Gartner Inc.

IT

NYSE; other; SIC 8741, Services-Management Services; CIK 0000749251

A

strongest fifth of 316 graded peers in other

rank 40 of 316; percentile 12.4; sampling error 2.7 points; lower is stronger

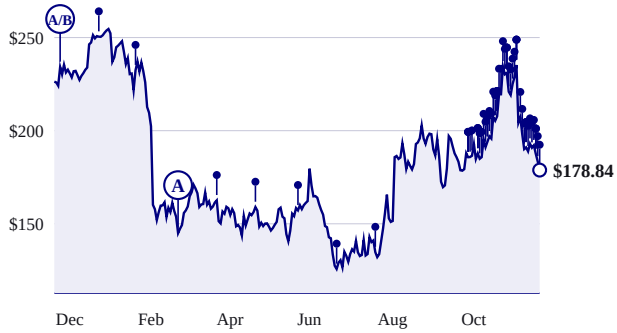
A B C D E

A, the bull



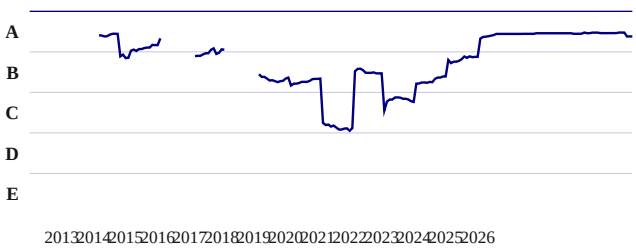
Scoreboard	
Profitability	A/B percentile 22.5
Solvency	C percentile 45.8
Growth and financing	B percentile 34.0
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 13
Graded from	filings received through Feb 12, 2026 280 days before the rescan; latest periodic filing 10-Q received Nov 3, 2026
Last close	$178.93 2026-11-18; market equity $11.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Gartner, Inc. (NYSE: IT) delivers actionable, objective business and technology insights that drive smarter decisions and stronger performance on an organization's mission-critical priorities. We are a trusted advisor and an objective resource for over 13,000 enterprises in approximately 90 countries and territories- across every major function, geography, industry and sector. Gartner delivers its products and services globally through three reportable segments - Business and Technology Insights, Conferences and Consulting, as described below.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 22.5						
Gross profitability	55.3%	26.8%		15.1	266	2025-12-31
Return on invested capital	not computable	10.0%				

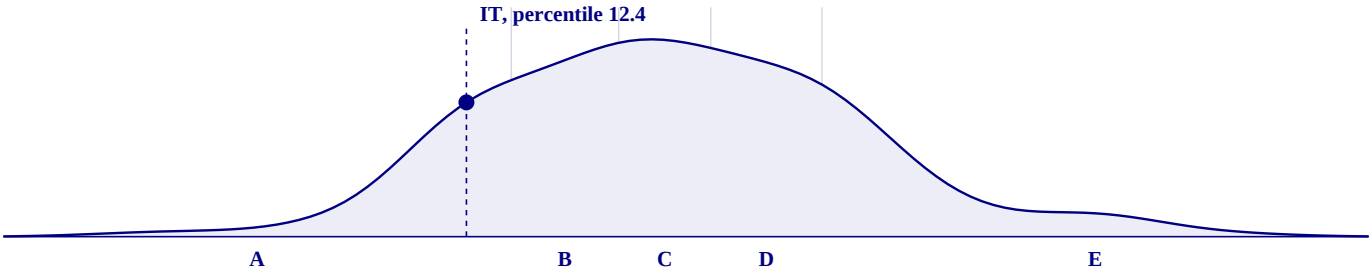
a prior annual debt, equity, and cash observation is required

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Accruals ratio	(6.8%)	(5.8%)	43.5	458	2025-12-31
Gross margin stability, five years	0.6 pts	2.1 pts	8.7	196	2025-12-31
Solvency, sleeve percentile 45.8					
Altman Z double-prime	3.60	2.06	26.3	358	2025-12-31
Net debt to EBITDA	not computable	2.36x			
latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.93x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.00x	1.32x	65.4	463	2025-12-31
Growth and financing, sleeve percentile 34.0					
Revenue growth, three-year compound	5.9%	5.0%	43.9	377	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	13.3%			
one or more required annual facts are missing					
Asset growth, three years	3.5%	4.0%	52.6	402	2025-12-31
Net share issuance, one year	(8.3%)	(0.6%)	5.4	353	2026-02-05

