Gaxos.Ai Inc.

GXAI

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001895618

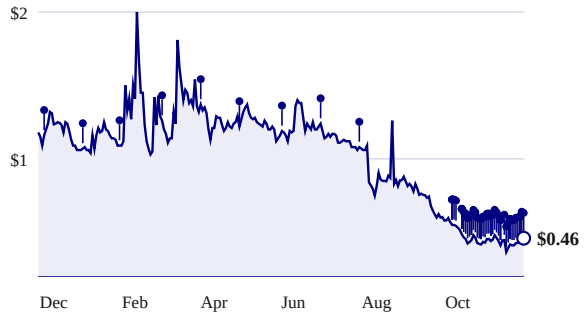
None

No letter

5 of 13 inputs computable; 7 are required, with a score in every sleeve

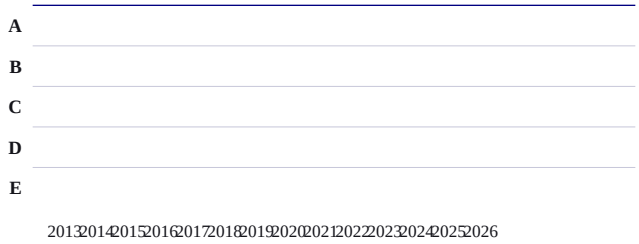
Scoreboard	
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $13.4M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, short runway, thin data not computable: distress, fortress balance sheet
Inputs computable	5 of 13
Graded from	filings received through Mar 17, 2026 247 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$0.45 2026-11-18; market equity $6.3M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 17, 2026

the way people interact with artificial intelligence across everyday life and high-impact industries. More than a developer of applications, Gaxos.AI is building a portfolio of AI-powered solutions designed to make advanced technology more practical, accessible, and transformative. The company's growing portfolio spans defense, health and wellness, entertainment, and productivity-bringing intelligent tools to markets where innovation can drive meaningful real-world outcomes. Gaxos.AI product studio developing and launching AI applications across fast-moving sectors. generative AI service that empowers game developers and publishers.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 86.2						
Gross profitability	not computable	29.2%				
one or more required annual facts are missing						

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Return on invested capital	not computable	11.0%			
one or more required annual facts are missing					
Accruals ratio	(0.3%)	(7.4%)	86.2	566	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 1.8					
Altman Z double-prime	20.53	2.21	1.4	516	2025-12-31
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
one or more required annual facts are missing					
Current ratio	18.51x	1.98x	2.3	600	2025-12-31
Growth and financing, sleeve percentile 46.0					
Revenue growth, three-year compound	not computable	6.5%			
four annual observations are required; found 3					
Free cash flow growth, three-year compound	not computable	17.5%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	15.6%			
one or more required annual facts are missing					
Asset growth, three years	142.5%	5.0%	1.2	519	2025-12-31
Net share issuance, one year	43.5%	0.5%	90.8	405	2026-03-25

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 43.5%
Short runway	cash runway is 4.3 months
Thin data	5 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(65.8%)	(2.2%)	8
Distance from 52-week high	(77.0%)	(37.2%)	11
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	2.9%	
Book value to price	3.04	0.28	95
Sales to price	0.31	0.33	48
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	(1.34)	(0.29)	8
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail

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No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.9M
Operating cash flow, four quarters	-$5.3M
Months of runway	4.3
Days since last periodic filing	7 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$98,377

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$3.9M	2025-12-31	2026-03-17	10-K	26-029223
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$3.9M	2025-12-31	2026-03-17	10-K	26-029223
3	assets	us-gaap:Assets	$13.4M	2025-12-31	2026-03-17	10-K	26-029223
4	assets	us-gaap:Assets	$17.0M	2024-12-31	2026-03-17	10-K	26-029223
5	current assets	us-gaap:AssetsCurrent	$12.6M	2025-12-31	2026-03-17	10-K	26-029223
6	current liabilities	us-gaap:LiabilitiesCurrent	$680,589	2025-12-31	2026-03-17	10-K	26-029223
7	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$12.7M	2025-12-31	2026-03-17	10-K	26-029223
8	operating income	us-gaap:OperatingIncomeLoss	-$4.9M	2025-12-31	2026-03-17	10-K	26-029223
9	book equity	us-gaap:StockholdersEquity	$13.1M	2025-12-31	2026-03-17	10-K	26-029223
10	liabilities	us-gaap:Liabilities	$680,589	2025-12-31	2026-03-17	10-K	26-029223
11	revenue	us-gaap:Revenues	$1.9M	2025-12-31	2026-03-17	10-K	26-029223
12	revenue	us-gaap:Revenues	$4,027	2024-12-31	2026-03-17	10-K	26-029223
13	revenue	us-gaap:Revenues	$256	2023-12-31	2025-03-28	10-K	25-004271
14	assets	us-gaap:Assets	$3.7M	2023-12-31	2025-03-28	10-K	25-004271
15	assets	us-gaap:Assets	$941,427	2022-12-31	2024-03-27	10-K	24-026681
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	10,219,934	2026-03-25	2026-03-17	10-K	26-029223
17	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,123,453	2025-03-25	2025-03-28	10-K	25-004271

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