Intel Corp.

INTC

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000050863

E

weakest fifth of 468 graded peers in business equipment

rank 450 of 468; percentile 96.1; sampling error 2.3 points; lower is stronger

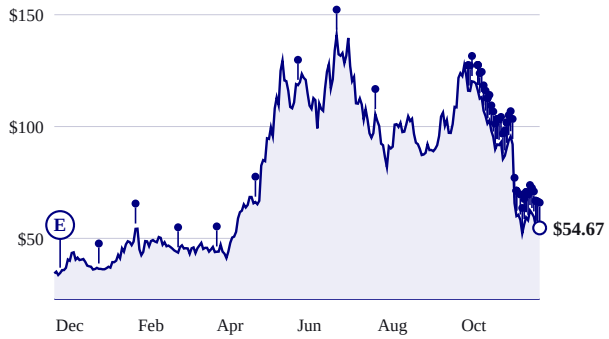
A B C D E

E, the bear



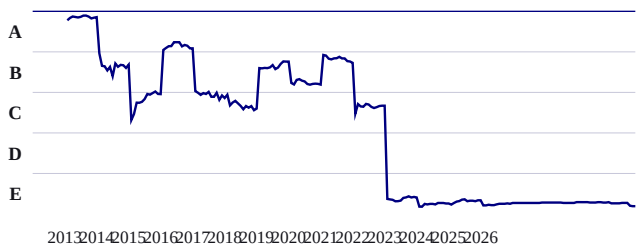
Scoreboard	
Profitability	D/E percentile 80.4
Solvency	D percentile 64.9
Growth and financing	D percentile 70.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $211.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 13
Graded from	filings received through Jan 23, 2026 300 days before the rescan; latest periodic filing 10-Q received Oct 30, 2026
Last close	$54.19 2026-11-18; market equity $288.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 23, 2026

We are a global designer and manufacturer of semiconductor products. The CPUs and other semiconductor solutions that we design, manufacture, market, sell and service are incorporated in computing and related end products and services, and utilized globally by consumers, enterprises, governments and educational organizations. Our customers primarily include OEMs, ODMs, CSPs, and other manufacturers and service providers, such as industrial and communication equipment manufacturers. We market and sell our products through a combination of direct sales through our global sales organization and indirect channels, including distributors, resellers, retailers and OEM partners.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 80.4						
Gross profitability	8.7%	29.2%		85.9	512	2025-12-27
Return on invested capital	(0.03%)	11.0%		86.2	124	2025-12-27

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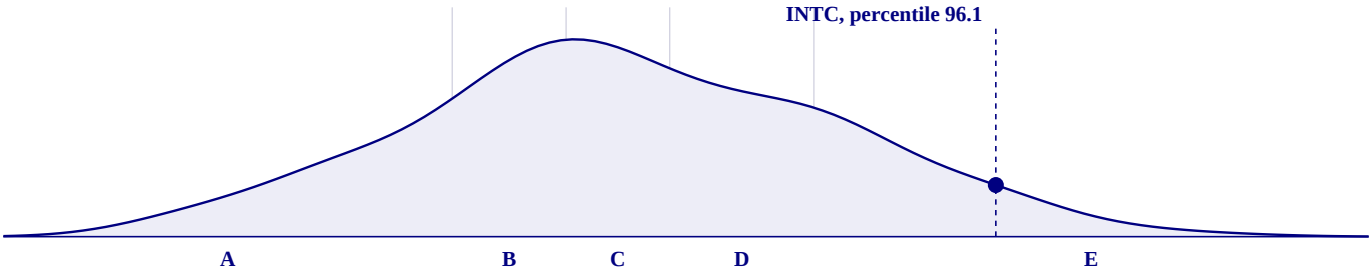
Accruals ratio	(4.9%)	(7.4%)	65.0	566	2025-12-27
Gross margin stability, five years	8.0 pts	2.3 pts	84.4	405	2025-12-27
Solvency, sleeve percentile 64.9					
Altman Z double-prime	not computable	2.21			
one or more required annual facts are missing					
Net debt to EBITDA	3.78x	1.08x	81.0	138	2025-12-27
Interest coverage	not computable	4.90x			
latest aligned inputs end 2023-12-30; latest annual assets end 2025-12-27					
Current ratio	2.02x	1.98x	48.7	600	2025-12-27
Growth and financing, sleeve percentile 70.9					
Revenue growth, three-year compound	(5.7%)	6.5%	81.8	502	2025-12-27
Free cash flow growth, three-year compound	not computable	17.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.6%			
NOPAT must exceed $100,000					
Asset growth, three years	5.1%	5.0%	48.3	519	2025-12-27
Net share issuance, one year	15.4%	0.5%	82.7	405	2026-01-16