Among 316 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
35	Hackett Group, Inc. (HCKT)	10.8	A	fortress balance sheet
36	Mercadolibre Inc. (MELI)	11.1	A	
37	Hecla Mining (HL)	11.4	A	
38	Mastech Digital, Inc. (MHH)	11.7	A	
39	Kforce Inc. (KFRC)	12.1	A	
40	Gartner Inc. (IT)	12.4	A	
41	Willdan Group, Inc. (WLDN)	12.7	A	fortress balance sheet
42	OLD Dominion Freight Line, Inc. (ODFL)	13.0	A	fortress balance sheet
43	Saia Inc. (SAIA)	13.3	A	
44	UL Solutions Inc. (ULS)	13.7	A	
45	Bowman Consulting Group Ltd. (BWMN)	14.0	A	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(24.9%)	0.06%	28
Distance from 52-week high	(29.8%)	(23.9%)	41
EBIT to enterprise value	9.1%	4.5%	85
Free cash flow yield	not computable	4.0%	
Book value to price	(0.00)	0.37	8
Sales to price	0.58	0.69	44

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Composite equity issuance, five years	(34.1%)	(9.4%)	12
Relative strength against the sector, log excess return	(0.41)	(0.12)	28
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.6B
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	16 (10-Q received Nov 3, 2026)
Median daily dollar volume, 63 sessions	$182.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.5B	2025-12-31	2026-02-12	10-K	26-000112
2	assets	us-gaap:Assets	$8.1B	2025-12-31	2026-02-12	10-K	26-000112
3	operating income	us-gaap:OperatingIncomeLoss	$305.1M	2016-12-31	2019-02-22	10-K	19-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$288.4M	2016-12-31	2019-02-22	10-K	19-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$94.8M	2016-12-31	2019-02-22	10-K	19-000005
6	total debt	us-gaap:LongTermDebt	$694.4M	2016-12-31	2017-02-22	10-K	17-000005
7	book equity	us-gaap:StockholdersEquity	$60.9M	2016-12-31	2020-02-19	10-K	20-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$474.2M	2016-12-31	2020-02-19	10-K	20-000008
9	net income	us-gaap:NetIncomeLoss	$729.2M	2025-12-31	2026-02-12	10-K	26-000112
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2025-12-31	2026-02-12	10-K	26-000112
11	assets	us-gaap:Assets	$8.5B	2024-12-31	2026-02-12	10-K	26-000112
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-12-31	2026-02-12	10-K	26-000112
13	gross profit	us-gaap:GrossProfit	$4.3B	2024-12-31	2026-02-12	10-K	26-000112
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2024-12-31	2026-02-12	10-K	26-000112
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-12-31	2026-02-12	10-K	26-000112
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.9B	2023-12-31	2026-02-12	10-K	26-000112
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-12-31	2025-02-13	10-K	25-000008
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.7B	2022-12-31	2025-02-13	10-K	25-000008
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2021-12-31	2024-02-15	10-K	24-000006
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2021-12-31	2024-02-15	10-K	24-000006
21	current assets	us-gaap:AssetsCurrent	$4.1B	2025-12-31	2026-02-12	10-K	26-000112
22	current liabilities	us-gaap:LiabilitiesCurrent	$4.1B	2025-12-31	2026-02-12	10-K	26-000112
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.7B	2025-12-31	2026-02-12	10-K	26-000112
24	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2025-12-31	2026-02-12	10-K	26-000112
25	book equity	us-gaap:StockholdersEquity	$319.9M	2025-12-31	2026-02-12	10-K	26-000112
26	liabilities	us-gaap:Liabilities	$7.8B	2025-12-31	2026-02-12	10-K	26-000112
27	depreciation amortization	us-gaap:Depreciation	$37.2M	2016-12-31	2019-02-22	10-K	19-000005

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28	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2023-12-31	2026-02-12	10-K	26-000112
29	interest expense	us-gaap:InterestExpense	$132.8M	2023-12-31	2024-02-15	10-K	24-000006
30	assets	us-gaap:Assets	$7.8B	2023-12-31	2025-02-13	10-K	25-000008
31	assets	us-gaap:Assets	$7.3B	2022-12-31	2024-02-15	10-K	24-000006
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,450,294	2026-02-05	2026-02-12	10-K	26-000112
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	76,818,191	2025-02-07	2025-02-13	10-K	25-000008

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