National Presto Industries Inc.

NPK

NYSE; manufacturing; SIC 3480, Ordnance & Accessories, (No Vehicles/Guided Missiles); CIK 0000080172

A

strongest fifth of 245 graded peers in manufacturing

rank 30 of 245; percentile 11.9; sampling error 3.0 points; lower is stronger

A B C D E

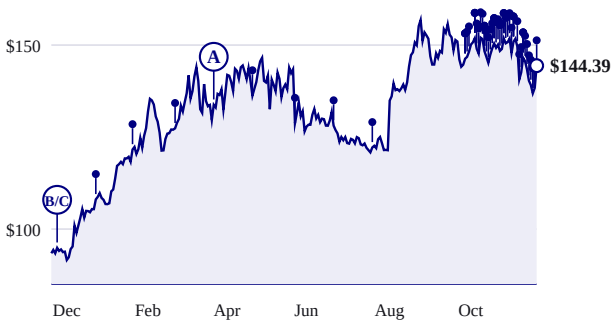
A, the bull



Scoreboard

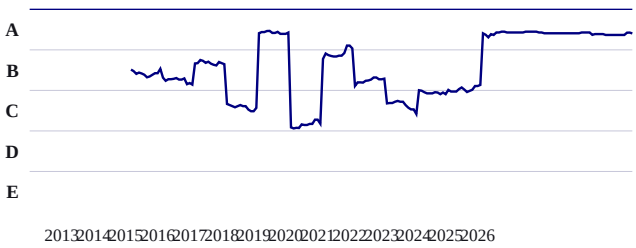
Profitability	D percentile 66.1
Solvency	A percentile 10.9
Growth and financing	B percentile 30.9
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $500.7M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	9 of 13
Graded from	filings received through Mar 13, 2026 251 days before the rescan; latest periodic filing 10-Q received Nov 13, 2026
Last close	$144.07 2026-11-18; market equity $1.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 13, 2026

The business of National Presto Industries, Inc. (the "Company" or "National Presto") consists of three business segments. For a further discussion of the Company's business, the segments in which it operates, and financial information about the segments, please refer to Note L to the Consolidated Financial Statements. The Housewares/Small Appliance segment designs, markets and distributes housewares and small electrical appliances, including pressure cookers and canners, kitchen electrics, and comfort appliances that enrich the lives of consumers by making life easier, more productive and more enjoyable.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

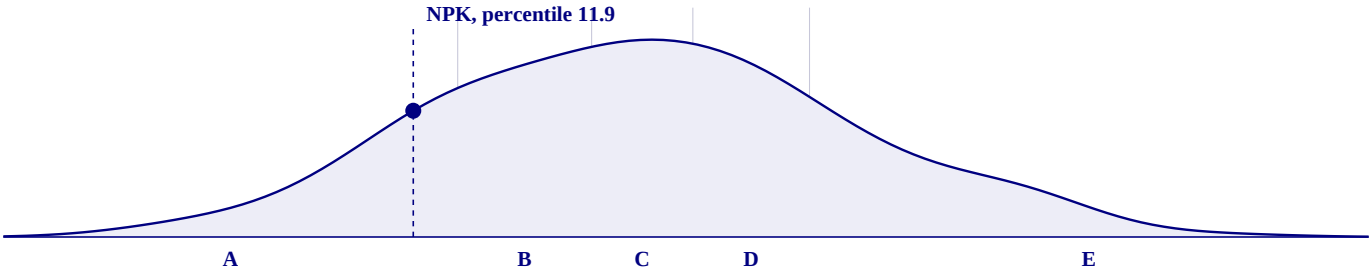
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 66.1						
Gross profitability	16.0%	22.2%		68.8	267	2025-12-31
Return on invested capital	not computable	9.9%				
one or more required annual facts are missing						

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Accruals ratio	8.9%	(3.7%)	96.8	286	2025-12-31
Gross margin stability, five years	1.6 pts	2.1 pts	32.6	222	2025-12-31
Solvency, sleeve percentile 10.9					
Altman Z double-prime	10.98	3.73	6.8	223	2025-12-31
Net debt to EBITDA	not computable	1.75x			
one or more required annual facts are missing					
Interest coverage	not computable	5.13x			
one or more required annual facts are missing					
Current ratio	4.24x	2.26x	15.0	302	2025-12-31
Growth and financing, sleeve percentile 30.9					
Revenue growth, three-year compound	16.1%	2.2%	11.5	261	2025-12-31
Free cash flow growth, three-year compound	not computable	13.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	124.3%	25.7%	14.6	138	2025-12-31
Asset growth, three years	6.7%	4.2%	37.1	265	2025-12-31
Net share issuance, one year	0.3%	0.0%	60.4	241	2026-03-09

