Jack IN THE BOX Inc.

JACK

Nasdaq; shops; SIC 5812, Retail-Eating Places; CIK 0000807882

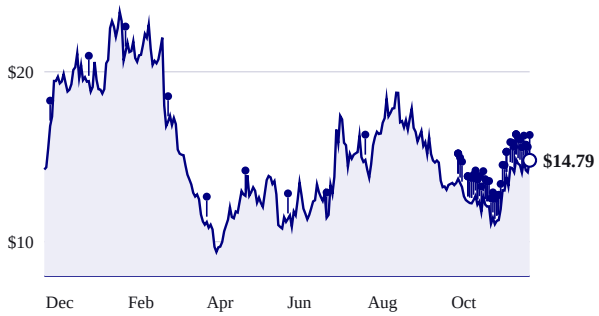
None

No letter

6 of 13 inputs computable; 7 are required, with a score in every sleeve

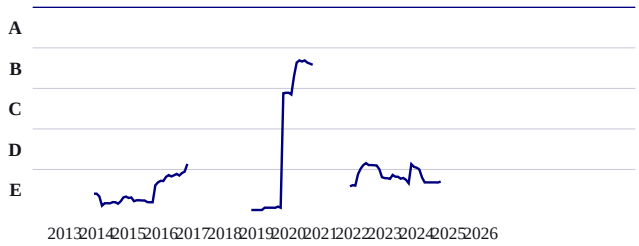
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress
Inputs computable	6 of 13
Graded from	filings received through Nov 19, 2025 365 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026
Last close	$14.78 2026-11-18; market equity $283.5M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 19, 2025

Overview. Jack in the Box Inc. (NASDAQ: JACK), a Delaware corporation (the "Company" or "Jack in the Box"), founded and headquartered in San Diego, California, is a restaurant company that operates and franchises Jack in the Box®, one of the nation's largest hamburger chains with 2,136 restaurants across 22 states, and Del Taco®, one of the nation's largest Mexican-American quick service restaurants ("QSR") chains with 576 restaurants across 18 states. References to the Company throughout this Annual Report on Form 10-K are made using the first person notations of "we", "us" and "our.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 26.6						
Gross profitability	not computable	43.5%				
latest aligned inputs end 2019-09-29; latest annual assets end 2025-09-28						
Return on invested capital	not computable	11.5%				

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latest aligned inputs end 2015-09-27; latest annual assets end 2025-09-28						
Accruals ratio	(9.1%)	(4.9%)		26.6	268	2025-09-28
Gross margin stability, five years	not computable	1.2 pts				
five annual gross margins are required; found 4						
Solvency, sleeve percentile 91.6						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.46x				
latest aligned inputs end 2015-09-27; latest annual assets end 2025-09-28						
Interest coverage	not computable	2.71x				
one or more required annual facts are missing						
Current ratio	0.51x	1.34x		91.6	274	2025-09-28
Growth and financing, sleeve percentile 69.2						
Revenue growth, three-year compound	(0.06%)	1.8%		57.8	250	2025-09-28
Free cash flow growth, three-year compound	(14.0%)	4.7%		79.6	138	2025-09-28
Reinvestment rate	not computable	13.3%				
NOPAT must exceed $100,000						
Asset growth, three years	(3.9%)	3.3%		75.6	251	2025-09-28
Net share issuance, one year	0.4%	(0.6%)		63.9	206	2025-11-13

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(17.6%)	(0.7%)	33
Distance from 52-week high	(37.1%)	(21.1%)	30
EBIT to enterprise value	(1.1%)	5.1%	17
Free cash flow yield	26.1%	4.0%	97
Book value to price	(3.18)	0.36	1
Sales to price	5.17	1.55	84
Composite equity issuance, five years	(28.1%)	(17.2%)	27
Relative strength against the sector, log excess return	(0.10)	0.08	33
Twelve-month failure probability, CHS model	not computable	0.03%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-28	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass

