Hall Chadwick Acquisition Corp. HCAC

Nasdaq; manufacturing; SIC 3341, Secondary Smelting & Refining of Nonferrous Metals; CIK 0002079013

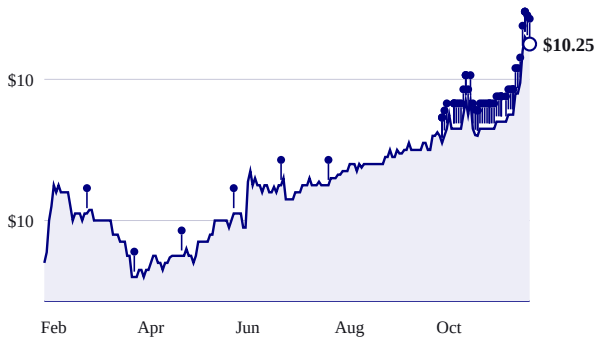
None

No letter

0 of 13 inputs computable; 7 are required, with a score in every sleeve

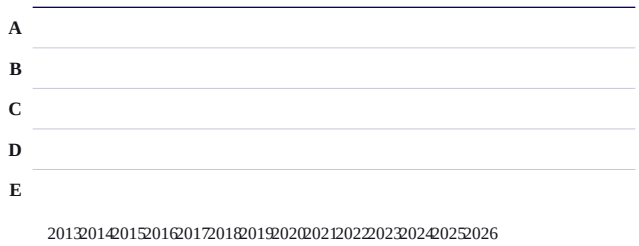
Scoreboard	
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $208.6M
Warnings	late filer, thin data not computable: dilution, short runway, degenerate inputs, distress, fortress balance sheet
Inputs computable	0 of 13
Graded from	filings received through Sep 30, 2026 50 days before the rescan; latest periodic filing 10-Q received Nov 16, 2026
Last close	$10.19 2026-11-12; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 15, 2026

(the "Company"), announced that it had entered into a non-binding letter of intent (the "LOI") with REEcycle Holdings, Inc. ("REEcycle"). and, except for certain specified provisions (including those relating to exclusivity, confidentiality, expenses, governing law, and similar matters), is non-binding and does not obligate any party to consummate a transaction or to enter into a definitive agreement.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	22.2%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.9%				
one or more required annual facts are missing						

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Accruals ratio	not computable	(3.7%)
one or more required annual facts are missing		
Gross margin stability, five years	not computable	2.1 pts
five annual gross margins are required; found 0		
Solvency		
Altman Z double-prime	not computable	3.73
one or more required annual facts are missing		
Net debt to EBITDA	not computable	1.75x
one or more required annual facts are missing		
Interest coverage	not computable	5.13x
one or more required annual facts are missing		
Current ratio	not computable	2.26x
current liabilities must exceed $100,000		
Growth and financing		
Revenue growth, three-year compound	not computable	2.2%
four annual observations are required; found 0		
Free cash flow growth, three-year compound	not computable	13.7%
four consecutive annual FCF observations are required; found 0		
Reinvestment rate	not computable	25.7%
one or more required annual facts are missing		
Asset growth, three years	not computable	4.2%
four annual observations are required; found 1		
Net share issuance, one year	not computable	0.0%
firm-wide XBRL shares cannot be assigned to one ticker class		

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	0 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-12 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	9.9%	
Distance from 52-week high	(53.4%)	(27.8%)	19
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	not computable	3.6%	
Book value to price	not computable	0.37	
Sales to price	not computable	0.57	
Composite equity issuance, five years	not computable	(9.4%)	
Relative strength against the sector, log excess return	not computable	0.01	
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail

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Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	3 (10-Q received Nov 16, 2026)
Median daily dollar volume, 63 sessions	$212,712

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	current assets	us-gaap:AssetsCurrent	$710,677	2025-12-31	2026-09-30	10-K/A	26-010620
2	current liabilities	us-gaap:LiabilitiesCurrent	$59,550	2025-12-31	2026-09-30	10-K/A	26-010620
3	assets	us-gaap:Assets	$208.6M	2025-12-31	2026-09-30	10-K/A	26-010620

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