Among 468 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
445	Inseego Corp. (INSG)	95.1	E	
446	3D Systems Corp. (DDD)	95.3	E	late filer
447	Professional Diversity Network, Inc. (IPDN)	95.5	E	dilution, short runway
448	Energous Corp. (WATT)	95.7	E	dilution
449	Peraso Inc. (PRSO)	95.9	E	dilution, short runway
450	Intel Corp. (INTC)	96.1	E	
451	ChargePoint Holdings, Inc. (CHPT)	96.4	E	
452	Waystar Holding Corp. (WAY)	96.6	E	
453	Smith Micro Software, Inc. (SMSI)	96.8	E	dilution, short runway
454	Comtech Telecommunications Corp. (CMTL)	97.0	E	late filer
455	Microchip Technology Inc. (MCHP)	97.2	E	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	200.7%	(2.2%)	97
Distance from 52-week high	(61.2%)	(37.2%)	24
EBIT to enterprise value	(0.7%)	1.8%	31
Free cash flow yield	(1.7%)	2.9%	22
Book value to price	0.40	0.28	62
Sales to price	0.18	0.33	30

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Composite equity issuance, five years	16.8%	4.3%	65
Relative strength against the sector, log excess return	0.83	(0.29)	97
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$21.8B
Operating cash flow, four quarters	$17.5B
Months of runway	not finite
Days since last periodic filing	20 (10-Q received Oct 30, 2026)
Median daily dollar volume, 63 sessions	$9.4B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$18.4B	2025-12-27	2026-01-23	10-K	26-000011
2	assets	us-gaap:Assets	$211.4B	2025-12-27	2026-01-23	10-K	26-000011
3	operating income	us-gaap:OperatingIncomeLoss	-$2.2B	2025-12-27	2026-01-23	10-K	26-000011
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.6B	2025-12-27	2026-01-23	10-K	26-000011
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.5B	2025-12-27	2026-01-23	10-K	26-000011
6	total debt	us-gaap:LongTermDebt	$46.6B	2025-12-27	2026-01-23	10-K	26-000011
7	book equity	us-gaap:StockholdersEquity	$114.3B	2025-12-27	2026-01-23	10-K	26-000011
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$14.3B	2025-12-27	2026-01-23	10-K	26-000011
9	total debt	us-gaap:LongTermDebt	$50.0B	2024-12-28	2026-01-23	10-K	26-000011
10	book equity	us-gaap:StockholdersEquity	$99.3B	2024-12-28	2026-01-23	10-K	26-000011
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.2B	2024-12-28	2026-01-23	10-K	26-000011
12	net income	us-gaap:NetIncomeLoss	-$267.0M	2025-12-27	2026-01-23	10-K	26-000011
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$9.7B	2025-12-27	2026-01-23	10-K	26-000011
14	assets	us-gaap:Assets	$196.5B	2024-12-28	2026-01-23	10-K	26-000011
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$52.9B	2025-12-27	2026-01-23	10-K	26-000011
16	gross profit	us-gaap:GrossProfit	$17.3B	2024-12-28	2026-01-23	10-K	26-000011
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$53.1B	2024-12-28	2026-01-23	10-K	26-000011
18	gross profit	us-gaap:GrossProfit	$21.7B	2023-12-30	2026-01-23	10-K	26-000011
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$54.2B	2023-12-30	2026-01-23	10-K	26-000011
20	gross profit	us-gaap:GrossProfit	$26.9B	2022-12-31	2025-01-31	10-K	25-000009
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$63.1B	2022-12-31	2025-01-31	10-K	25-000009
22	gross profit	us-gaap:GrossProfit	$43.8B	2021-12-25	2024-01-26	10-K	24-000010
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$79.0B	2021-12-25	2024-01-26	10-K	24-000010
24	depreciation amortization	us-gaap:Depreciation	$10.8B	2025-12-27	2026-01-23	10-K	26-000011
25	operating income	us-gaap:OperatingIncomeLoss	$93.0M	2023-12-30	2026-01-23	10-K	26-000011
26	interest expense	us-gaap:InterestExpense	$878.0M	2023-12-30	2024-01-26	10-K	24-000010
27	current assets	us-gaap:AssetsCurrent	$63.7B	2025-12-27	2026-01-23	10-K	26-000011

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28	current liabilities	us-gaap:LiabilitiesCurrent	$31.6B	2025-12-27	2026-01-23	10-K	26-000011
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.6B	2025-12-27	2026-01-23	10-K	26-000011
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.3B	2024-12-28	2026-01-23	10-K	26-000011
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$23.9B	2024-12-28	2026-01-23	10-K	26-000011
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.5B	2023-12-30	2026-01-23	10-K	26-000011
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.8B	2023-12-30	2026-01-23	10-K	26-000011
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$15.4B	2022-12-31	2025-01-31	10-K	25-000009
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$24.8B	2022-12-31	2025-01-31	10-K	25-000009
36	current assets	us-gaap:AssetsCurrent	$47.3B	2024-12-28	2026-01-23	10-K	26-000011
37	current liabilities	us-gaap:LiabilitiesCurrent	$35.7B	2024-12-28	2026-01-23	10-K	26-000011
38	assets	us-gaap:Assets	$191.6B	2023-12-30	2025-01-31	10-K	25-000009
39	assets	us-gaap:Assets	$182.1B	2022-12-31	2024-01-26	10-K	24-000010
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,995,000,000	2026-01-16	2026-01-23	10-K	26-000011
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	4,330,000,000	2025-01-24	2025-01-31	10-K	25-000009

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