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Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	99 (10-Q received Aug 12, 2026)
Median daily dollar volume, 63 sessions	$6.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$950.1M	2019-09-29	2021-11-23	10-K	21-000016
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$248.5M	2019-09-29	2019-11-21	10-K	19-000023
3	assets	us-gaap:Assets	$958.5M	2019-09-29	2020-11-18	10-K	20-000018
4	operating income	us-gaap:OperatingIncomeLoss	$197.2M	2015-09-27	2017-11-30	10-K	17-000020
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$178.4M	2015-09-27	2017-11-30	10-K	17-000020
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$65.8M	2015-09-27	2017-11-30	10-K	17-000020
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$688.6M	2015-09-27	2016-11-22	10-K	16-000036
8	book equity	us-gaap:StockholdersEquity	$16.0M	2015-09-27	2018-11-21	10-K	18-000021
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$17.7M	2015-09-27	2015-11-19	10-K	15-000024
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$497.0M	2014-09-28	2015-11-19	10-K	15-000024
11	book equity	us-gaap:StockholdersEquity	$257.9M	2014-09-28	2017-11-30	10-K	17-000020
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$10.6M	2014-09-28	2015-11-19	10-K	15-000024
13	net income	us-gaap:NetIncomeLoss	-$80.7M	2025-09-28	2025-11-19	10-K	25-000072
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$162.4M	2025-09-28	2025-11-19	10-K	25-000072
15	assets	us-gaap:Assets	$2.6B	2025-09-28	2025-11-19	10-K	25-000072
16	assets	us-gaap:Assets	$2.7B	2024-09-29	2025-11-19	10-K	25-000072
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$89.5M	2015-09-27	2017-11-30	10-K	17-000020
18	current assets	us-gaap:AssetsCurrent	$220.4M	2025-09-28	2025-11-19	10-K	25-000072
19	current liabilities	us-gaap:LiabilitiesCurrent	$430.6M	2025-09-28	2025-11-19	10-K	25-000072
20	revenue	us-gaap:Revenues	$1.5B	2025-09-28	2025-11-19	10-K	25-000072
21	revenue	us-gaap:Revenues	$1.6B	2024-09-29	2025-11-19	10-K	25-000072
22	revenue	us-gaap:Revenues	$1.7B	2023-10-01	2025-11-19	10-K	25-000072
23	revenue	us-gaap:Revenues	$1.5B	2022-10-02	2024-11-21	10-K	24-000052
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$88.2M	2025-09-28	2025-11-19	10-K	25-000072
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$68.8M	2024-09-29	2025-11-19	10-K	25-000072
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$91.2M	2024-09-29	2025-11-19	10-K	25-000072
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$215.0M	2023-10-01	2025-11-19	10-K	25-000072
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$60.0M	2023-10-01	2025-11-19	10-K	25-000072
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$162.9M	2022-10-02	2024-11-21	10-K	24-000052
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$46.5M	2022-10-02	2024-11-21	10-K	24-000052
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$58.3M	2025-09-28	2025-11-19	10-K	25-000072
32	operating income	us-gaap:OperatingIncomeLoss	-$18.1M	2025-09-28	2025-11-19	10-K	25-000072
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$102.8M	2025-09-28	2025-11-19	10-K	25-000072
34	income tax	us-gaap:IncomeTaxExpenseBenefit	-$22.1M	2025-09-28	2025-11-19	10-K	25-000072
35	current assets	us-gaap:AssetsCurrent	$181.3M	2024-09-29	2025-11-19	10-K	25-000072
36	current liabilities	us-gaap:LiabilitiesCurrent	$434.3M	2024-09-29	2025-11-19	10-K	25-000072
37	assets	us-gaap:Assets	$3.0B	2023-10-01	2024-11-21	10-K	24-000052
38	assets	us-gaap:Assets	$2.9B	2022-10-02	2023-11-21	10-K	23-000020
39	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,896,824	2025-11-13	2025-11-19	10-K	25-000072
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,830,547	2024-11-14	2024-11-21	10-K	24-000052

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