Among 245 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
25	Mueller Water Products, Inc. (MWA)	9.8	A	
26	Ennis, Inc. (EBF)	10.2	A	
27	Astronics Corp. (ATRO)	10.7	A	
28	Compx International Inc. (CIX)	11.1	A	fortress balance sheet
29	SPX Technologies, Inc. (SPXC)	11.5	A	
30	National Presto Industries Inc. (NPK)	11.9	A	
31	TechnipFMC plc (FTI)	12.3	A	fortress balance sheet
32	Howmet Aerospace Inc. (HWM)	12.7	A	
33	Lincoln Electric Holdings Inc. (LECO)	13.1	A	
34	Acme United Corp. (ACU)	13.5	A	
35	Axcelis Technologies Inc. (ACLS)	13.9	A	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	39.5%	9.9%	75
Distance from 52-week high	(7.9%)	(27.8%)	87
EBIT to enterprise value	not computable	4.2%	
Free cash flow yield	(3.5%)	3.6%	15
Book value to price	0.42	0.37	55
Sales to price	0.49	0.57	44
Composite equity issuance, five years	(17.0%)	(9.4%)	27

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Relative strength against the sector, log excess return	0.25	0.01	75
Twelve-month failure probability, CHS model	not computable	0.04%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$11.4M
Operating cash flow, four quarters	$60.7M
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Nov 13, 2026)
Median daily dollar volume, 63 sessions	$15.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$80.3M	2025-12-31	2026-03-13	10-K	26-008214
2	assets	us-gaap:Assets	$500.7M	2025-12-31	2026-03-13	10-K	26-008214
3	net income	us-gaap:NetIncomeLoss	$33.1M	2025-12-31	2026-03-13	10-K	26-008214
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.1M	2025-12-31	2026-03-13	10-K	26-008214
5	assets	us-gaap:Assets	$453.4M	2024-12-31	2026-03-13	10-K	26-008214
6	revenue	us-gaap:Revenues	$503.5M	2025-12-31	2026-03-13	10-K	26-008214
7	gross profit	us-gaap:GrossProfit	$78.6M	2024-12-31	2026-03-13	10-K	26-008214
8	revenue	us-gaap:Revenues	$388.2M	2024-12-31	2026-03-13	10-K	26-008214
9	gross profit	us-gaap:GrossProfit	$67.5M	2023-12-31	2026-03-13	10-K	26-008214
10	revenue	us-gaap:Revenues	$340.9M	2023-12-31	2026-03-13	10-K	26-008214
11	gross profit	us-gaap:GrossProfit	$55.1M	2022-12-31	2025-03-14	10-K	25-007735
12	revenue	us-gaap:Revenues	$321.6M	2022-12-31	2025-03-14	10-K	25-007735
13	gross profit	us-gaap:GrossProfit	$64.4M	2021-12-31	2024-03-15	10-K	24-008099
14	revenue	us-gaap:Revenues	$355.8M	2021-12-31	2024-03-15	10-K	24-008099
15	current assets	us-gaap:AssetsCurrent	$403.1M	2025-12-31	2026-03-13	10-K	26-008214
16	current liabilities	us-gaap:LiabilitiesCurrent	$95.0M	2025-12-31	2026-03-13	10-K	26-008214
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$379.6M	2025-12-31	2026-03-13	10-K	26-008214
18	operating income	us-gaap:OperatingIncomeLoss	$40.2M	2025-12-31	2026-03-13	10-K	26-008214
19	book equity	us-gaap:StockholdersEquity	$395.1M	2025-12-31	2026-03-13	10-K	26-008214
20	liabilities	us-gaap:Liabilities	$105.6M	2025-12-31	2026-03-13	10-K	26-008214
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$27.0M	2025-12-31	2026-03-13	10-K	26-008214
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$53.4M	2024-12-31	2026-03-13	10-K	26-008214
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.5M	2024-12-31	2026-03-13	10-K	26-008214
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$45.4M	2023-12-31	2026-03-13	10-K	26-008214
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2023-12-31	2026-03-13	10-K	26-008214
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.8M	2022-12-31	2025-03-14	10-K	25-007735
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.0M	2022-12-31	2025-03-14	10-K	25-007735
28	depreciation amortization	us-gaap:Depreciation	$3.6M	2025-12-31	2026-03-13	10-K	26-008214
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$42.1M	2025-12-31	2026-03-13	10-K	26-008214

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30	income tax	us-gaap:IncomeTaxExpenseBenefit	$9.0M	2025-12-31	2026-03-13	10-K	26-008214
31	current assets	us-gaap:AssetsCurrent	$366.7M	2024-12-31	2026-03-13	10-K	26-008214
32	current liabilities	us-gaap:LiabilitiesCurrent	$74.4M	2024-12-31	2026-03-13	10-K	26-008214
33	assets	us-gaap:Assets	$440.5M	2023-12-31	2025-03-14	10-K	25-007735
34	assets	us-gaap:Assets	$411.8M	2022-12-31	2024-03-15	10-K	24-008099
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,164,352	2026-03-09	2026-03-13	10-K	26-008214
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	7,143,484	2025-03-04	2025-04-03	10-K/A	25-010892

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