SentinelOne, Inc.

S

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001583708

C

middle fifth of 468 graded peers in business equipment

rank 228 of 468; percentile 48.6; sampling error 2.3 points; lower is stronger

A B C D E

C, the tortoise



Scoreboard

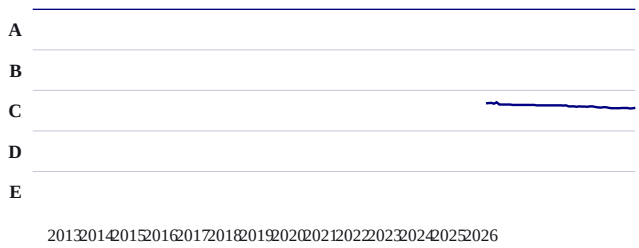
Profitability	C percentile 45.1
Solvency	D percentile 67.2
Growth and financing	B percentile 31.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 13
Graded from	filings received through Mar 19, 2026 245 days before the rescan; latest periodic filing 10-Q received Aug 28, 2026
Last close	$23.33 2026-11-18; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

Cybersecurity is indispensable to our digital way of life, with millions of cyberattacks resulting in trillions of dollars in damages. We are in the midst of a generational shift in cybersecurity, ushered in by the ongoing digital transformation of the enterprise and the rise of AI. Attacks can inflict damages that span operational disruption, leadership change, loss of customer trust, and intellectual property theft, among others. The persistence and speed of cyberattacks clearly shows that there is a long way to go from here.

The thirteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 45.1						
Gross profitability	30.4%	29.2%		44.4	512	2026-01-31
Return on invested capital	not computable	11.0%				
one or more required annual facts are missing						
Accruals ratio	(21.8%)	(7.4%)		15.4	566	2026-01-31

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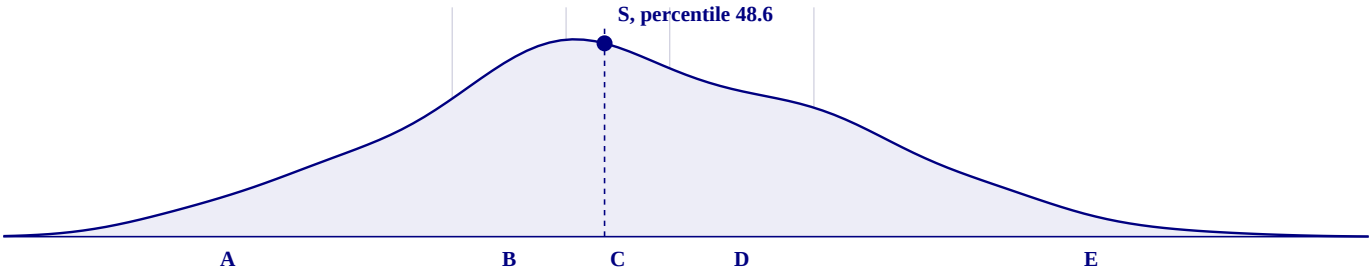
Gross margin stability, five years	5.4 pts	2.3 pts	75.5	405	2026-01-31
Solvency, sleeve percentile 67.2					
Altman Z double-prime	(1.37)	2.21	66.2	516	2026-01-31
Net debt to EBITDA	not computable	1.08x			
one or more required annual facts are missing					
Interest coverage	not computable	4.90x			
latest aligned inputs end 2024-01-31; latest annual assets end 2026-01-31					
Current ratio	1.39x	1.98x	68.1	600	2026-01-31
Growth and financing, sleeve percentile 31.4					
Revenue growth, three-year compound	33.4%	6.5%	7.6	502	2026-01-31
Free cash flow growth, three-year compound	not computable	17.5%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	15.6%			
a prior annual working-capital observation is required					
Asset growth, three years	2.6%	5.0%	55.2	519	2026-01-31
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 0					

Among 468 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
223	CSP Inc. (CSPI)	47.5	C	
224	Audioeye Inc. (AEYE)	47.8	C	
225	ACI Worldwide, Inc. (ACIW)	48.0	C	
226	Amkor Technology, Inc. (AMKR)	48.2	C	
227	Aehr Test Systems (AEHR)	48.4	C	fortress balance sheet
228	SentinelOne, Inc. (S)	48.6	C	
229	nCino, Inc. (NCNO)	48.8	C	
230	Planet Labs PBC (PL)	49.0	C	
231	Aviat Networks, Inc. (AVNW)	49.3	C	
232	Great Elm Group, Inc. (GEG)	49.5	C	
233	Lantronix Inc. (LTRX)	49.7	C	fortress balance sheet

