt | us-gaap:LongTermDebt | $167.7M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 8 | book equity | us-gaap:StockholdersEquity | $55.4M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $59.4M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 10 | total debt | us-gaap:LongTermDebt | $187.8M | 2024-12-31 | 2025-03-06 | 10-K | 25-034661 |
| 11 | book equity | us-gaap:StockholdersEquity | $146.0M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $95.9M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 13 | net income | us-gaap:ProfitLoss | -$79.2M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $10.6M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 15 | assets | us-gaap:Assets | $487.3M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $364.9M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 17 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $102.2M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 18 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $297.0M | 2023-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 19 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $77.2M | 2023-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $324.0M | 2022-12-31 | 2025-03-06 | 10-K | 25-034661 |
| 21 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $70.6M | 2022-12-31 | 2025-03-06 | 10-K | 25-034661 |
| 22 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $760.2M | 2021-12-31 | 2024-03-14 | 10-K | 24-031460 |
| 23 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $466.5M | 2021-12-31 | 2024-03-14 | 10-K | 24-031460 |
| 24 | current assets | us-gaap:AssetsCurrent | $183.5M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $121.5M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$747.9M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 27 | liabilities | us-gaap:Liabilities | $332.1M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 28 | depreciation amortization | us-gaap:Depreciation | $10.5M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 29 | interest expense | us-gaap:InterestExpense | $15.1M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $7.1M | 2025-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $74.7M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $8.5M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $75.2M | 2023-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $27.3M | 2023-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 35 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $78.9M | 2022-12-31 | 2025-03-06 | 10-K | 25-034661 |
| 36 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $11.5M | 2022-12-31 | 2025-03-06 | 10-K | 25-034661 |
| 37 | current assets | us-gaap:AssetsCurrent | $186.3M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 38 | current liabilities | us-gaap:LiabilitiesCurrent | $61.6M | 2024-12-31 | 2026-03-05 | 10-K | 26-093993 |
| 39 | assets | us-gaap:Assets | $865.9M | 2023-12-31 | 2025-03-06 | 10-K | 25-034661 |
| 40 | assets | us-gaap:Assets | $880.8M | 2022-12-31 | 2024-03-14 | 10-K | 24-031460 |

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