Corvex, Inc.

MOVE

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001734750

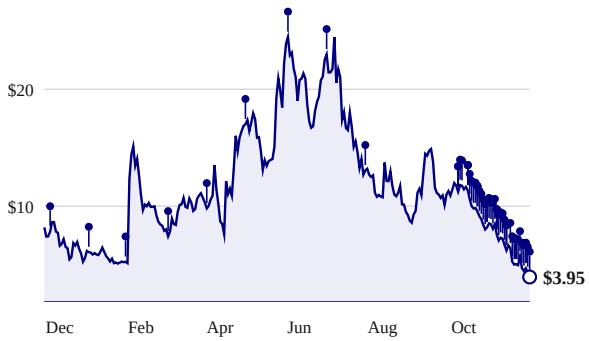
None

No letter

5 of 13 inputs computable; 7 are required, with a score in every sleeve

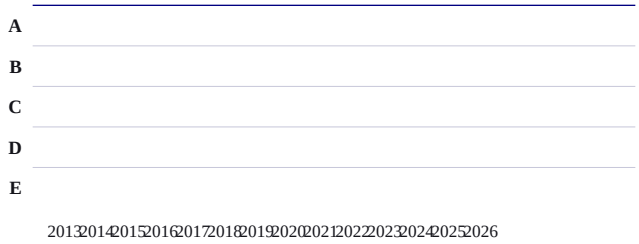
Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $5.6M
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data not computable: dilution, distress, fortress balance sheet
Inputs computable	5 of 13
Graded from	filings received through Apr 28, 2026 205 days before the rescan; latest periodic filing 10-Q received Nov 12, 2026
Last close	$3.98 2026-11-18; market equity $155.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Factors-Risks related to Corvex" below. Additionally, the market price of our common stock may fluctuate significantly following the merger. Moreover, general fluctuations in stock markets could have a material adverse effect on the market for, or liquidity of, the common stock of the combined company, regardless of our actual operating performance. business relationships may be subject to disruption due to uncertainty associated with the merger. with which we do business may experience uncertainty associated with the merger, including with respect to current or future business relationships with the Company.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.1						
Gross profitability	(32.9%)	29.2%		99.8	512	2025-12-31
Return on invested capital	not computable	11.0%				
one or more required annual facts are missing						

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Accruals ratio	(82.9%)	(7.4%)		2.3	566	2025-12-31
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 96.6						
Altman Z double-prime	(120.34)	2.21		99.2	516	2025-12-31
Net debt to EBITDA	not computable	1.08x				
one or more required annual facts are missing						
Interest coverage	not computable	4.90x				
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31						
Current ratio	0.57x	1.98x		94.0	600	2025-12-31
Growth and financing, sleeve percentile 95.0						
Revenue growth, three-year compound	not computable	6.5%				
four annual observations are required; found 2						
Free cash flow growth, three-year compound	not computable	17.5%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	15.6%				
one or more required annual facts are missing						
Asset growth, three years	(24.9%)	5.0%		95.0	519	2025-12-31
Net share issuance, one year	not computable	0.5%				
prior share count is 32 days earlier						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 4 NT 10-K/Q filings in the last eight quarters
Thin data	5 of 13 grade factors are computable; minimum is 7

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	180.0%	(2.2%)	96
Distance from 52-week high	(83.9%)	(37.2%)	7
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	(14.6%)	2.9%	15
Book value to price	3.87	0.28	96
Sales to price	0.00	0.33	1
Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	0.76	(0.29)	96
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$42.0M
Operating cash flow, four quarters	-$18.8M
Months of runway	26.8
Days since last periodic filing	7 (10-Q received Nov 12, 2026)
Median daily dollar volume, 63 sessions	$1.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$433,000	2025-12-31	2026-03-31	10-K	26-036609
2	cost of revenue	us-gaap:CostOfRevenue	$2.3M	2025-12-31	2026-03-31	10-K	26-036609
3	assets	us-gaap:Assets	$5.6M	2025-12-31	2026-03-31	10-K	26-036609
4	net income	us-gaap:NetIncomeLoss	-$18.3M	2025-12-31	2026-03-31	10-K	26-036609
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$11.3M	2025-12-31	2026-03-31	10-K	26-036609
6	assets	us-gaap:Assets	$11.3M	2024-12-31	2026-03-31	10-K	26-036609
7	current assets	us-gaap:AssetsCurrent	$5.0M	2025-12-31	2026-03-31	10-K	26-036609
8	current liabilities	us-gaap:LiabilitiesCurrent	$8.8M	2025-12-31	2026-03-31	10-K	26-036609
9	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$166.4M	2025-12-31	2026-03-31	10-K	26-036609
10	operating income	us-gaap:OperatingIncomeLoss	-$15.5M	2025-12-31	2026-03-31	10-K	26-036609
11	book equity	us-gaap:StockholdersEquity	-$3.5M	2025-12-31	2026-03-31	10-K	26-036609
12	liabilities	us-gaap:Liabilities	$9.1M	2025-12-31	2026-03-31	10-K	26-036609
13	operating income	us-gaap:OperatingIncomeLoss	-$19.8M	2021-12-31	2023-03-30	10-K	23-024616
14	interest expense	us-gaap:InterestExpense	$883,000	2021-12-31	2023-03-30	10-K	23-024616
15	revenue	us-gaap:Revenues	$1.0M	2024-12-31	2026-03-31	10-K	26-036609
16	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$22.5M	2024-12-31	2026-03-31	10-K	26-036609
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8,000	2024-12-31	2026-03-31	10-K	26-036609
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$26.2M	2023-12-31	2025-04-09	10-K	25-030345
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$64,000	2023-12-31	2025-04-09	10-K	25-030345
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$24.9M	2022-12-31	2024-04-16	10-K	24-033365
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$105,000	2022-12-31	2024-04-16	10-K	24-033365
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$16.2M	2021-12-31	2023-03-30	10-K	23-024616
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$565,000	2021-12-31	2023-03-30	10-K	23-024616
24	assets	us-gaap:Assets	$9.4M	2023-12-31	2025-04-09	10-K	25-030345
25	assets	us-gaap:Assets	$13.2M	2022-12-31	2024-04-16	10-K	24-033365
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,981,462	2026-04-20	2026-04-28	10-K/A	26-048135
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,208,857	2026-03-19	2026-03-31	10-K	26-036609

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