What the price implies

at the 2026-11-18 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	33.1%	(2.2%)	73
Distance from 52-week high	(11.2%)	(37.2%)	82
EBIT to enterprise value	not computable	1.8%	
Free cash flow yield	not computable	2.9%	
Book value to price	not computable	0.28	
Sales to price	not computable	0.33	

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Composite equity issuance, five years	not computable	4.3%	
Relative strength against the sector, log excess return	0.02	(0.29)	73
Twelve-month failure probability, CHS model	not computable	0.05%	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$201.0M
Operating cash flow, four quarters	$57.3M
Months of runway	not finite
Days since last periodic filing	83 (10-Q received Aug 28, 2026)
Median daily dollar volume, 63 sessions	$211.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$742.1M	2026-01-31	2026-03-19	10-K	26-000020
2	assets	us-gaap:Assets	$2.4B	2026-01-31	2026-03-19	10-K	26-000020
3	net income	us-gaap:NetIncomeLoss	-$450.7M	2026-01-31	2026-03-19	10-K	26-000020
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$76.6M	2026-01-31	2026-03-19	10-K	26-000020
5	assets	us-gaap:Assets	$2.4B	2025-01-31	2026-03-19	10-K	26-000020
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.0B	2026-01-31	2026-03-19	10-K	26-000020
7	gross profit	us-gaap:GrossProfit	$610.4M	2025-01-31	2026-03-19	10-K	26-000020
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$821.5M	2025-01-31	2026-03-19	10-K	26-000020
9	gross profit	us-gaap:GrossProfit	$441.9M	2024-01-31	2026-03-19	10-K	26-000020
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$621.2M	2024-01-31	2026-03-19	10-K	26-000020
11	gross profit	us-gaap:GrossProfit	$278.0M	2023-01-31	2025-03-26	10-K	25-000051
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$422.2M	2023-01-31	2025-03-26	10-K	25-000051
13	gross profit	us-gaap:GrossProfit	$123.1M	2022-01-31	2024-03-27	10-K	24-000016
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$204.8M	2022-01-31	2024-03-27	10-K	24-000016
15	current assets	us-gaap:AssetsCurrent	$1.1B	2026-01-31	2026-03-19	10-K	26-000020
16	current liabilities	us-gaap:LiabilitiesCurrent	$756.4M	2026-01-31	2026-03-19	10-K	26-000020
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$2.1B	2026-01-31	2026-03-19	10-K	26-000020
18	operating income	us-gaap:OperatingIncomeLoss	-$321.3M	2026-01-31	2026-03-19	10-K	26-000020
19	book equity	us-gaap:StockholdersEquity	$1.4B	2026-01-31	2026-03-19	10-K	26-000020
20	liabilities	us-gaap:Liabilities	$1.0B	2026-01-31	2026-03-19	10-K	26-000020
21	operating income	us-gaap:OperatingIncomeLoss	-$378.4M	2024-01-31	2026-03-19	10-K	26-000020
22	interest expense	us-gaap:InterestExpense	$1.2M	2024-01-31	2024-03-27	10-K	24-000016
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$713,000	2026-01-31	2026-03-19	10-K	26-000020
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.7M	2025-01-31	2026-03-19	10-K	26-000020
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9M	2025-01-31	2026-03-19	10-K	26-000020
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$68.4M	2024-01-31	2026-03-19	10-K	26-000020
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3M	2024-01-31	2026-03-19	10-K	26-000020

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$193.3M	2023-01-31	2025-03-26	10-K	25-000051
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.0M	2023-01-31	2025-03-26	10-K	25-000051
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.7M	2022-01-31	2024-03-27	10-K	24-000016
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$7.9M	2022-01-31	2022-04-07	10-K	22-000016
32	operating income	us-gaap:OperatingIncomeLoss	-$267.2M	2022-01-31	2024-03-27	10-K	24-000016
33	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$270.1M	2022-01-31	2024-03-27	10-K	24-000016
34	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.0M	2022-01-31	2024-03-27	10-K	24-000016
35	current assets	us-gaap:AssetsCurrent	$1.8B	2022-01-31	2023-03-29	10-K	23-000014
36	current liabilities	us-gaap:LiabilitiesCurrent	$281.3M	2022-01-31	2023-03-29	10-K	23-000014
37	assets	us-gaap:Assets	$2.3B	2024-01-31	2025-03-26	10-K	25-000051
38	assets	us-gaap:Assets	$2.3B	2023-01-31	2024-03-27	10-K	24-000016

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