Quanex Building Products Corp. NX

NYSE; manufacturing; SIC 3350, Rolling Drawing & Extruding of Nonferrous Metals; CIK 0001423221

B

second fifth of 245 graded peers in manufacturing

rank 58 of 245; percentile 23.4; sampling error 3.0 points; lower is stronger

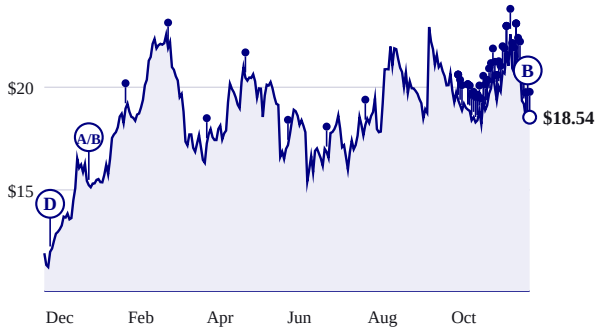
A B C D E

B, the elk



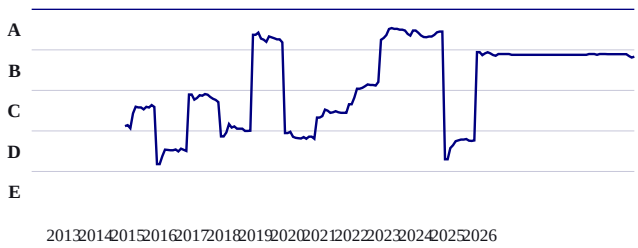
Scoreboard	
Profitability	B percentile 27.6
Solvency	D percentile 71.3
Growth and financing	A/B percentile 19.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 13
Graded from	filings received through Dec 12, 2025 342 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$18.55 2026-11-18; market equity $850.1M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Dec 12, 2025

Quanex was incorporated in Delaware on December 12, 2007, as Quanex Building Products Corporation. We currently manufacture and distribute components for original equipment manufacturers (OEM) in the building products industry, including window, door, solar, refrigeration, custom mixing, building access, and cabinetry markets. Examples of components include energy-efficient flexible insulating glass spacers, extruded vinyl profiles, window and door screens, precision-formed metal and wood products, window and door seals, and window and door hardware.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 27.6						
Gross profitability	25.4%	22.2%		33.1	267	2025-10-31
Return on invested capital	not computable	9.9%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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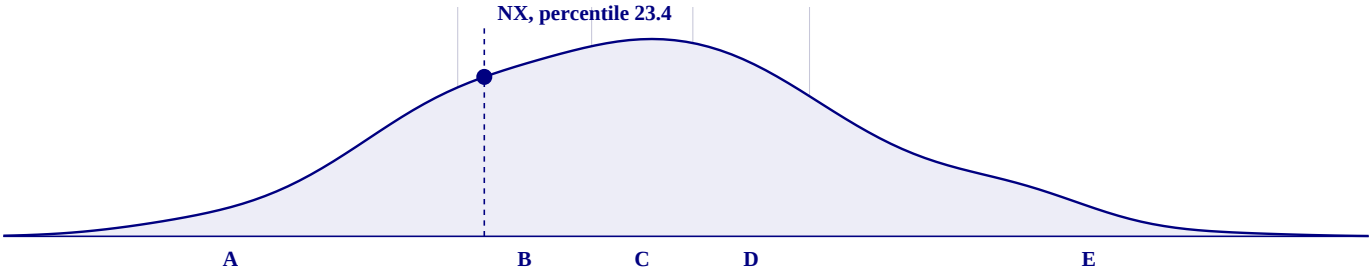
Accruals ratio	(19.4%)	(3.7%)	8.1	286	2025-10-31
Gross margin stability, five years	1.8 pts	2.1 pts	41.6	222	2025-10-31
Solvency, sleeve percentile 71.3					
Altman Z double-prime	1.20	3.73	72.5	223	2025-10-31
Net debt to EBITDA	not computable	1.75x			
EBITDA must exceed $100,000					
Interest coverage	(3.48x)	5.13x	86.2	59	2025-10-31
Current ratio	2.04x	2.26x	55.1	302	2025-10-31
Growth and financing, sleeve percentile 19.9					
Revenue growth, three-year compound	14.6%	2.2%	13.5	261	2025-10-31
Free cash flow growth, three-year compound	16.4%	13.7%	48.2	140	2025-10-31
Reinvestment rate	not computable	25.7%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	39.5%	4.2%	5.7	265	2025-10-31
Net share issuance, one year	(3.4%)	0.0%	12.1	241	2025-12-03

Among 245 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
53	Taylor Devices, Inc. (TAYD)	21.3	A/B	
54	Middleby Corp. (MIDD)	21.7	A/B	
55	Idex Corp. (IEX)	22.1	A/B	
56	Curtiss Wright Corp. (CW)	22.5	A/B	
57	Donaldson Co. Inc. (DCI)	23.0	A/B	
58	Quanex Building Products Corp. (NX)	23.4	B	
59	AeroVironment Inc. (AVAV)	23.8	B	
60	AAR Corp. (AIR)	24.2	B	
61	Astec Industries Inc. (ASTE)	24.6	B	
62	Valmont Industries Inc. (VMI)	25.0	B	
63	Aptargroup, Inc. (ATR)	25.4	B	

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.2%	9.9%	73
Distance from 52-week high	(19.1%)	(27.8%)	69
EBIT to enterprise value	(13.6%)	4.2%	8
Free cash flow yield	12.0%	3.6%	91
Book value to price	0.88	0.37	83
Sales to price	2.16	0.57	86
Composite equity issuance, five years	24.8%	(9.4%)	85
Relative strength against the sector, log excess return	0.22	0.01	73

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Twelve-month failure probability, CHS model	not computable	0.04%

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-10-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$62.1M
Operating cash flow, four quarters	$145.5M
Months of runway	not finite
Days since last periodic filing	76 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$8.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$1.8B	2025-10-31	2025-12-12	10-K	25-000100
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.3B	2025-10-31	2025-12-12	10-K	25-000100
3	assets	us-gaap:Assets	$2.0B	2025-10-31	2025-12-12	10-K	25-000100
4	operating income	us-gaap:OperatingIncomeLoss	-$194.0M	2025-10-31	2025-12-12	10-K	25-000100
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$242.6M	2025-10-31	2025-12-12	10-K	25-000100
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$8.2M	2025-10-31	2025-12-12	10-K	25-000100
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$665.3M	2025-10-31	2025-12-12	10-K	25-000100
8	book equity	us-gaap:StockholdersEquity	$726.2M	2025-10-31	2025-12-12	10-K	25-000100
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$76.0M	2025-10-31	2025-12-12	10-K	25-000100
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$737.2M	2024-10-31	2025-12-12	10-K	25-000100
11	book equity	us-gaap:StockholdersEquity	$1.0B	2024-10-31	2025-12-12	10-K	25-000100
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$97.7M	2024-10-31	2025-12-12	10-K	25-000100
13	net income	us-gaap:NetIncomeLoss	-$250.8M	2025-10-31	2025-12-12	10-K	25-000100
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$164.9M	2025-10-31	2025-12-12	10-K	25-000100
15	assets	us-gaap:Assets	$2.3B	2024-10-31	2025-12-12	10-K	25-000100
16	revenue	us-gaap:Revenues	$1.3B	2024-10-31	2025-12-12	10-K	25-000100
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$972.2M	2024-10-31	2025-12-12	10-K	25-000100
18	revenue	us-gaap:Revenues	$1.1B	2023-10-31	2025-12-12	10-K	25-000100
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$853.1M	2023-10-31	2025-12-12	10-K	25-000100
20	revenue	us-gaap:Revenues	$1.2B	2022-10-31	2024-12-16	10-K	24-000015
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$953.0M	2022-10-31	2024-12-16	10-K	24-000015
22	revenue	us-gaap:Revenues	$1.1B	2021-10-31	2023-12-15	10-K	23-000016
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$831.5M	2021-10-31	2023-12-15	10-K	23-000016
24	current assets	us-gaap:AssetsCurrent	$573.8M	2025-10-31	2025-12-12	10-K	25-000100
25	current liabilities	us-gaap:LiabilitiesCurrent	$281.5M	2025-10-31	2025-12-12	10-K	25-000100
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$164.7M	2025-10-31	2025-12-12	10-K	25-000100
27	liabilities	us-gaap:Liabilities	$1.2B	2025-10-31	2025-12-12	10-K	25-000100
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$103.4M	2025-10-31	2025-12-12	10-K	25-000100
29	interest expense	us-gaap:InterestExpense	$55.8M	2025-10-31	2025-12-12	10-K	25-000100
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$62.6M	2025-10-31	2025-12-12	10-K	25-000100

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$88.8M	2024-10-31	2025-12-12	10-K	25-000100
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.1M	2024-10-31	2025-12-12	10-K	25-000100
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$147.1M	2023-10-31	2025-12-12	10-K	25-000100
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.4M	2023-10-31	2025-12-12	10-K	25-000100
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$98.0M	2022-10-31	2024-12-16	10-K	24-000015
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.1M	2022-10-31	2024-12-16	10-K	24-000015
37	current assets	us-gaap:AssetsCurrent	$611.3M	2024-10-31	2025-12-12	10-K	25-000100
38	current liabilities	us-gaap:LiabilitiesCurrent	$272.9M	2024-10-31	2025-12-12	10-K	25-000100
39	assets	us-gaap:Assets	$831.1M	2023-10-31	2024-12-16	10-K	24-000015
40	assets	us-gaap:Assets	$724.6M	2022-10-31	2023-12-15	10-K	23-000016
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	45,674,726	2025-12-03	2025-12-12	10-K	25-000100
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,261,370	2024-12-03	2024-12-16	10-K	24-000015

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